



SERVICES

(preliminary data)

January-September 2018

FACTS:

- 209.5 thousand active organizations and enterprises are involved in the sector of services.
- Volume of market services in January-September 2018 amounted to 105244.8 billion soums.
- The volume of market services per capita amounted to 3201.8 thousand soums.

In the life of modern society, the service sector has a very common phenomenon. Today there are practically no organizations and enterprises left that would not in one way or another render services or, at least, would not come into contact with them.

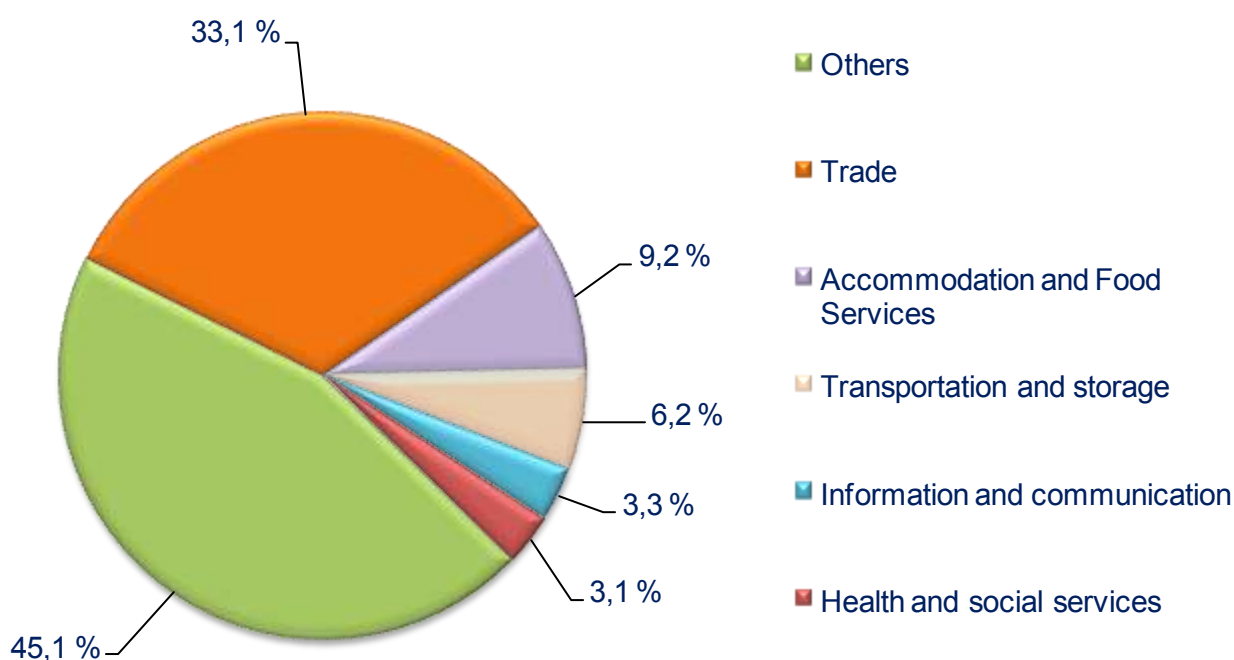
Currently, over 316 thousand organizations and enterprises operate in the republic. Of these, 209.5 thousand organizations and enterprises are involved in the services sector. The share of organizations and enterprises in the service sector in the total number of organizations and enterprises was 66.1%.

The share of existing organizations and service enterprises in the total number of organizations and enterprises (01.10.2018)



As of October 1, 2018, the share of organizations and enterprises engaged in trading activities (33.1%) prevails in the structure of existing organizations and enterprises in the services sector.

The structure of existing organizations and enterprises service industries by type of economic activity (01.10.2018)



Expansion of cooperation between countries near and far foreign countries, the rapid development of the tourism industry has influenced the increase in the number of operating organizations and enterprises, providing accommodation and food services. Their share was 9.2%.

The proportion of existing organizations and enterprises engaged in transportation and storage in the total number of existing organizations and enterprises related to the services sector, accounted for 6.2%.

The share of existing organizations and enterprises engaged in information activities and communication services, amounted to 3.3%.

The share of existing organizations and enterprises providing services in the field of health and social services amounted to 3.1%

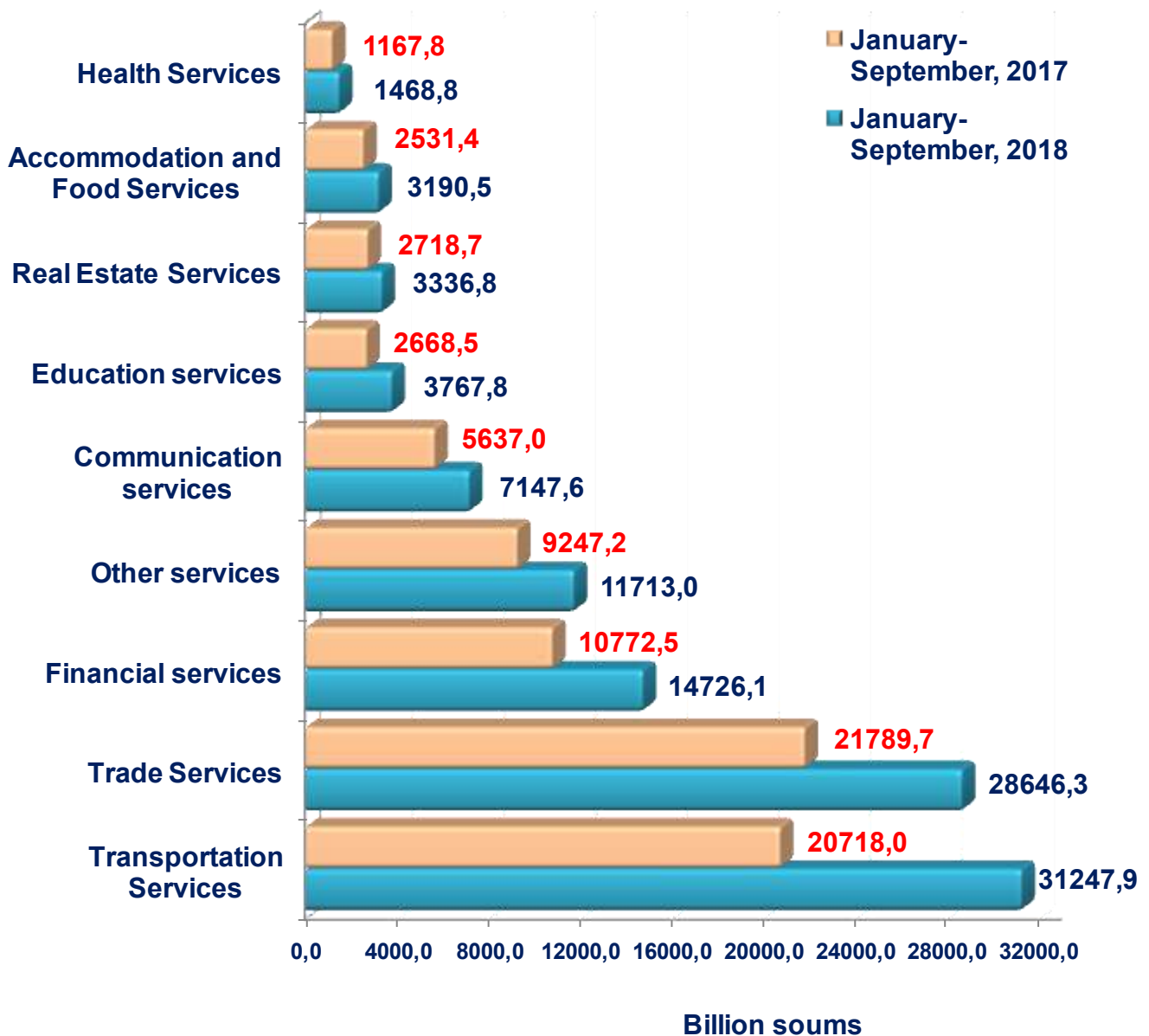
In January - September 2018, according to preliminary data, the volume Rendered market services was equal to 105244.8 billion soums. Compared from the same period last year, the growth rate was 108.9%.

