

# Development of services

(preliminary data)

January-July 2018

## FIGURES:

- The volume of market services for January-July of 2018 amounted to 78662.3 billion soum.
- The growth rate of financial services accounted for 133.2%.
- The share of transport services in the total volume of services was 30.1%
- The volume of market services per capita was 2399.8 thousand soum.

At present, the degree of development of the service sector has become a criterion for the progressive development of society. Improvement and modernization of the service delivery system improves the quality of life of the population, the investment climate, the business environment and business development.

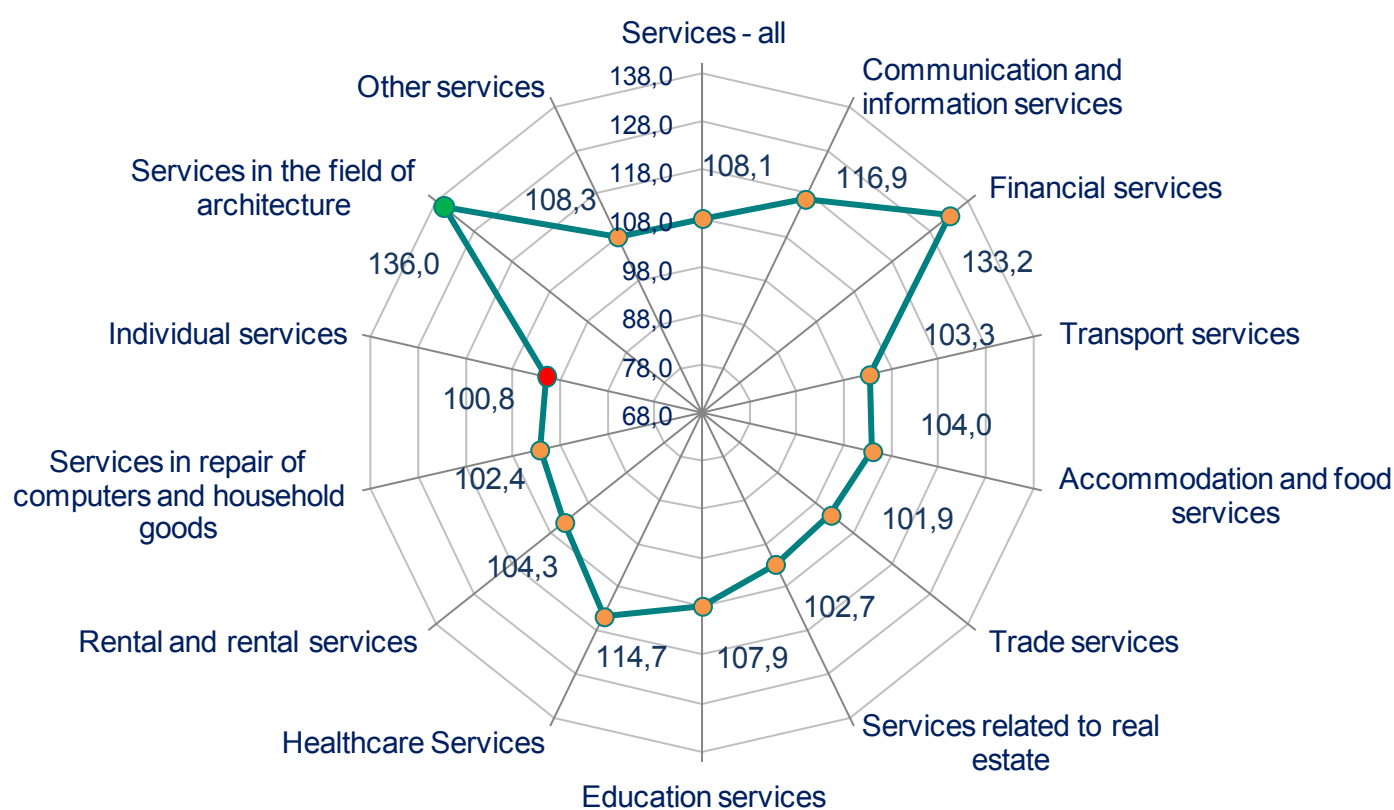
Reforms conducted in the country contributed to an increase in the growth of market services by 8.1 percent. In January-July of 2018, according to preliminary data, the volume of rendered market services was 78662.3 billion soums. The structure of rendered market services is dominated by transport services (30.1%), trade services (27.5%), financial services (14.0%), communication and information services (6.9%).

## Structure of services for January-July of 2018,%



In January-July, 2018, the growth of such types of services by types economic activities, as services in the field of architecture, engineering surveys, technical tests and analysis (36.0%), financial services (33.2%), communication and information services (16.9%), health services (14.7%).

