



Development of services

(preliminary data)

January-August 2018

NUMBERS:

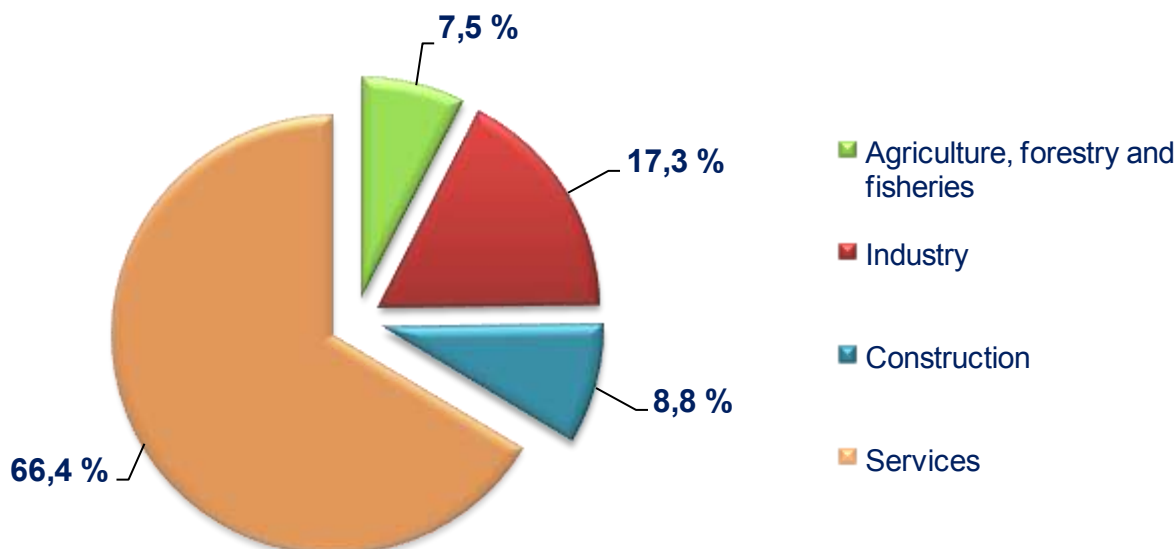
- In the sphere of services, 207,5 thousand active organizations and enterprises are involved.
- The volume of market services for January-August 2018 amounted to 91460,0 billion soums.
- The volume of market services per capita amounted to 2790,3 thousand soums.

The creation of new enterprises and organizations, as well as the use of innovative technologies and the expansion of the list of services provided by existing enterprises and organizations, will further promote job creation and improve the well-being of the population.

Currently, more than 207 thousand organizations and enterprises are involved in the service sector. The share of organizations and service enterprises in the total number of organizations and enterprises was 66,4%.

The share of operating organizations and service enterprises in the total number of organizations and enterprises as of 01.09.2018,%

(without farmer and dekhkan farms)