**The volume of production services by economic activity
January-September 2018**

	Volume, billion soums	Rates of growth to the previous year, %
Services - total	105244,8	108,9
including:		
Communication and information services	7147,6	117,3
Financial services	14726,1	125,4
Transportation Services	31247,9	104,2
including motor transport services	15386,7	102,7
Accommodation and Food Services	3190,5	105,5
Trade Services	28646,3	103,6
Real Estate Services	3336,8	103,6
Education services	3767,8	124,2
Health Services	1468,8	114,5
Rental services	2253,2	108,5
Services in repair of computers and household goods	1880,8	103,4
Individual services	2703,3	102,4
Services in the field of architecture, engineering survey, technical testing and analysis	1542,0	131,3
Other services	3333,7	108,0

Compared to the same period last year, there is an increase in the volume of transport services (by 10.5 trillion soums), trade services (by 6.9 trillion soums), financial services (by 4.0 trillion soums), communication services and informatization (by 1.5 trillion soums), services in education (1.1 trillion soums).

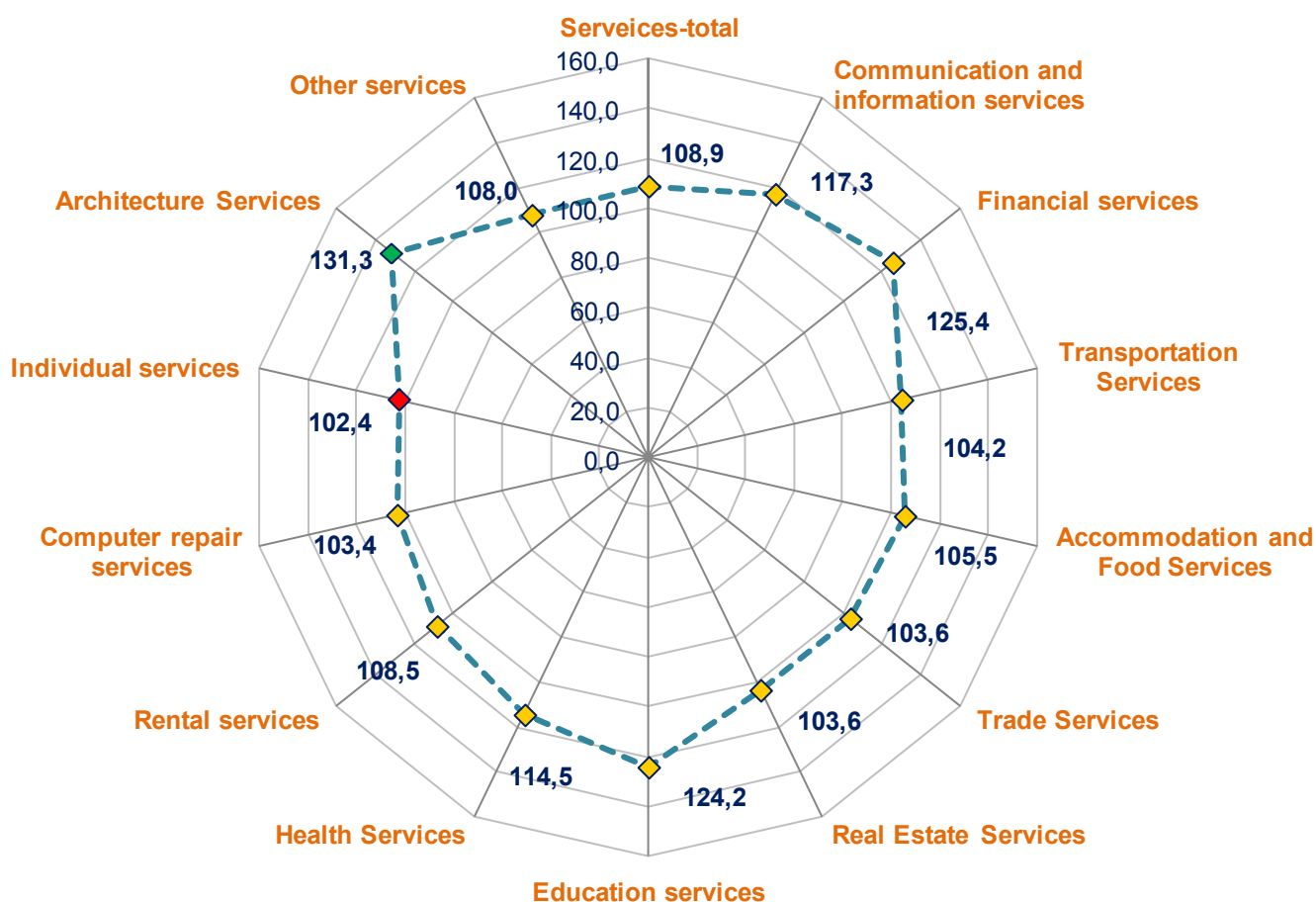
Comparison of the volume of certain types of services January - September 2018



A slight increase in the volume of services was noted for health services. Compared with January-September 2017, their volume increased by 0.3 trillion soums.

The highest growth rates were recorded in services in the field of architecture, engineering surveys, technical tests and analysis (131.3%); financial services (125.4%); education services (124.2%); communication and information services (117.3%), services in the health sector (114.5%).

Growth rates of rendered market services by economic activity in January – September 2018



The lowest growth rates are observed in individual services (102.4%), repair services for computers and household goods (103.4%), services related to real estate (103.6%).

In the structure of rendered market services by economic activity, a significant part is occupied by transportation services. In January-September 2018, their share was 29.7%. Along with this, the largest share is occupied by trade services (27.2%), financial services (14.0%), communication services and information (6.8%)