### Growth rates of market services provided by types of economic activity for January-July 2018,%



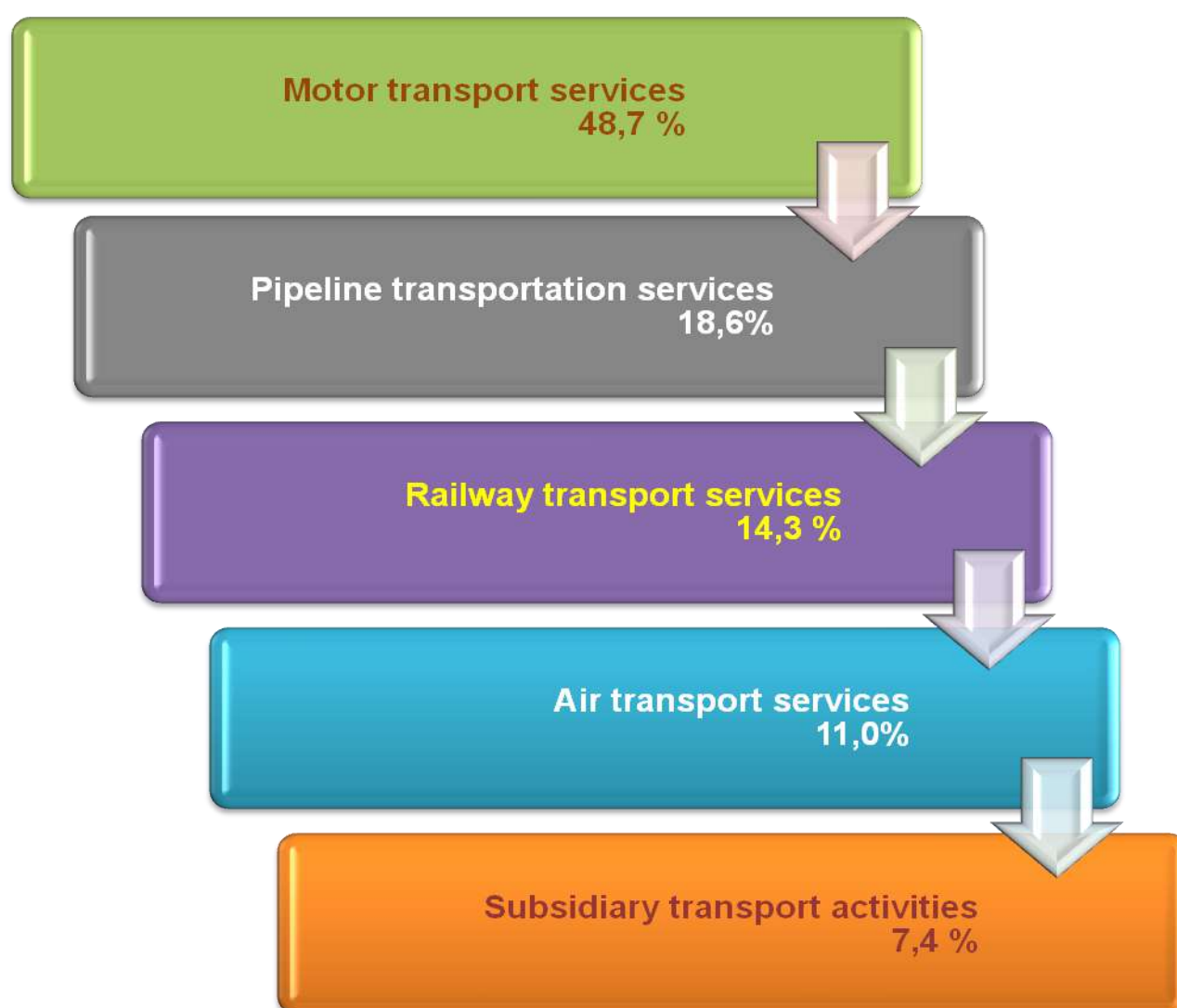
For comparison, in January-July 2017, the growth rate of services in the region architecture, engineering surveys, technical testing and analysis amounted to 107.2%, financial services - 135.1%, communication and information services - 116.3%, health services - 114.6%.

Today the republic provides for the independence of transport and created a national system linking all the regions of the republic among themselves. Along with this, the transport system serves as a factor for the development of foreign economic relations and integration with other countries.

The leading place in the total volume of transport services is occupied by services rendered by motor transport (48.7%).

Pipeline transportation services account for 18.6% of total transport services.

### Structure of transport services by mode of transport for January - July



The services rendered by railway transport, in the total volume of transport services, occupy 14.3%.

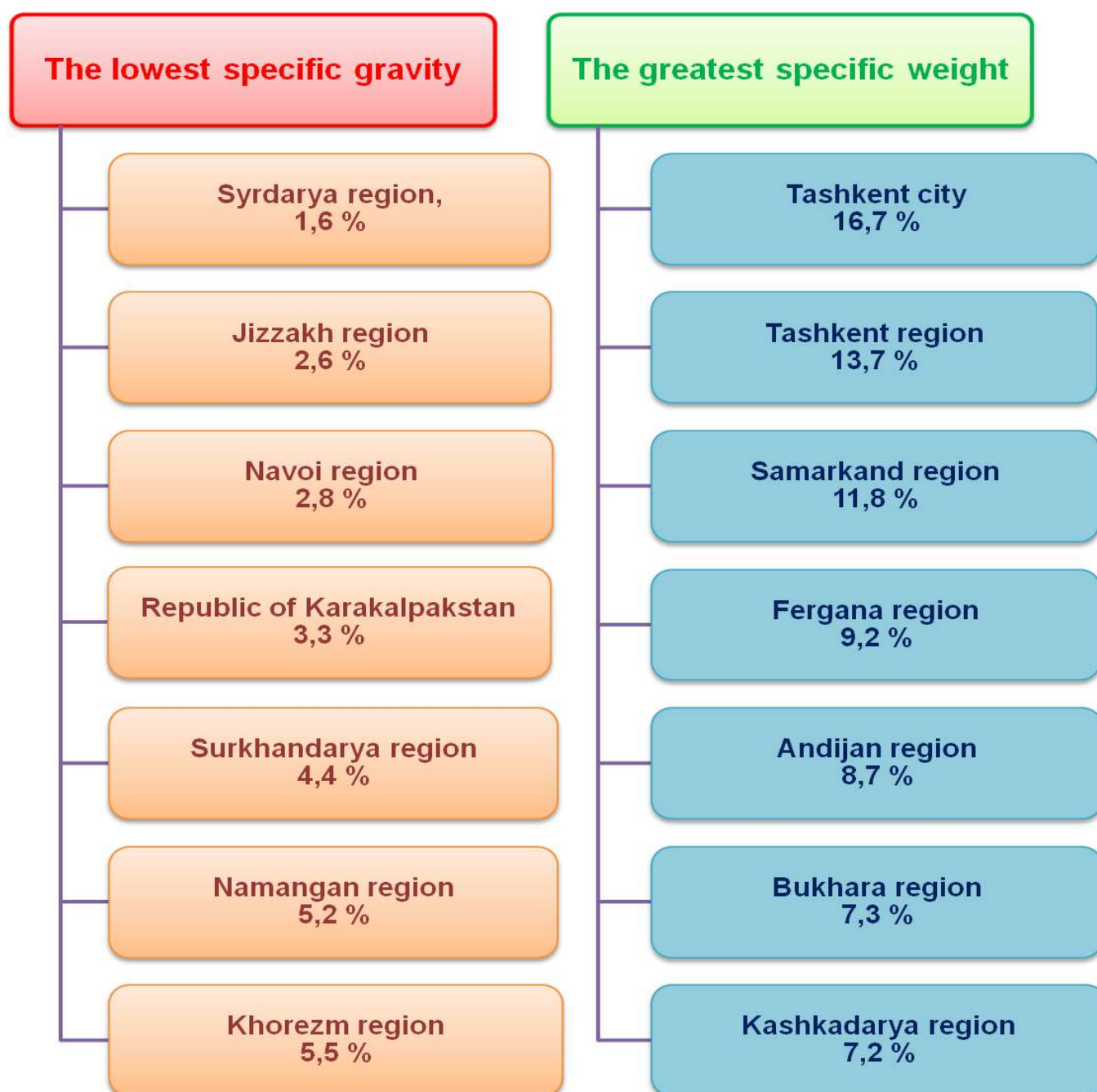
The share of services for transportation of goods and passengers by air is 11.0% of the total volume of transport services.