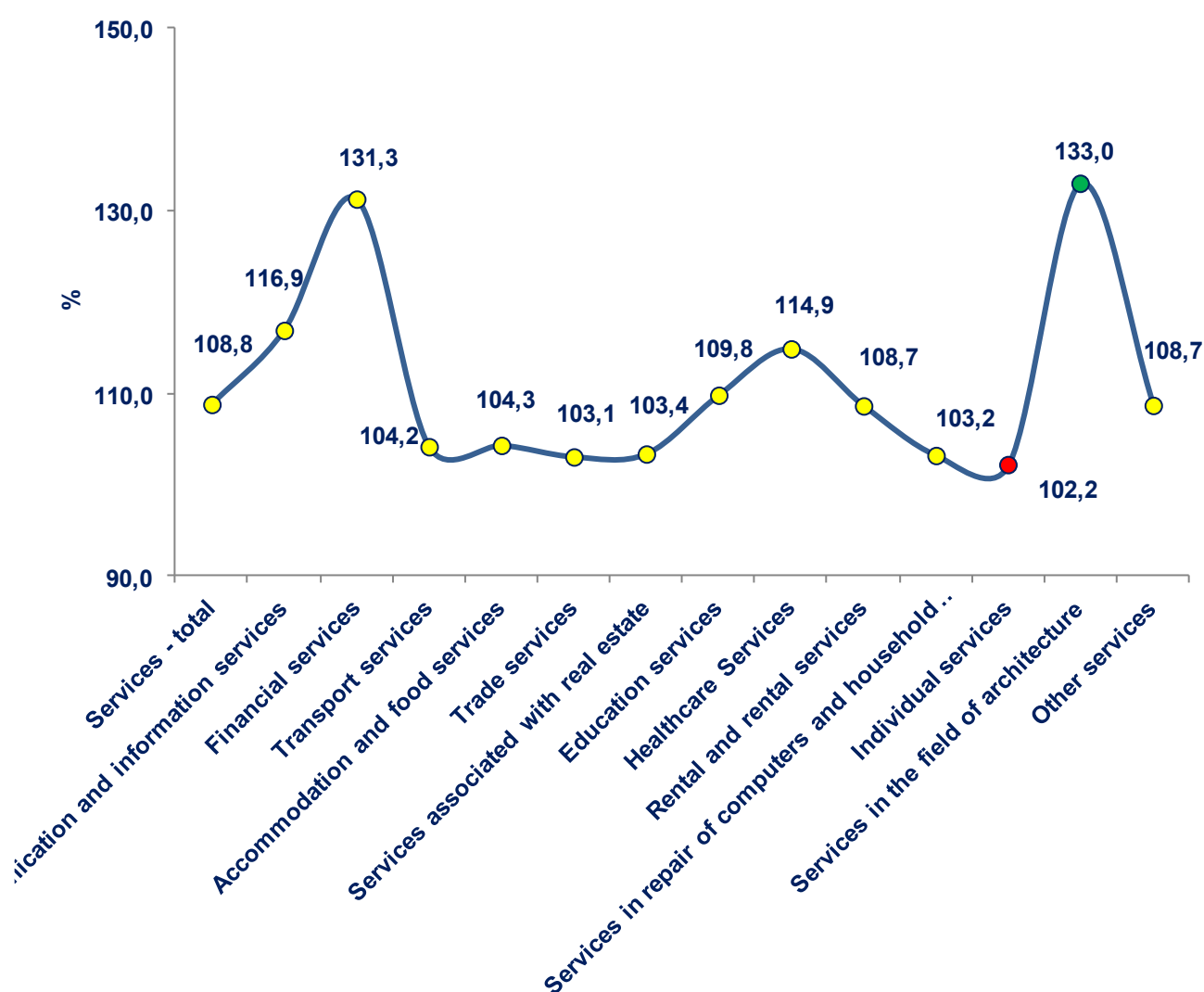
In January-August 2018, according to preliminary data, the volume of rendered market services was equal to 91460,0 billion soums. Compared to the same period last year, the growth rate was 108,8%.

The volume of production of services by types of economic activity for January-August 2018

	Volume, billion soums	Growth rate for the previous year, in%
Services - total	91460,0	108,8
including:		
Communication and information services	6299,9	116,9
Financial services	12802,8	131,3
Transport services	27434,6	104,2
including: motor transport services	13434,5	102,4
Accommodation and food services	2730,5	104,3
Trade services	25182,0	103,1
Services associated with real estate	2907,9	103,4
Education services	2582,7	109,8
Healthcare Services	1285,0	114,9
Rental and rental services	1977,7	108,7
Services in repair of computers and household goods	1644,1	103,2
Individual services	2369,9	102,2
Services in the field of architecture, engineering researches, technical testing and analysis	1327,2	133,0
Other services	2915,7	108,7

In January-August of 2018, the growth of such types of services by types economic activity, both in the field of architecture services, engineering studies, technical testing and analysis (33,0%), financial services (31,3%), communication and information (16,9%), in health services (14,9 %).

Rates of growth of rendered market services by types of economic activity for January - August 2018,%