Structure of rendered market services January - September 2018

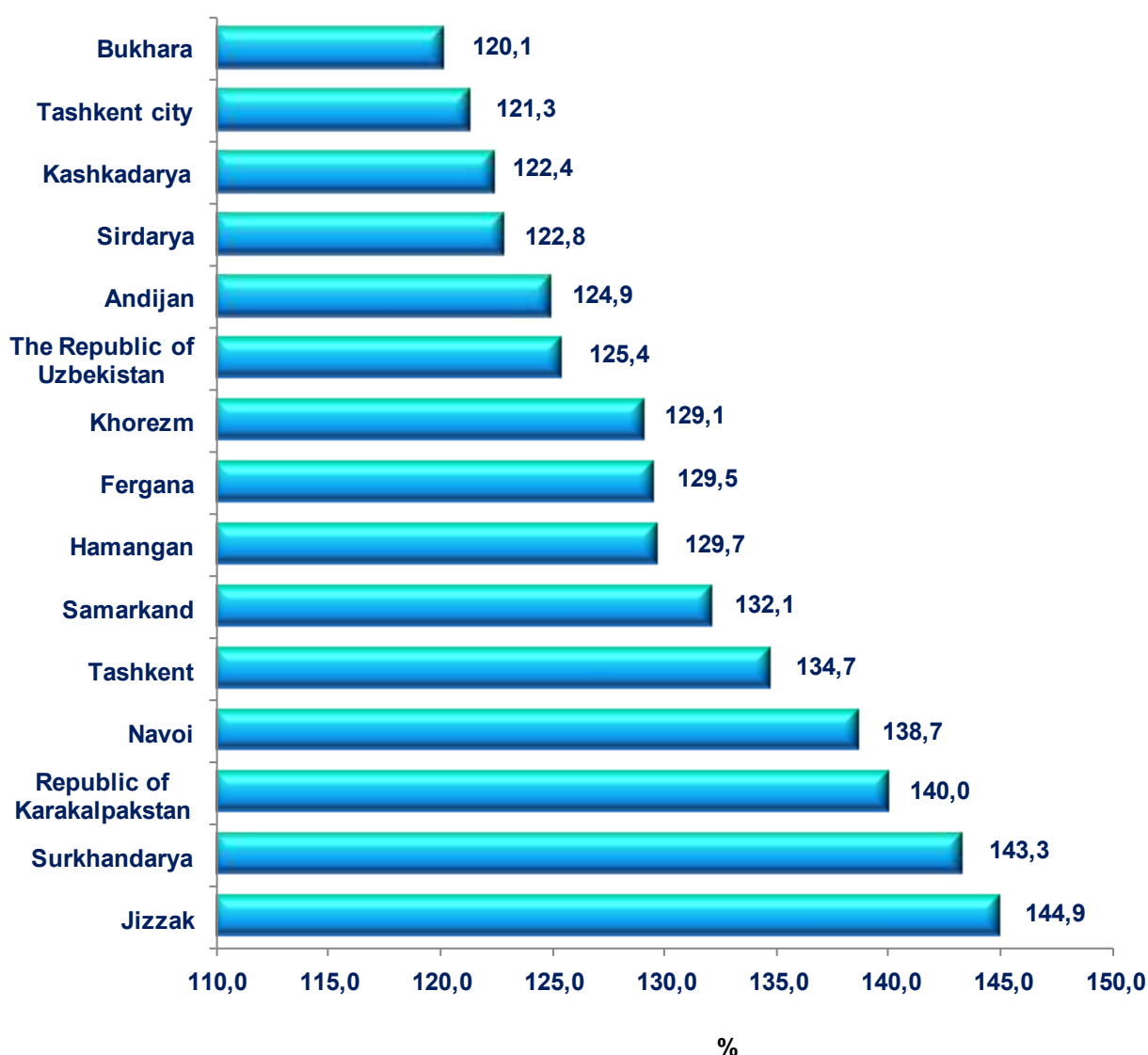


Despite the relatively high growth rates, the share of services in the field of architecture, engineering research, technical tests and analysis, as well as health care services in total rendered market services is insignificant - it was 1.4%.

Reforms carried out within the framework of monetary policy liberalization, expansion of lending to promising investment projects and lending to support the population, as well as the provision of innovative services by financial organizations continue to influence the growth of financial services.

The volume of financial services in January-September 2018 was equal to 14726.1 billion soums, the growth rate amounted to 125.4%.

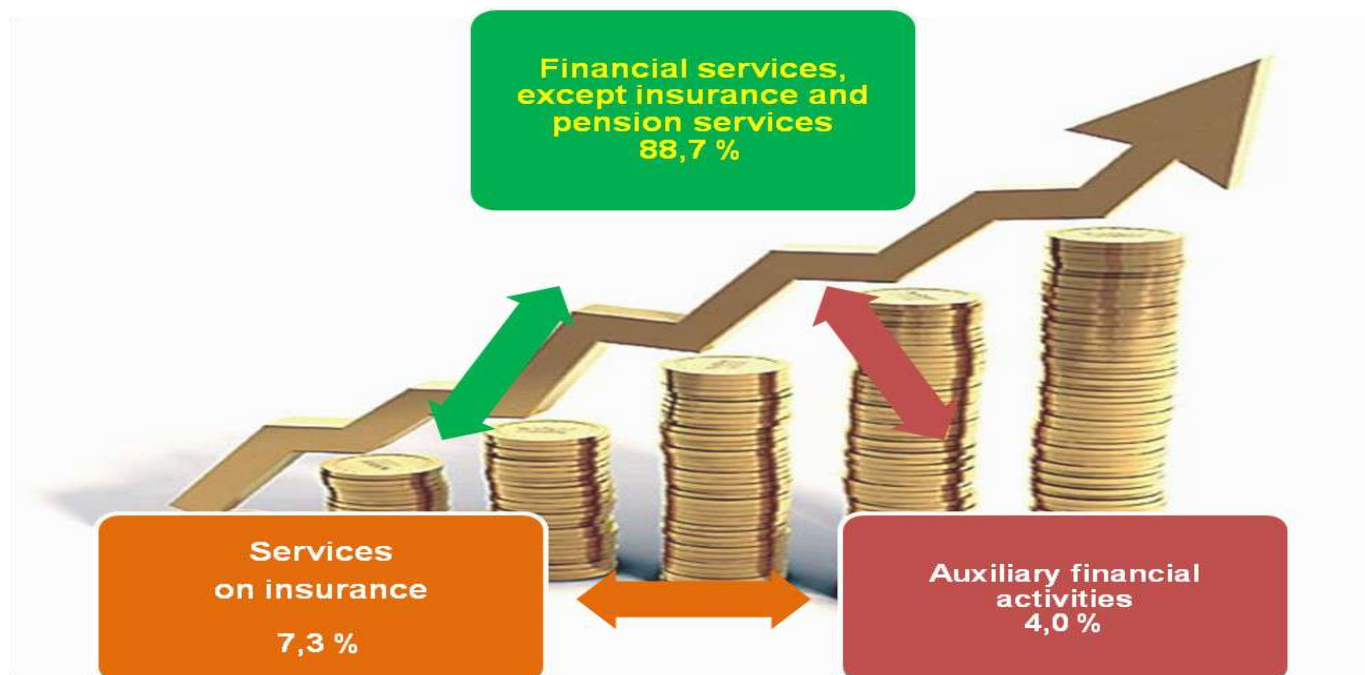
Growth rates of financial services by region



The growth rate of financial services is observed in Jizzakh (144.9%), Surkhandarya (143.3%), Navoi (138.7%), Tashkent (134.7%), Samarkand (132.1%) regions and in the Republic of Karakalpakstan (140.0%)..

In the total volume of financial services, their share prevails, except for services insurance and pension coverage (88.7%).