The auxiliary transport activity occupies 7.4% of the total volume of transport services.

In the structure of services provided by road transport, the largest share is in Tashkent city (16.7%), Tashkent (13.7%) and Samarkand (11.8%).

The lowest indicators were recorded in the Syrdarya (1.6%), Jizzakh (2.6%), Navoi (2.8%) regions and the Republic of Karakalpakstan (3.3%).

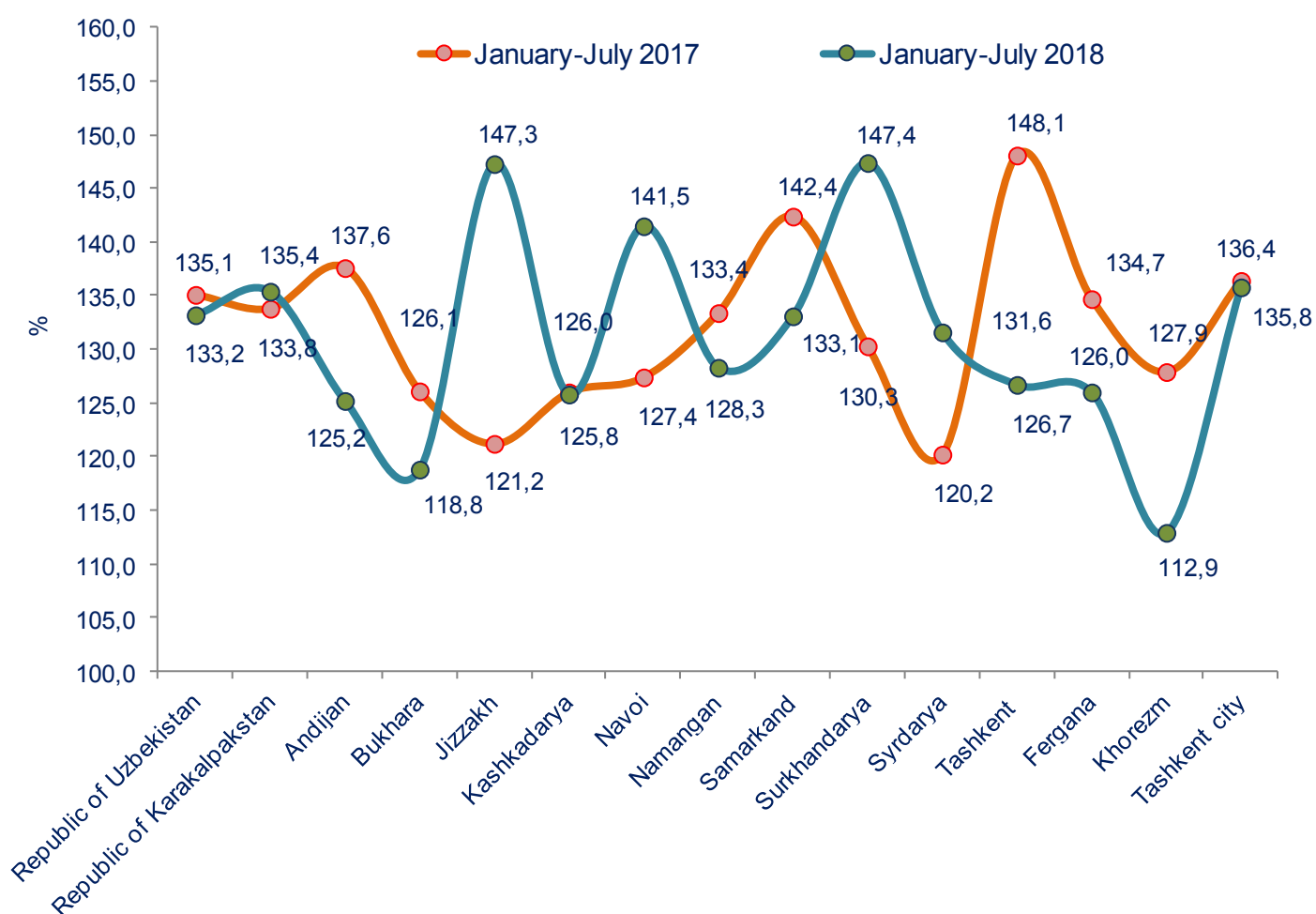
**Specific weight of services rendered by road transport, by regions for  
January - July 2018  
(to the total volume),%**



Consistent measures to reform the financial and banking system are an important factor in the sustainable development of the economy, ensuring employment and well-being of the population.

The growth of financial services growth rates is observed in Surkhandarya (147.4%), Jizzakh (147.3%), Navoi (141.5%) regions and in Tashkent city (135.8%).