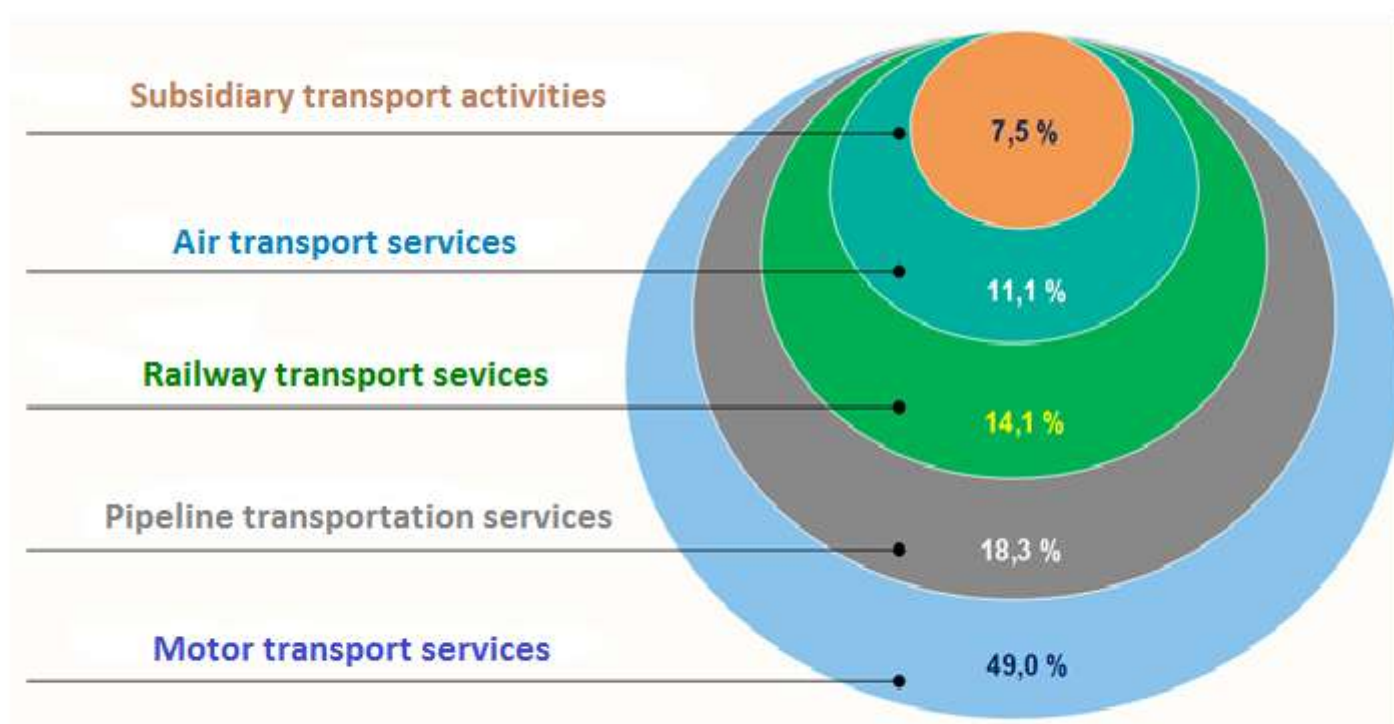


The lowest growth rates were recorded for individual services (102,2%); services for the repair of computers and household goods (103,2%); services related to real estate (103,4%).

The state of the transport sector is one of the key factors determining the competitiveness of the national economy. At the present time, the independence of transport is ensured in the republic and a national system has been created linking all the regions of the republic with each other.

In the total volume of transport services, the share of services rendered by road transport is the largest (49,0%).

Structure of transport services by mode of transport for January - August 2018,%



Pipeline transportation services account for 18,3% of total transport services.