**The structure of financial services
January - September 2018**



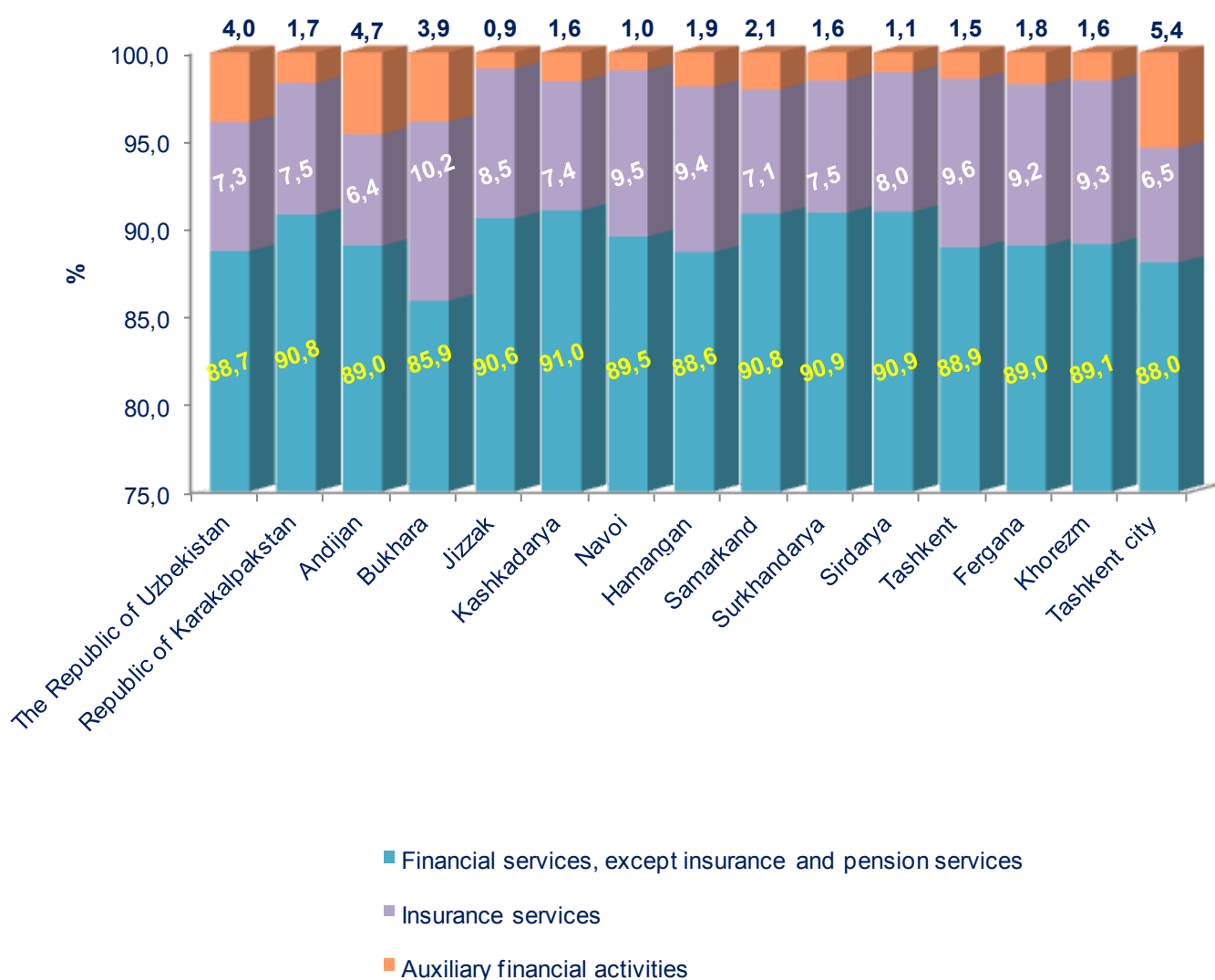
The largest share in financial services, except for insurance and pension provision services, is made up of intermediation services in the monetary sphere (96.7%)

The structure of financial services, except insurance and pension provision services in January-September 2018%



Among the regions, the largest share of financial services, except insurance and pension services, is occupied by Kashkadarya (91.0%), Syrdarya (90.9%), Surkhandarya (90.9%), Samarkand (90.8%), Dzhizak (90.6%) regions and the Republic of Karakalpakstan (90.8%). The lowest indicator was recorded in the Bukhara region (85.9%).

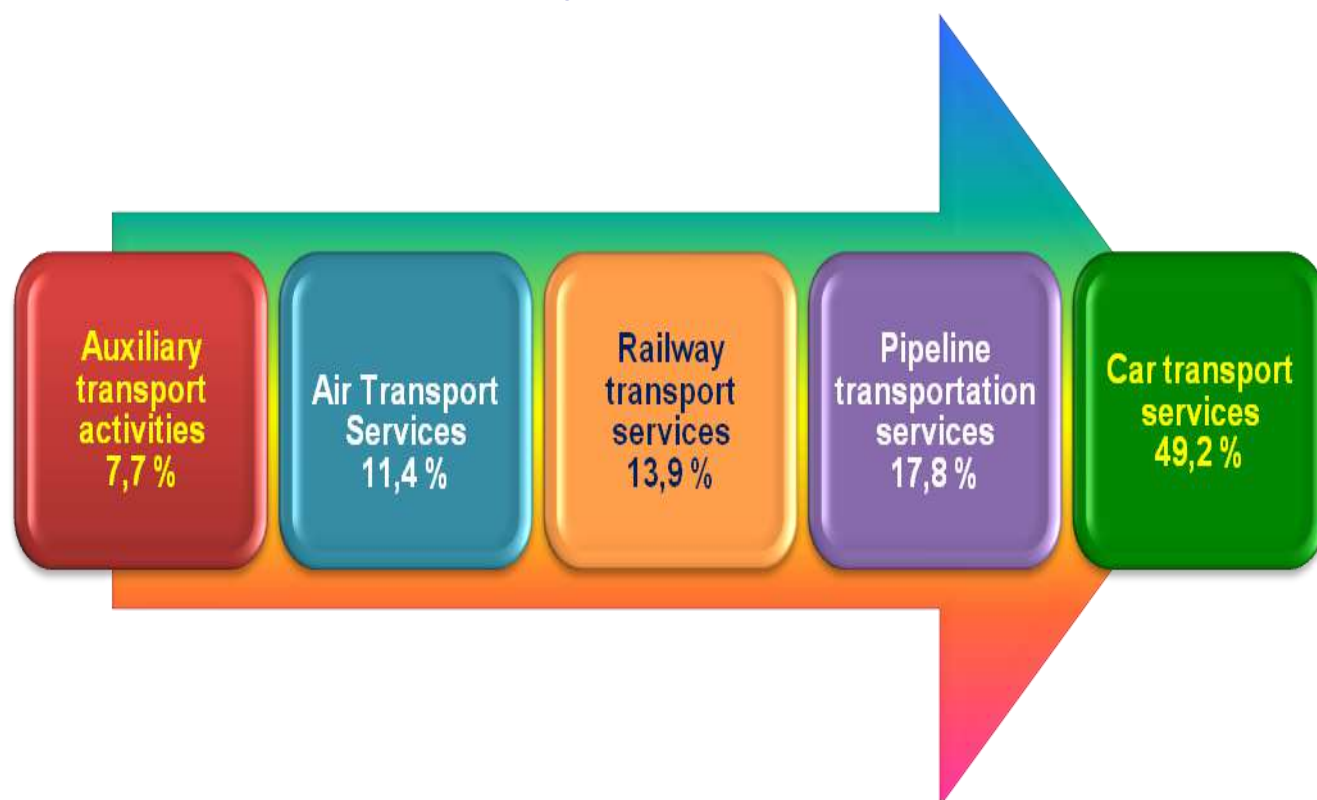
**The structure of financial services by region
January - September 2018**



Currently, transport and communication systems are an indicator of the economic potential of each country. The provision of transport services is of great importance for the economic and cultural cooperation of Uzbekistan with other countries; strengthening and development of the economic system in solving the socio-economic problems of the country.

In the total volume of transport services, the largest share is occupied by road transport (49.0%).

Structure of transport services by type of transport January - September 2018



In the structure of transport services the leading place is occupied by road transport services - 49.2%.

In the total volume of transport services, the share of transportation services through pipelines was 17.8%.