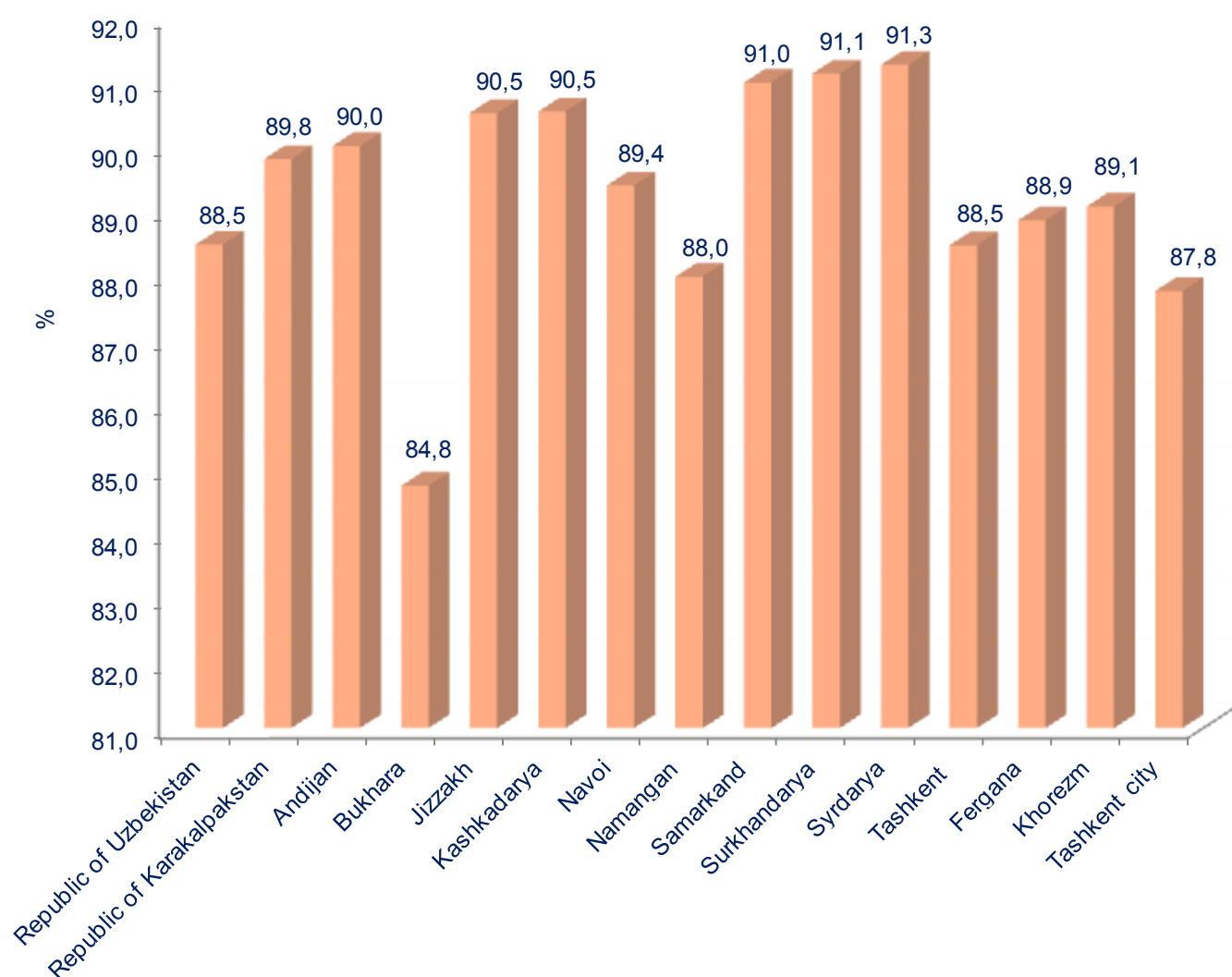
### The growth rate of financial services in the context of regions in January-July,%



The lowest growth rates for financial services, in comparison with other regions, were recorded in Khorezm (112.9%), Bukhara (118.8%), Andijan (125.2%), Kashkadarya (125.8%), Fergana (126, 0%) regions.

In the total volume of financial services, their share prevails, except for services on insurance and pensions (88.5%). The largest part in financial services, except for insurance and pension services, is the services for mediation in the monetary sphere (96.6%).

**The share of financial services, excluding insurance and pension provision services, in the total volume of financial services by regions in January-July 2018,%**

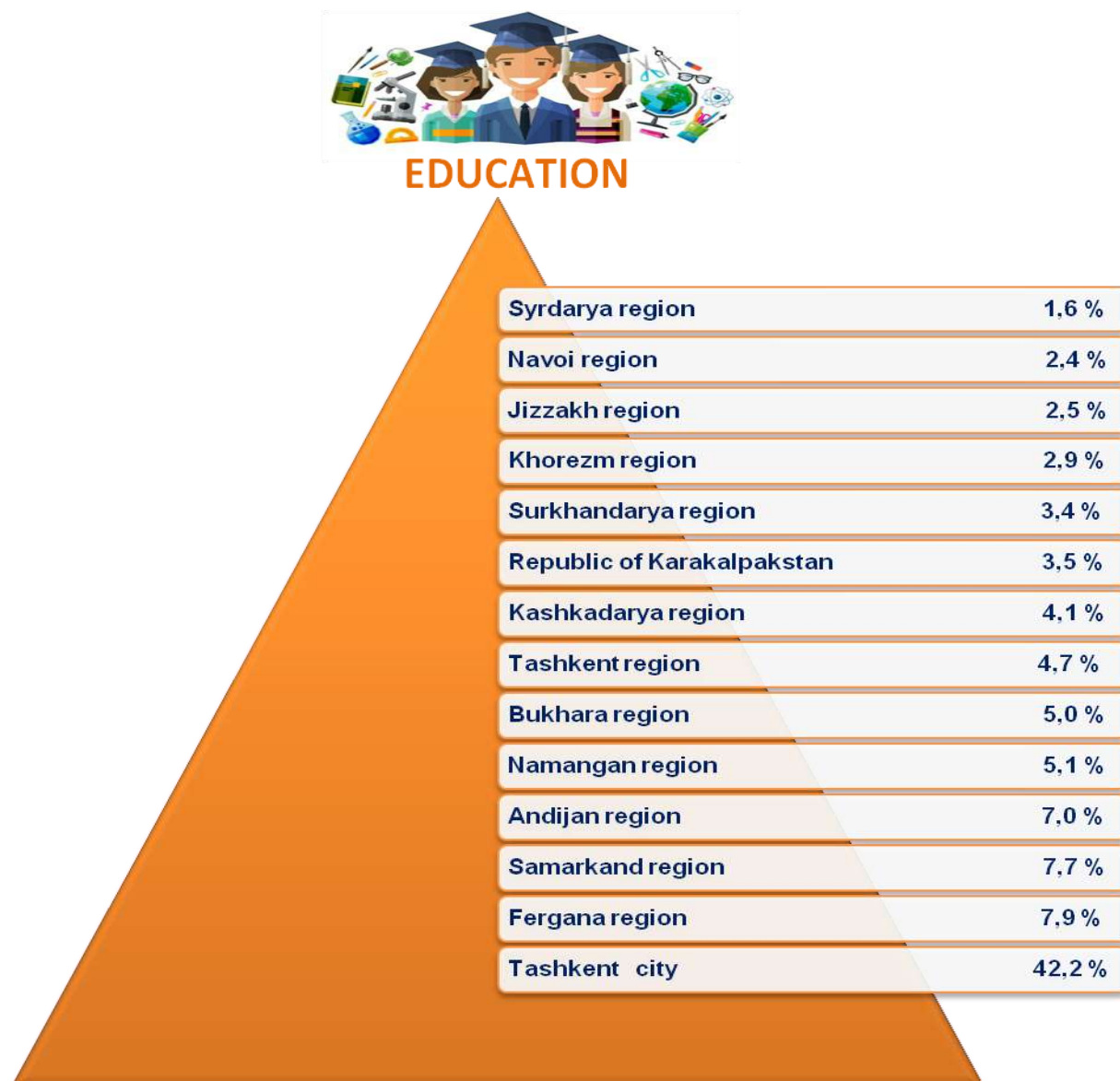


Among the regions, the Syrdarya (91.3%), Surkhandarya (91.1%) and Samarkand (91.0%) hold the largest share in financial services, except for insurance and pensions.