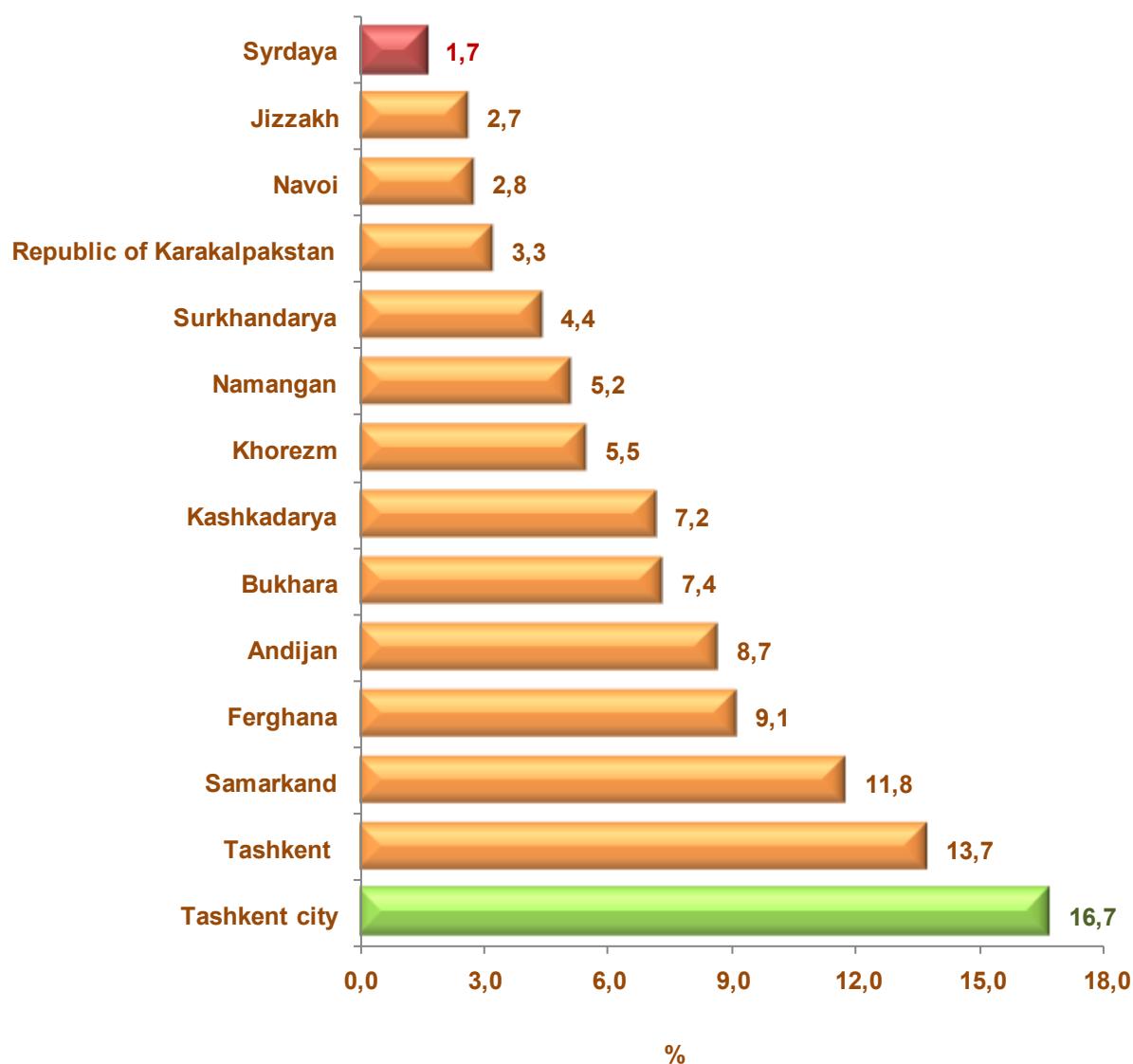
The services rendered by railway transport, in the total volume of transport services, occupy 14,1%.

The share of services for transportation of goods and passengers by air is 11,1% of the total volume of transport services.

Auxiliary transport activities account for 7,5% of the total volume of transport services.

In the structure of services provided by road transport, the largest share is in Tashkent city (16,7%), Tashkent (13,7%) and Samarkand (11,8%), Ferghana (9,1%), Andijan (8,7%), Bukhara (7,4%), Kashkadarya (7,2%) regions.