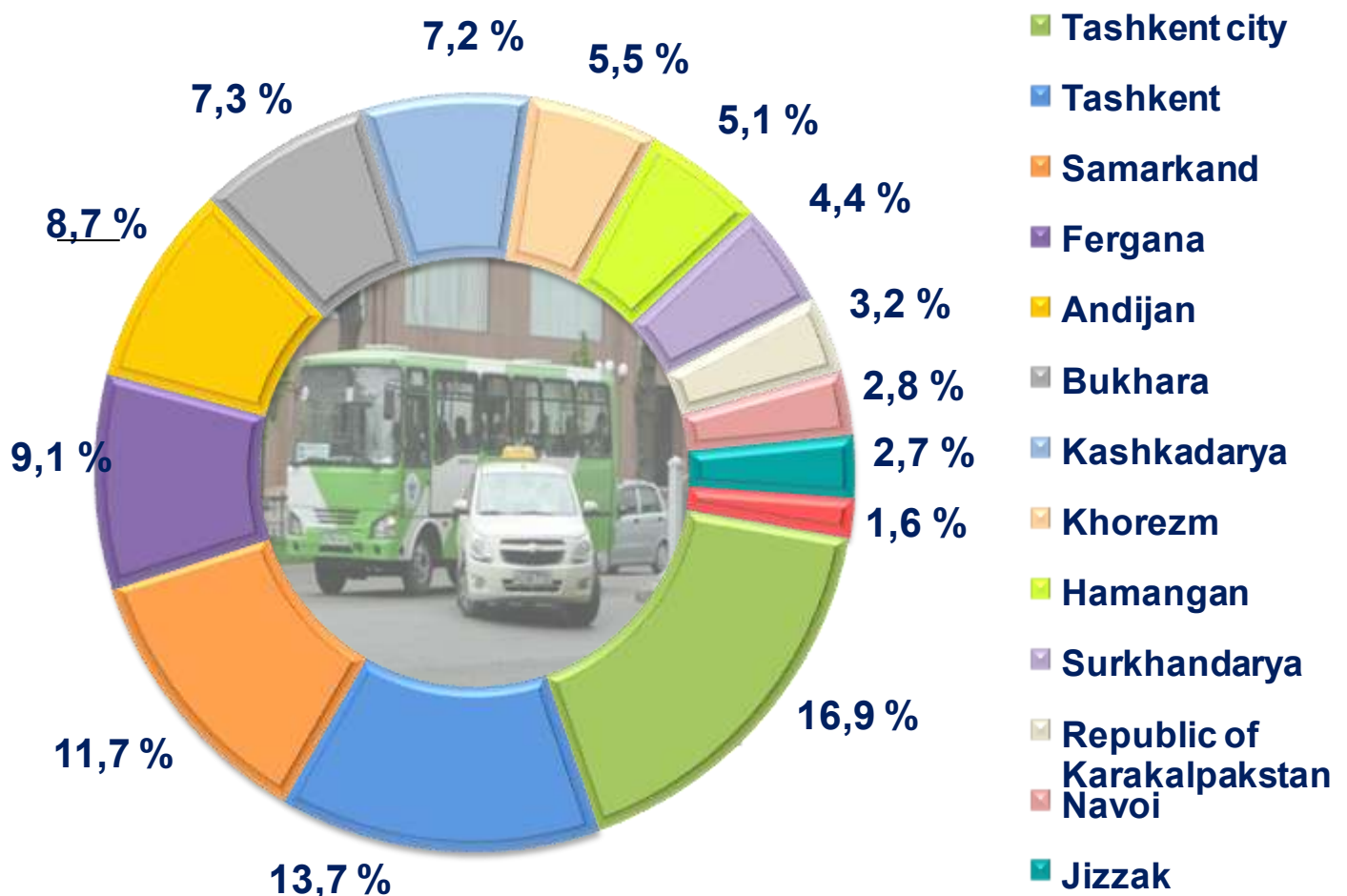
Services rendered by rail transport in the total volume of transport services account for 13.9%.

The share of freight and passenger transportation by air is 11.4% of the total transport services.

Auxiliary transport activities accounted for 7.7% of total transport services.

Mobility, accessibility, relatively low prices allow the automobile transport to hold the championship among other types of transport for a long time. In January - September 2018, the volume of market services provided by road transport was equal to 15386.7 billion soums.

**The share of services provided by road transport
by region for January - September 2018
(to the total volume of automobile services), %**

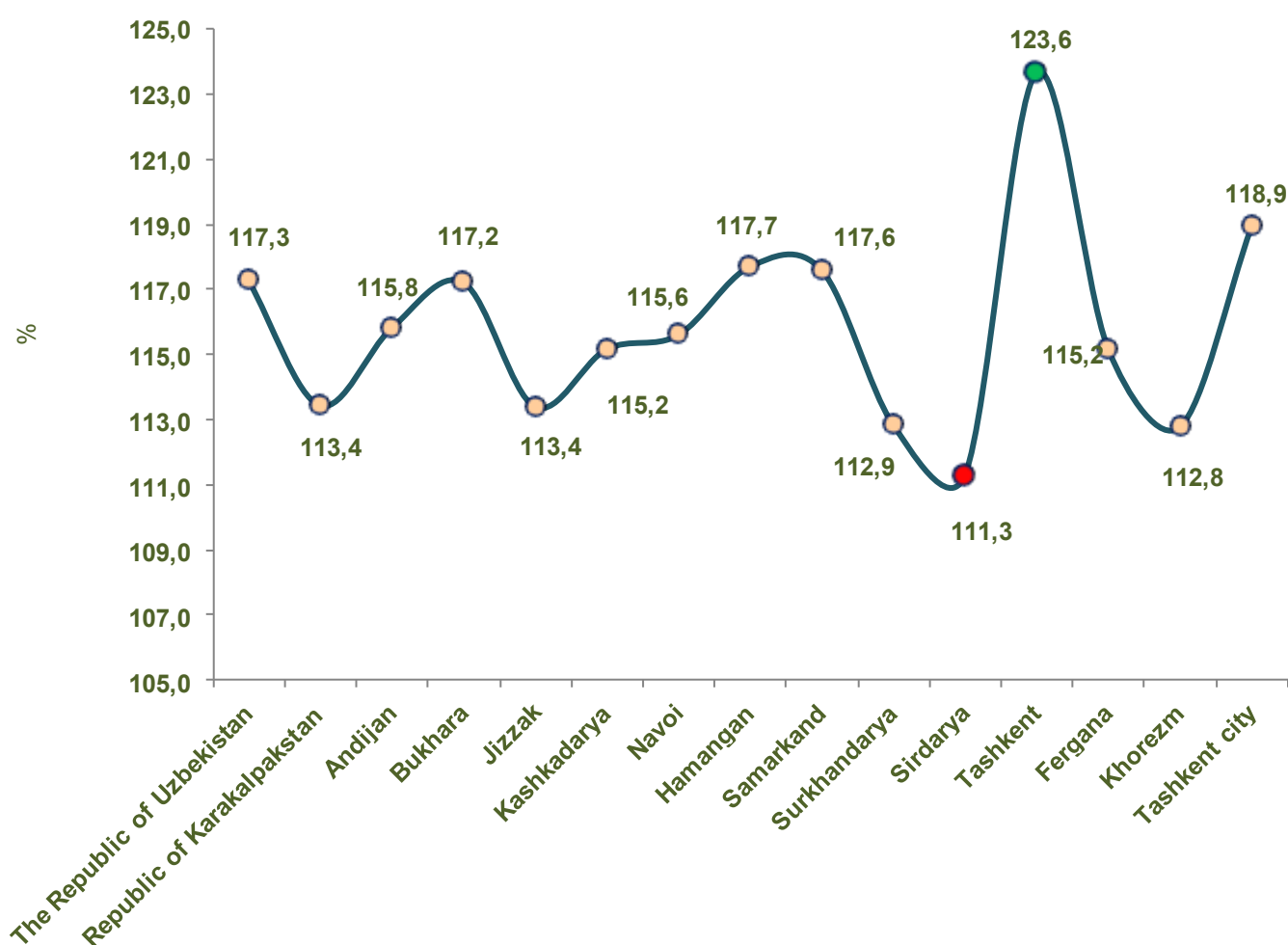


The smallest share in the total volume of transportation services provided by road transport was recorded in Syrdarya (1.6%), Jizzakh (2.7%), Navoi (2.8%) regions and the Republic of Karakalpakstan (3.2%).