The lowest indicator was registered in the Bukhara region (84.8%).

Continuation of reforms in the field of education, innovative approaches to teaching methods allowed to increase the volume of education services - 2213.4 billion soum, the growth rate, compared to the corresponding period of the previous year, was 107.9%.

### The share of education services in the total volume of education services by region in January-July 2018, %



Among the regions, the largest share in education services in the total volume of education services is observed in city Tashkent (42.2%), Fergana (7.9%), Samarkand (7.7%), Andijan (7.0%) regions

The lowest indicators were recorded in the Syrdarya (1.6%), Navoi (2.4%), Jizzakh (2.5%), Khorezm (2.9%) regions.

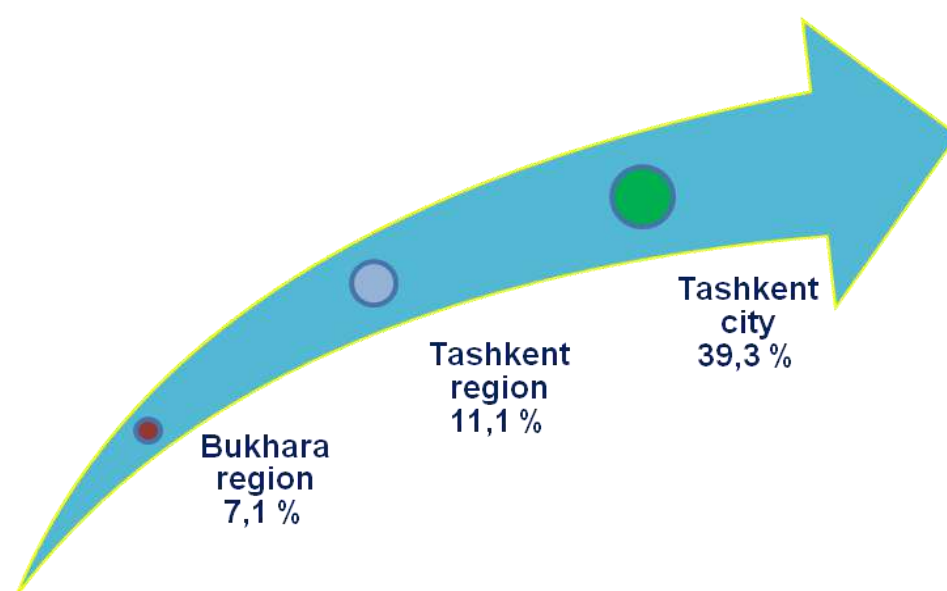
In the volume of services for accommodation and meals, services for the provision of food and beverage products prevail (83.2%). The share of accommodation services accounted for 16.8%.

### Structure of services for accommodation and meals for January-July 2018,%



The share of food and beverage services in the total volume of this type of services in Tashkent city was 39.3%. Also, the largest share in this type of services is observed in Tashkent (11.1%) and Bukhara (7.1%) regions.

### Comparison of the share of services in the provision of food and beverages in the total volume of this type of services among the regions in January-July 2018,%





### The volume of production of services by region for January-July 2018

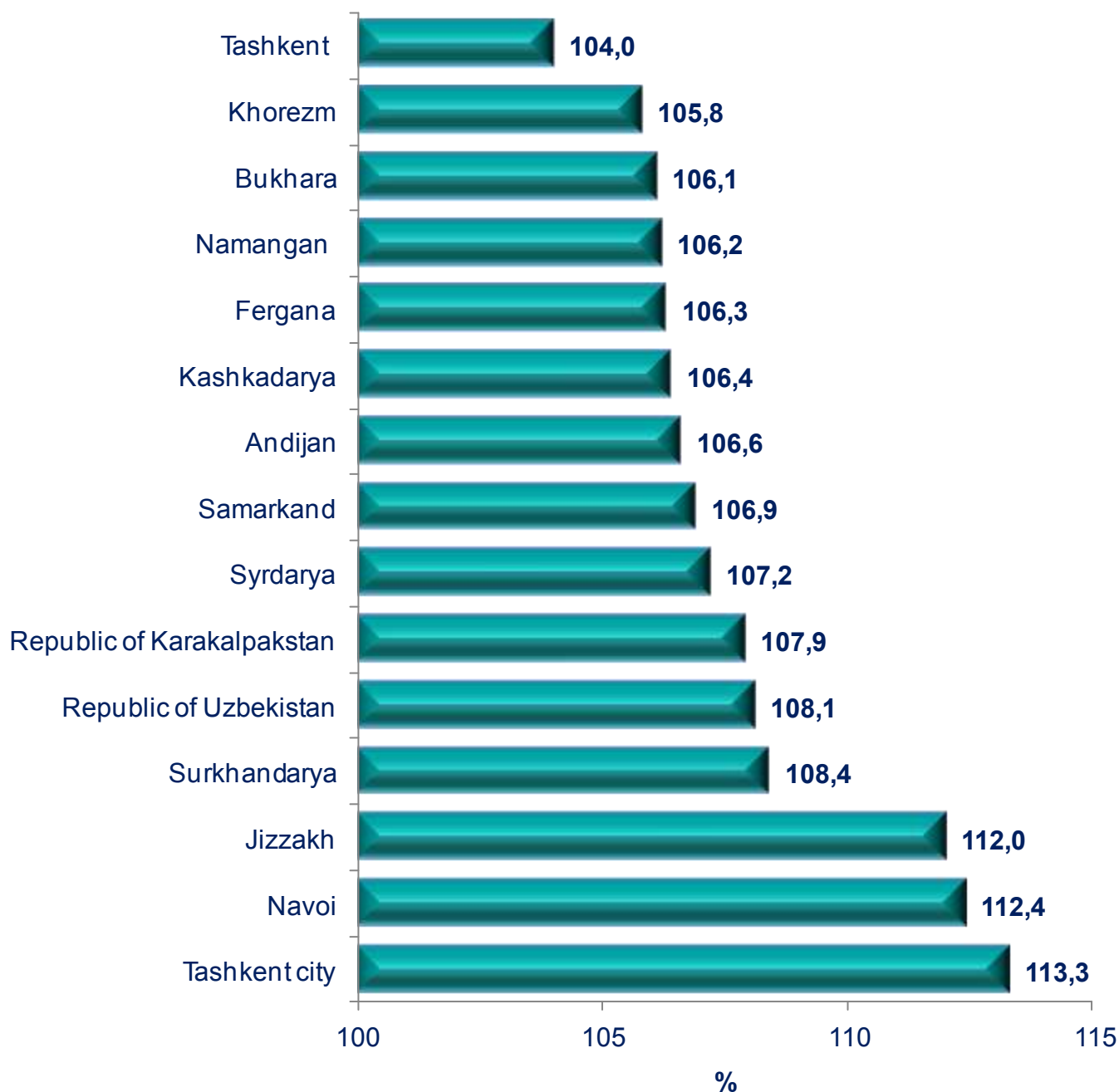
	Volume, billion soums	Growth rate for the previous year, %
<b>Republic of Uzbekistan</b>	<b>78662,3</b>	<b>108,1</b>
Republic of Karakalpakstan	2355,7	107,9
regions:		
Andijan	4309,8	106,6
Bukhara	3431,5	106,1
Jizzakh	1685,6	112,0
Kashkadarya	3759,9	106,4
Navoi	2062,4	112,4
Namangan	3281,1	106,2
Samarkand	5298,3	106,9
Surkhandarya	2970,2	108,4
Syrdarya	1026,9	107,2
Tashkent	5910,1	104,0
Fergana	4888,5	106,3
Khorezm	2307,9	105,8
Tashkent city	25235,7	113,3