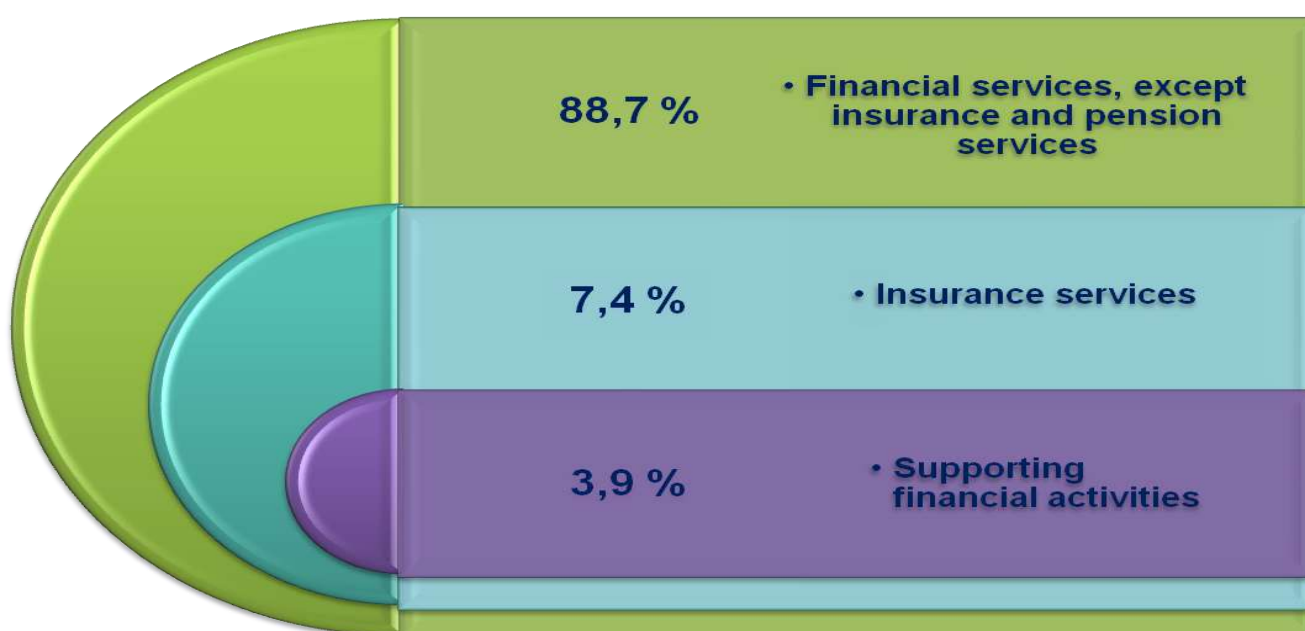
Удельный Specific weight of services rendered by road transport, by regions for January - August 2018
(to the total volume of automotive services),%



The lowest indicators were recorded in the Syrdarya (1,7%), Jizzakh (2,7%), Navoi (2,8%) regions and the Republic of Karakalpakstan (3,3%).

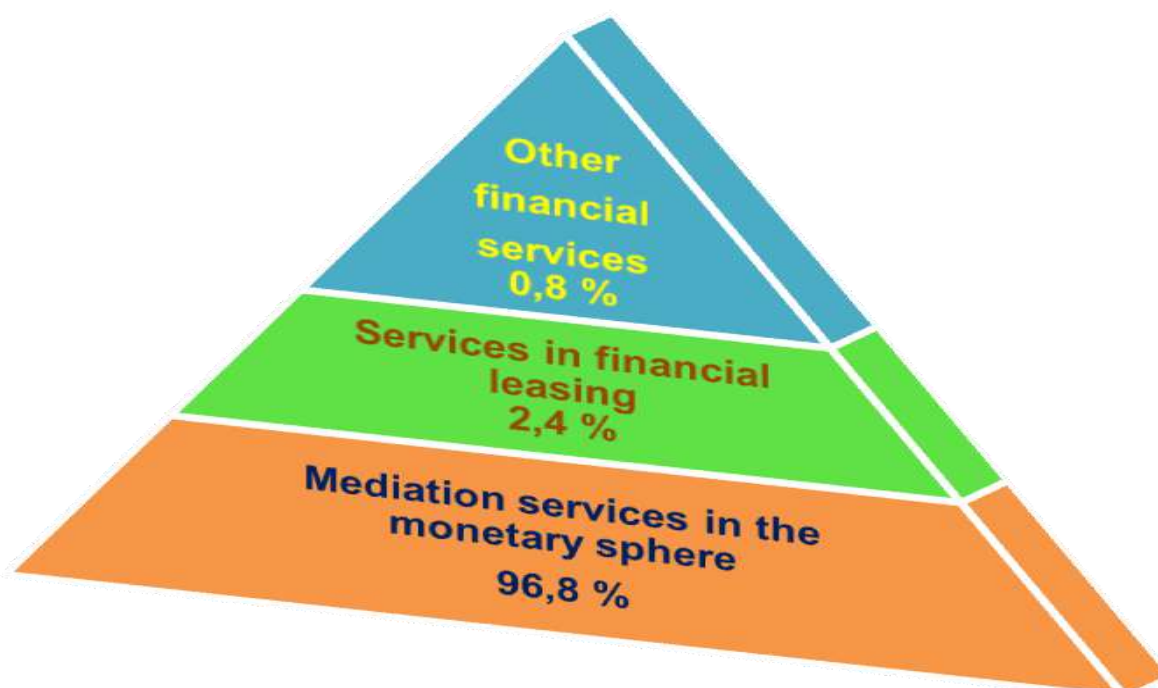
In the total volume of financial services, their share prevails, except for services on insurance and pensions (88,7%).