The largest share falls on Tashkent (16.9%), Tashkent (13.7%), Samarkand (11.7%), Fergana (9.1%), Andijan (8.7%), Bukhara (7,3%) and Kashkadarya (7.2%) regions.

The use of high-tech innovation in the field of information and communication technologies contributes to improving management and technological processes in enterprises, creating new and expanding existing markets for goods and services in various sectors of the economy, which ultimately leads to an improvement in the quality of life of the population.

**The growth rate of communication services and information
January - September 2018**



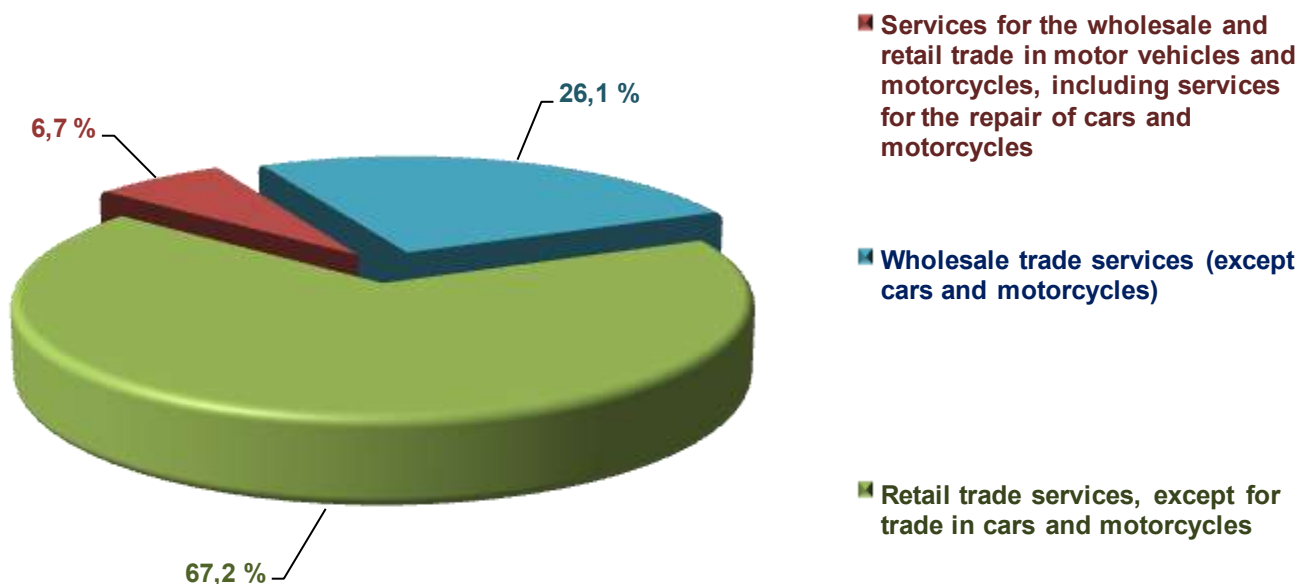
High growth rates were noted in Tashkent (123.6%), Namangan (117.7%), Samarkand (117.6%), Bukhara (117.2%) and the city of Tashkent (118.9%).

A slight increase in communication and information services, compared with last year, was recorded in Syrdarya (111.3%), Khorezm (112.8%), Surkhandarya (112.9%) regions.

Currently, trade has become an active participant in the process of forming a consumer-oriented market demand. Trade services form a significant part of the total volume of services rendered in the economy.

In January-September 2018, the volume of trade services was equal to 28,646.3 billion soums. Specific weight in the total volume of rendered market services amounted to 27.2%.

The structure of trade services January-September 2018



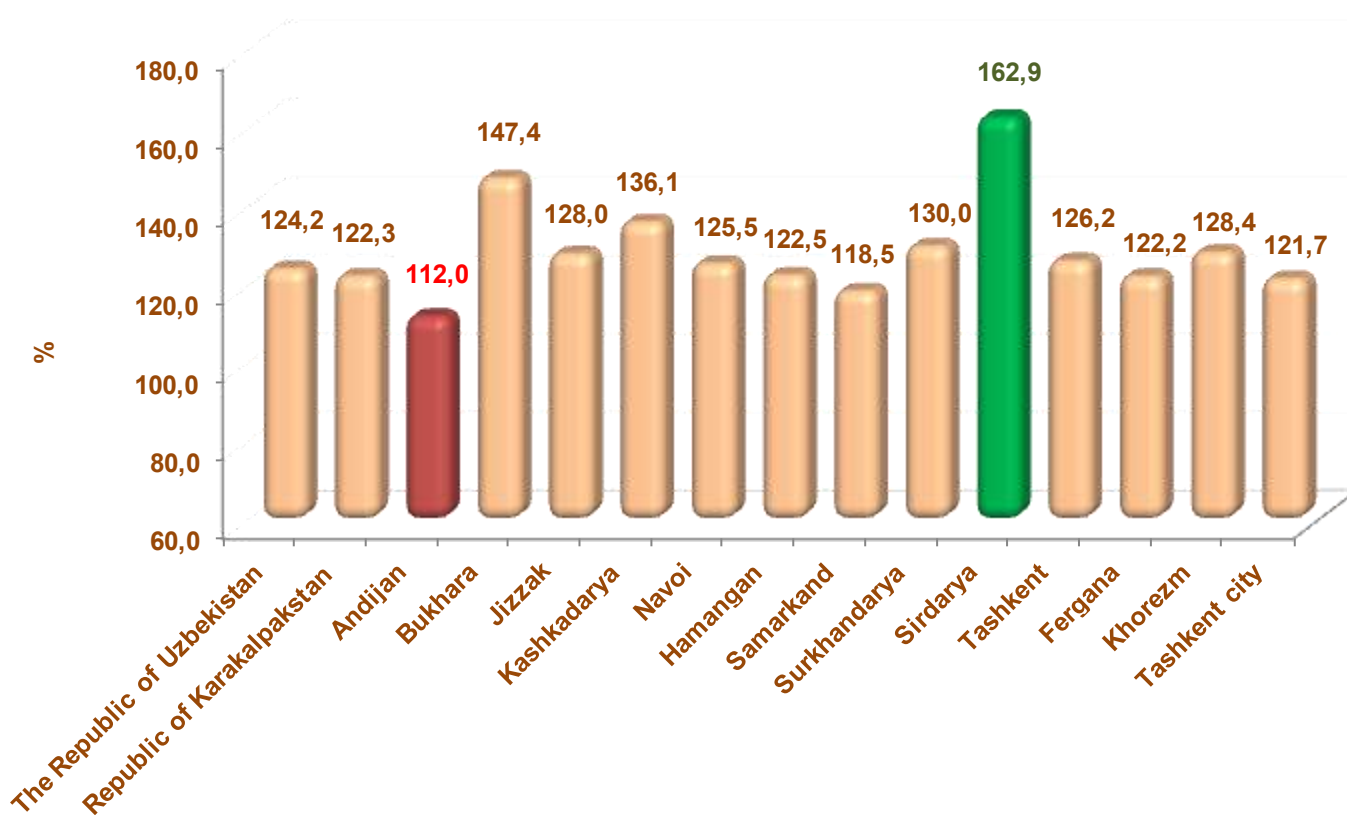
The structure of trade services is dominated by retail services, except for cars and motorcycles. Their share was 67.2%.