Among the regions, the largest volume is in Tashkent city (25235.7 billion soums), Tashkent region (5910.1 billion soums).

The lowest volume is observed in the Syrdarya (1026.9 billion soums), Jizzakh (1685.6 billion soums) regions.

In January-July 2018, compared with the same period last year, the highest growth rates were registered in Tashkent city (113.3%), Navoi (112.4%), Jizzakh (112.0%), Surkhandarya (108, 4%) regions.

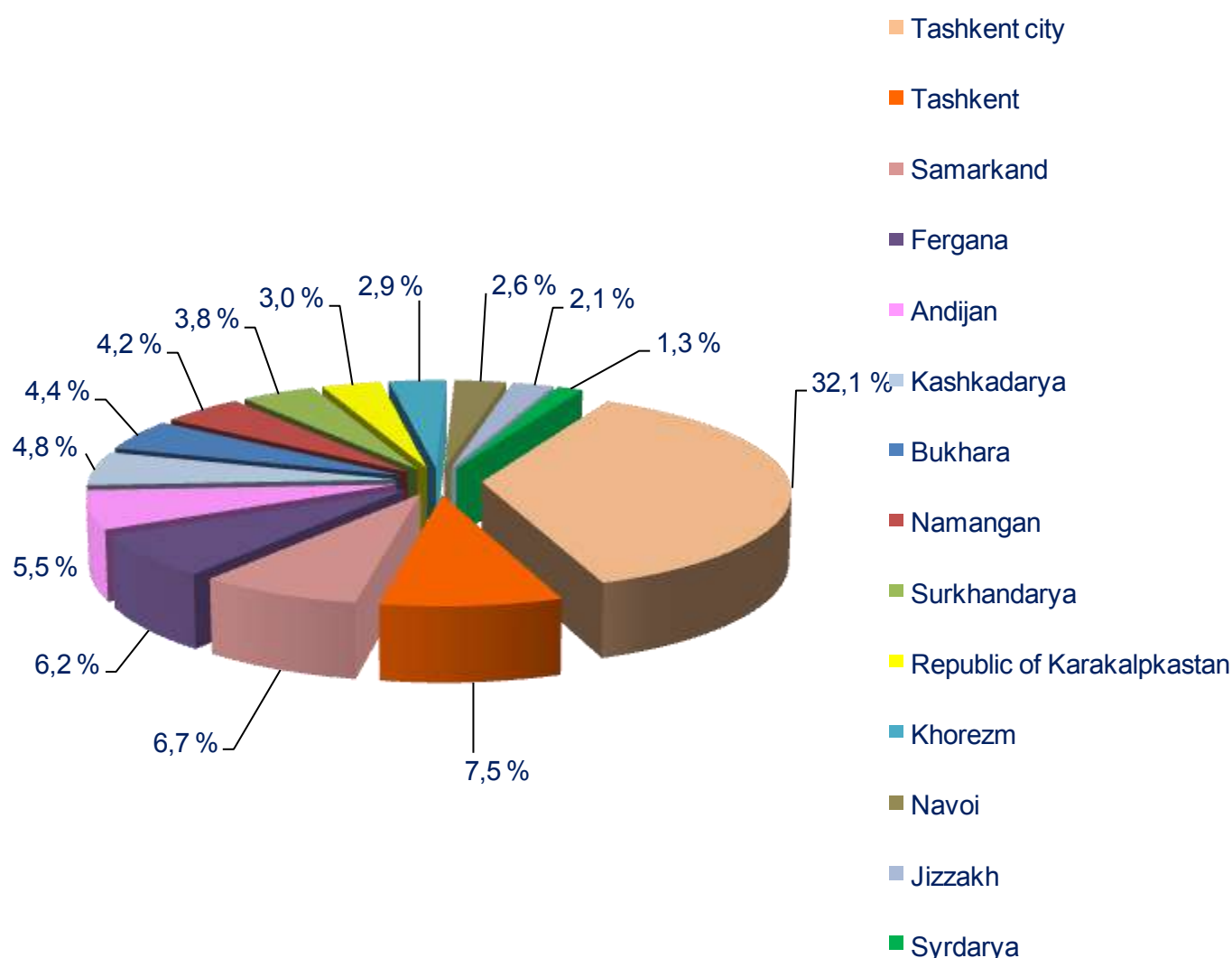
### The growth rates of market services by region in January-July 2018,%



Low growth rates were observed in Tashkent (104.0%), Khorezm (105.8%), Bukhara (106.1%), Namangan (106.2%), Fergana (106.3%), Kashkadarya (106.4% ) regions.