Structure of financial services



The largest part in financial services, except for insurance and pension services, is the services for mediation in the monetary sphere (96,8%).

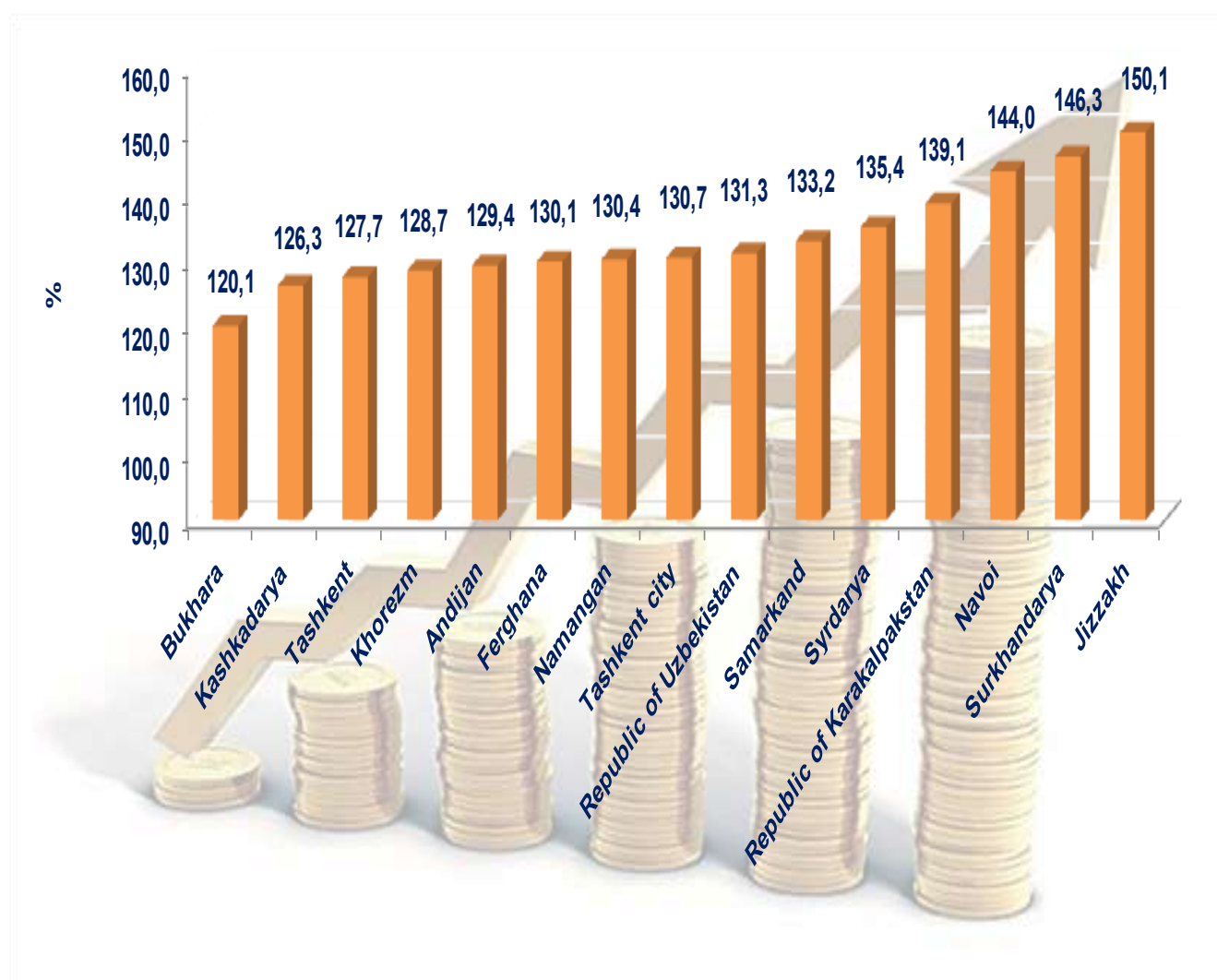
Structure of financial services, excluding insurance and pension provision services for January-August 2018, %



The measures taken to reform the financial and banking system have a significant impact on the sustainable development of the economy, ensuring employment and welfare of the population.

The growth of financial services growth rates is observed in Jizzakh (150,1%), Surkhandarya (146,3%), Navoi (144,0%), Syrdarya (135,4%), Samarkand (133,2%) and Republic Karakalpakstan (139,1%).