The share of wholesale trade services (except for cars and motorcycles) was 26.1%.

Wholesale and retail trade in motor vehicles and motorcycles, including car and motorcycle repair services, account for 6.7% of total trade services.

In January-September 2018, the volume of services in the field of education was equal to 3767.8 billion soums, compared with the corresponding period of previous year increase of 24.2%. The growth of these services is due to an increase in the number of applicants studying in institutions of higher education on a contract basis, including at higher rates.

The growth rate of education services by region for January-September 2018



Among the regions, the highest indicator was recorded in Syrdarya (162.9%), Bukhara (147.4%), Kashkadarya (136.1) and Surkhandarya (130.0) regions.

Comparatively low growth rates are observed in the Andijan (112.0%) and Samarkand (118.5%) regions.

**The volume of production services by region
January - September 2018**

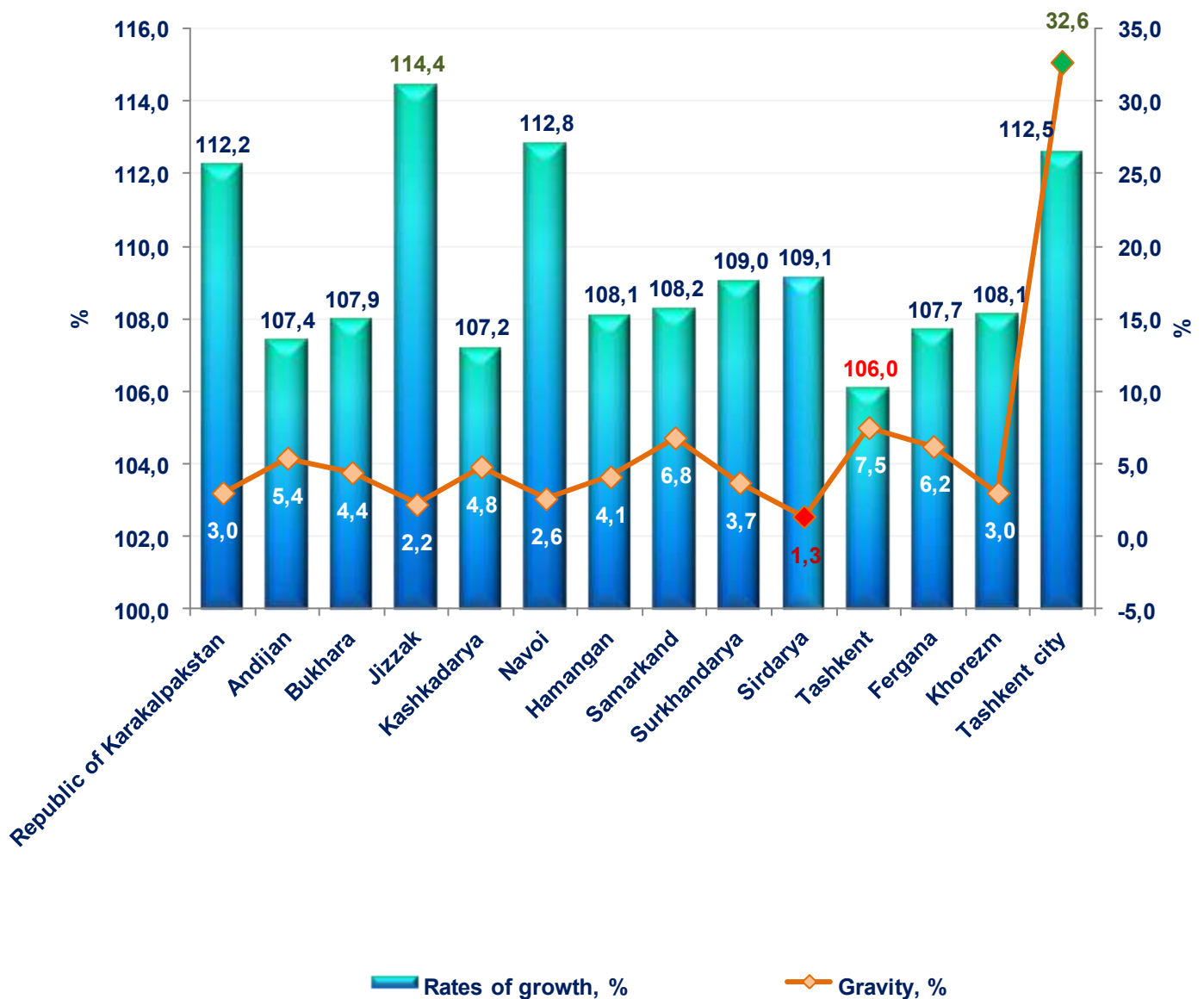
	Volume, billion soums	Growth rates over the previous year, %
Republic of Uzbekistan	105244,8	108,9
Republic of Karakalpakstan	3212,3	112,2
regions:		
Andijan	5737,1	107,4
Bukhara	4609,1	107,9
Jizzakh	2272,2	114,4
Kashkadarya	5021,3	107,2
Navoi	2741,0	112,8
Namangan	4339,3	108,1
Samarkand	7115,8	108,2
Surkhandarya	3950,3	109,0
Sirdarya	1384,8	109,1
Tashkent	7861,9	106,0
Fergana	6521,7	107,7
Khorezm	3130,6	108,1
Tashkent city	34308,0	112,5

Tashkent is the leader among the regions (34308.0 billion soums).

Compared to the same period last year, the growth rate of market services rendered in Tashkent amounted to 112.5%

The provision of high growth rates in the city of Tashkent is primarily associated with an increase in real incomes of the population, the development of industries for the production of final consumer products. In the total volume of market services provided, the share of Tashkent is significant - 32.6.

Growth rates and share of market services rendered by region for January - September 2018