Among the regions the leading place is located in Tashkent city. The share of the city of Tashkent is 32.1% in the total volume of market services rendered. At the same time, Tashkent (7.5%), Samarkand (6.7%), Fergana (6.2%), and Andijan (5.5%) regions are the most important in terms of total services.

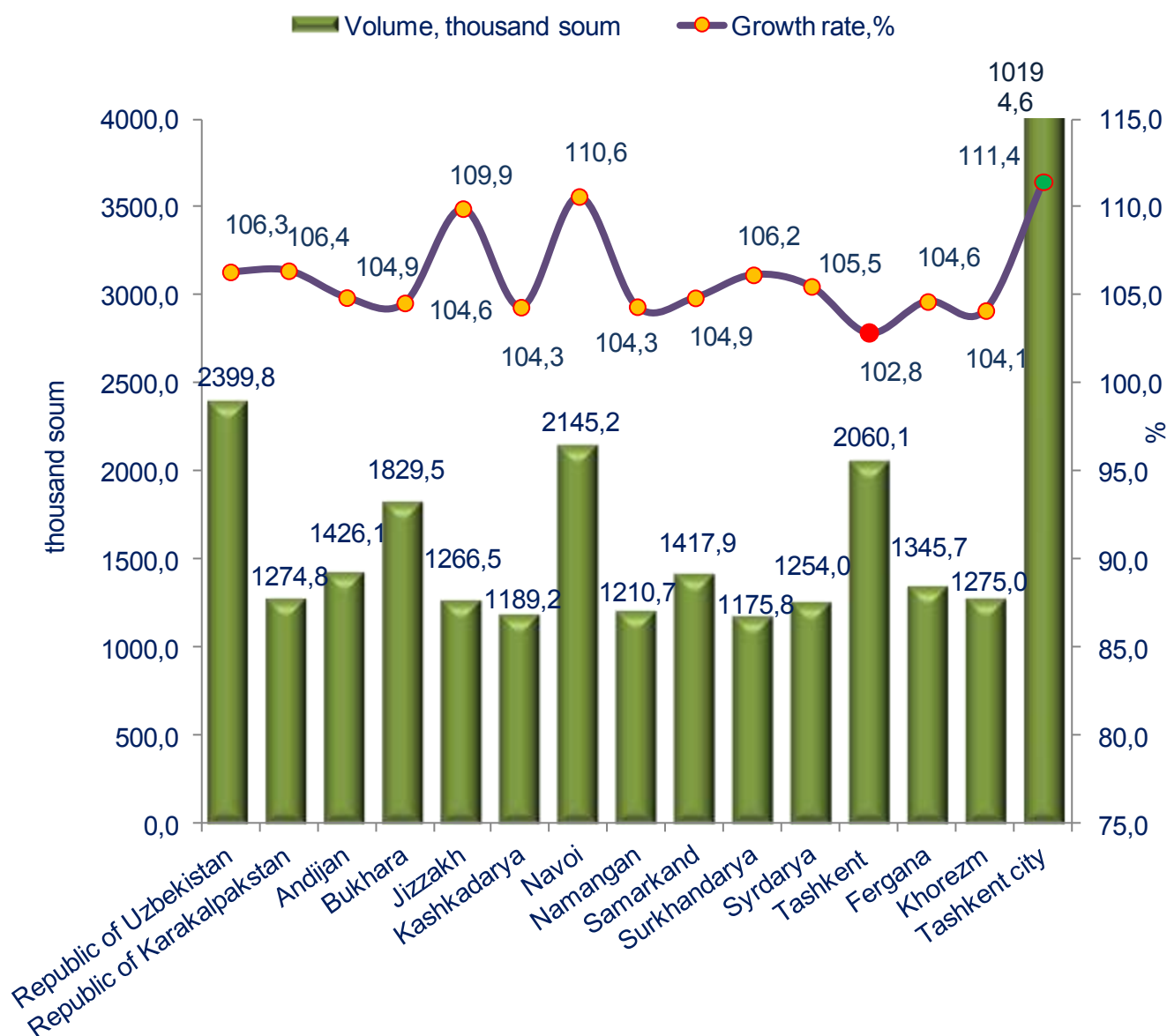
**The share of the region in the republic in January-July 2018  
(in the total volume of services),%**



The lowest relative density, compared with other regions, was recorded in the Syrdarya (1.3%), Jizzakh (2.1%), Navoi (2.6%), Khorezm (2.9%) regions and the Republic of Karakalpkastan (3, 0%).

In January-July 2018, the volume of market services provided per capita was 2299.8 thousand soums. The growth rate, compared with last year, amounted to 106.3%.