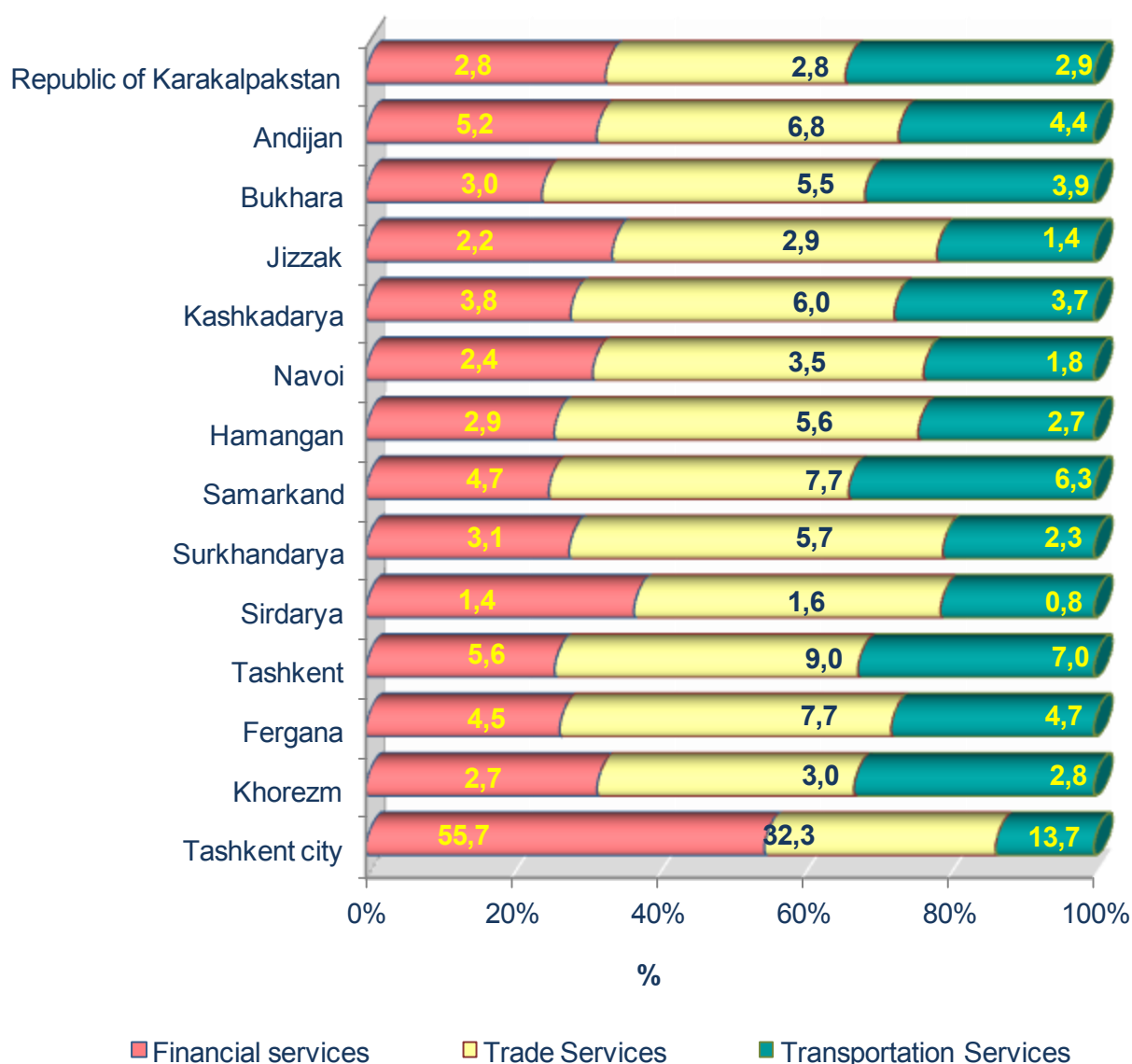


High growth rates are observed in Jizzakh (114.4) and Navoi (112.8%) regions. Low growth rates were observed in Tashkent (106.0%), Kashkadarya (107.2%), Andijan (107.4%) region.

The smallest share was recorded in the Syrdarya region (1.3%).

Sustained growth in demand for various types of public services and practical measures taken by the state to develop related infrastructure (social, transport and communications, trade, etc.) ensured the accelerated development of all service industries in almost all regions of the country.

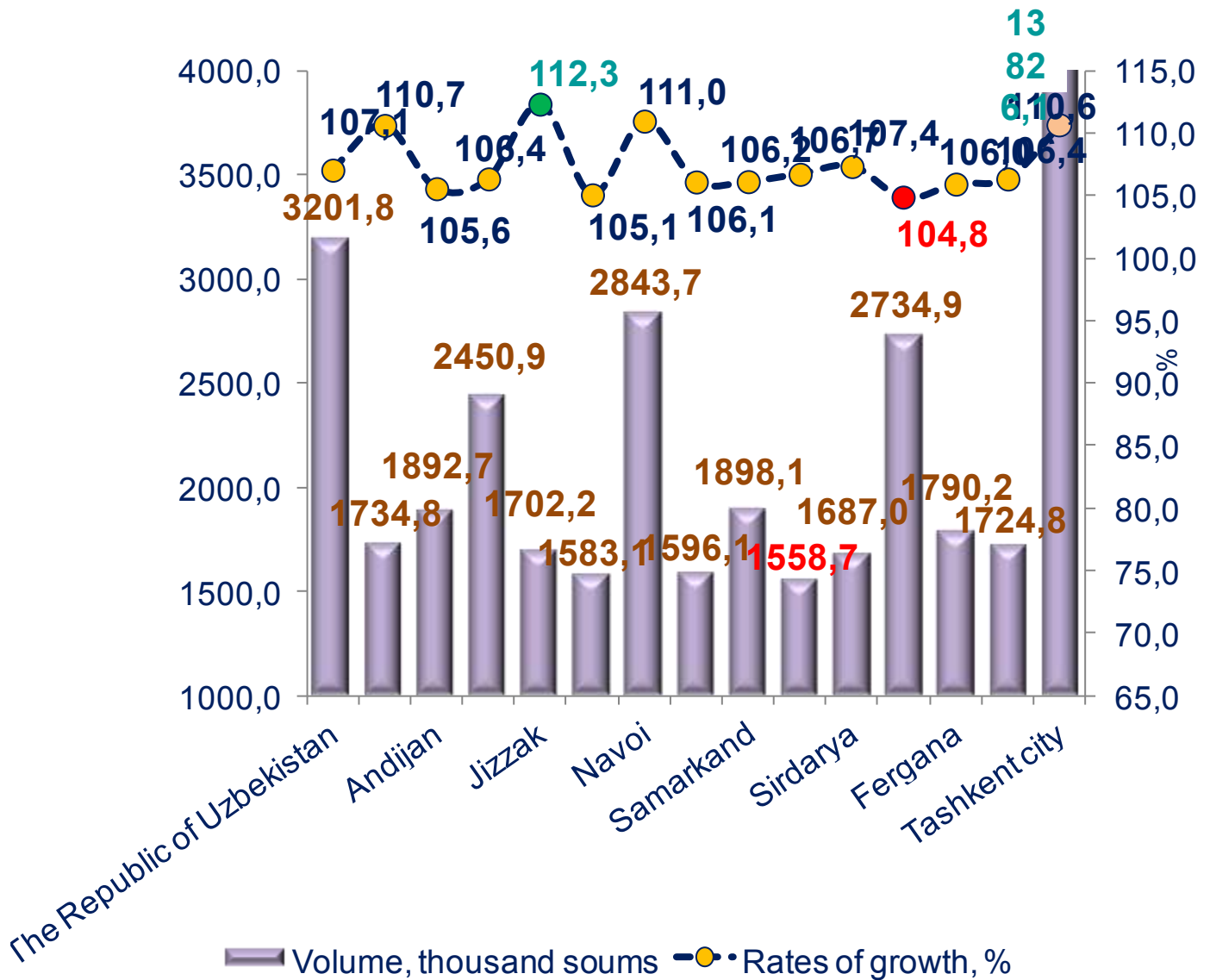
Comparison of the prevailing types of services in the overall structure of market services rendered by region for January-September 2018



Practically in all regions there is a positive effect on the increase in the volume of market services; an increase in the share in the structure of services provided such as financial, trade and transport services.

As of October 1, 2018, the volume of rendered market services per capita was 3201.8 thousand soums. Compared with January – September 2017, the volume of rendered market services per capita increased by 811.3 thousand soums.

**Per capita rates by region
January - September 2018**



The highest rate in terms of market rendered services per capita marked in Tashkent - 13826.1 thousand soums.

High growth of rendered market services per capita, compared with last year, it is observed in Jizzakh region - 112.3%.