### Average per capita figures for the regions in January-July 2018

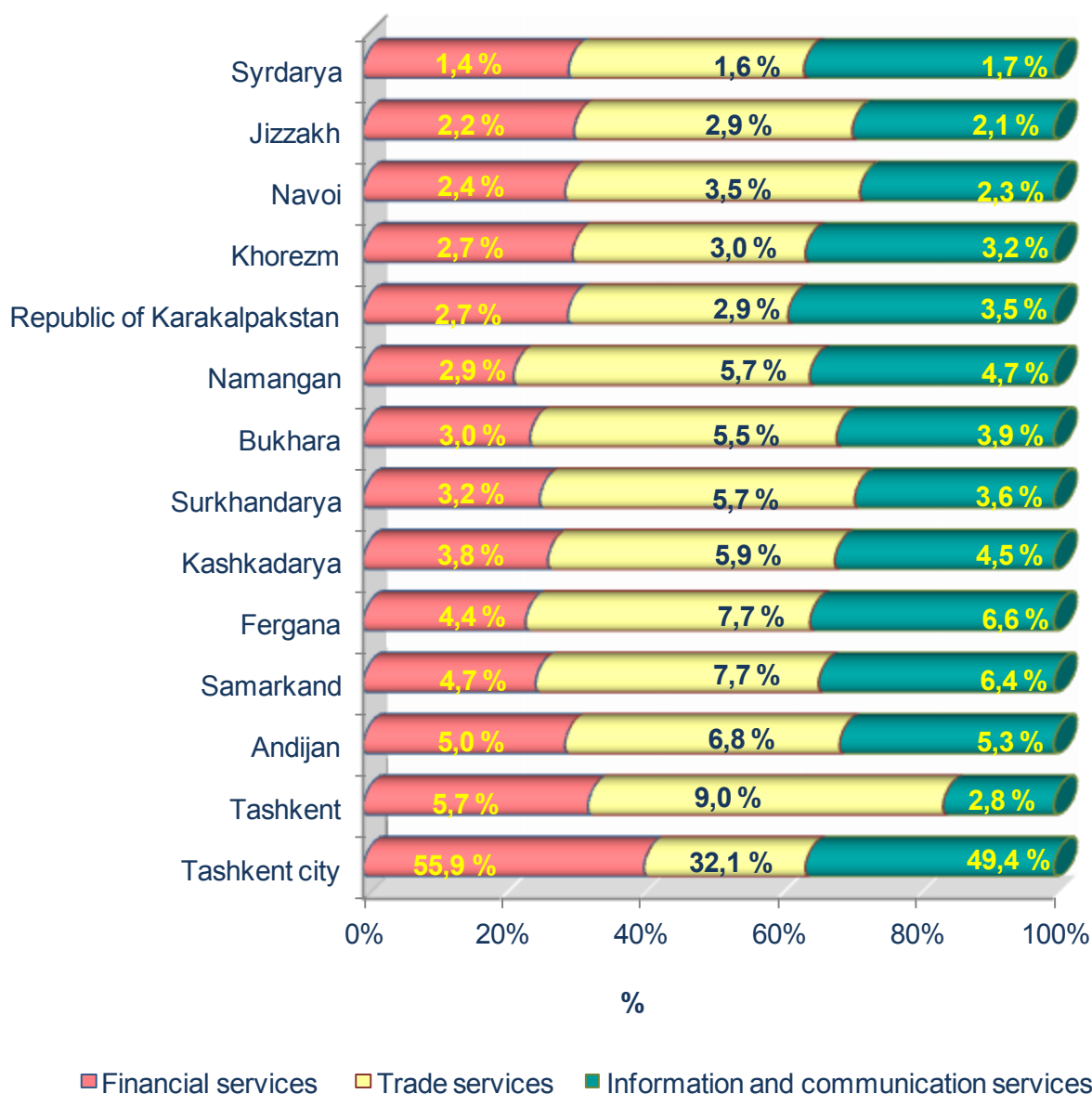


The highest rates for services rendered per capita were registered in Tashkent city - 10194.6 thousand soums. Compared to January-July of 2017, the growth was 11.4%.

The lowest volume of services per capita is observed in Surkhandarya region - 1175.8 thousand soums, here the rate of growth was 106.2%.

Almost all regions have a positive effect on the increase in the volume of market services, an increase in the share in the structure of rendered services such as financial services, trade services and communication and information services.

### Comparison of the prevailing types of services in the overall structure by region for January-July 2018, %

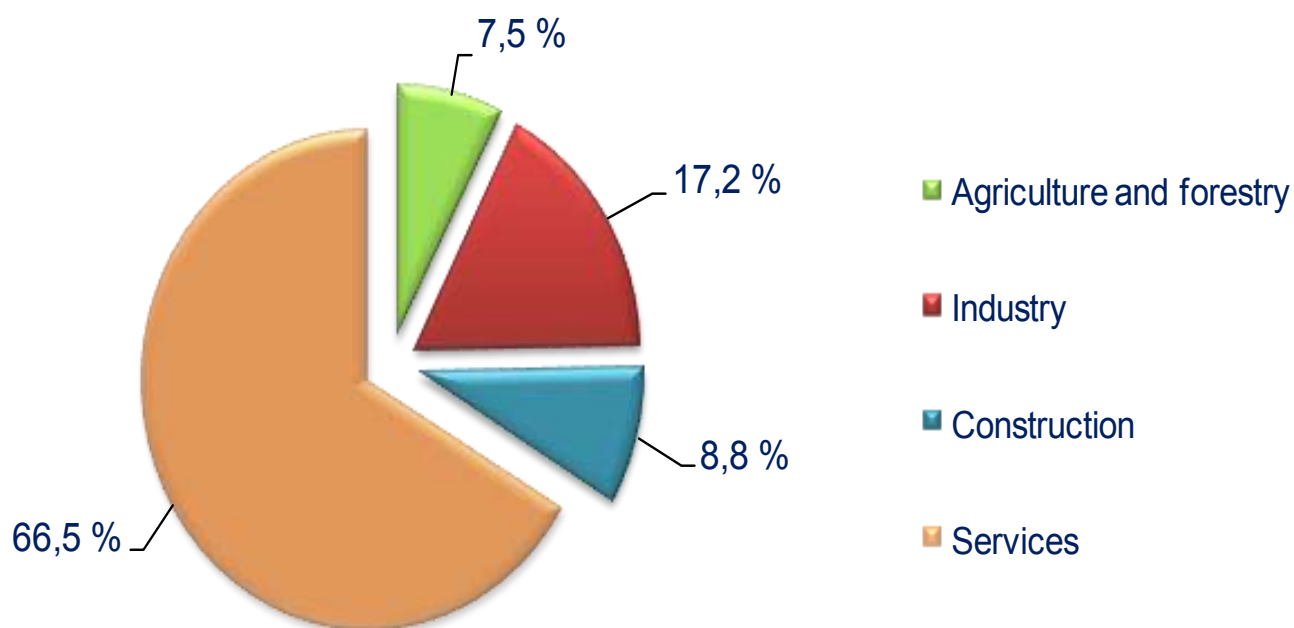


Among the regions, the largest share was registered in Tashkent city for financial services (55.9%), communication and information services (49.4%). However, trade services account for only 32.1%.

In the Tashkent region, a high indicator for trade services (9.0%), financial services (5.7%) is observed, and for communication and information services this indicator is small - 2.8%.

Currently, 205800 organizations and enterprises are involved in the service sector. The share of organizations and services in the total number of organizations and enterprises was 66.5%.

**The share of operating organizations and service enterprises in the total number of organizations and enterprises for January-July of 2018**  
(excluding farmer and dekhkan farms), %



State Statistics Committee of the service se  
of Statistics Department

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