The growth rate of financial services in the context of regions in January-August 2018,%

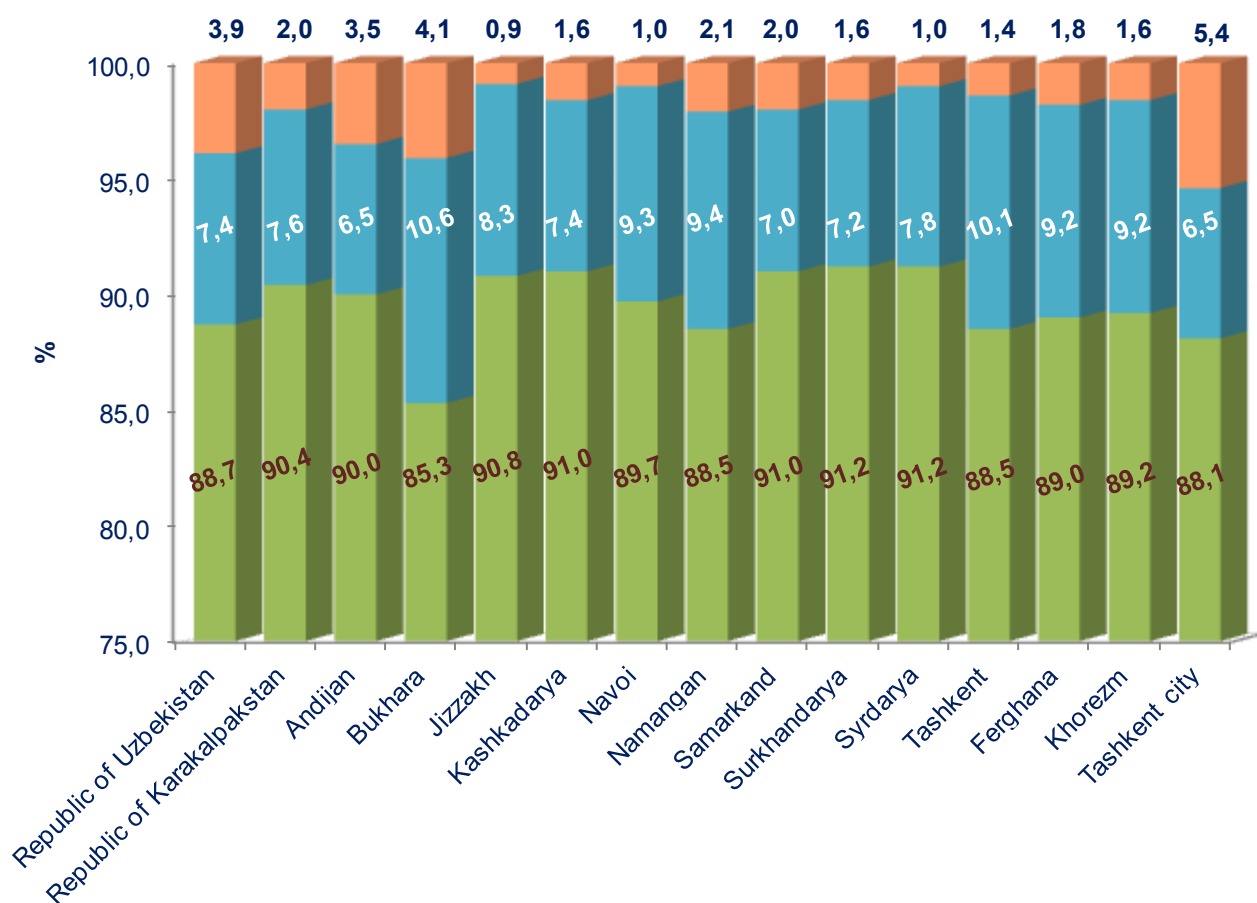


The lowest growth rates for financial services, compared with other regions, were recorded in Bukhara (120,1%), Kashkadarya (126,3%), Tashkent (127,7%), Khorezm (128,7%), Andijan (129,4%) regions.

Among the regions, the largest share of financial services, except insurance and pension funding, take Syrdarya (91,2%), Surkhandarya (91,2%), Samarkand (91,0%), Kashkadarya (91,0%), Jizzakh (90,8%) regions.

he lowest indicator was registered in the Bukhara region (85,3%).

The structure of financial services in the context of regions in January-August 2018,%



■ Financial services, except insurance and pension services

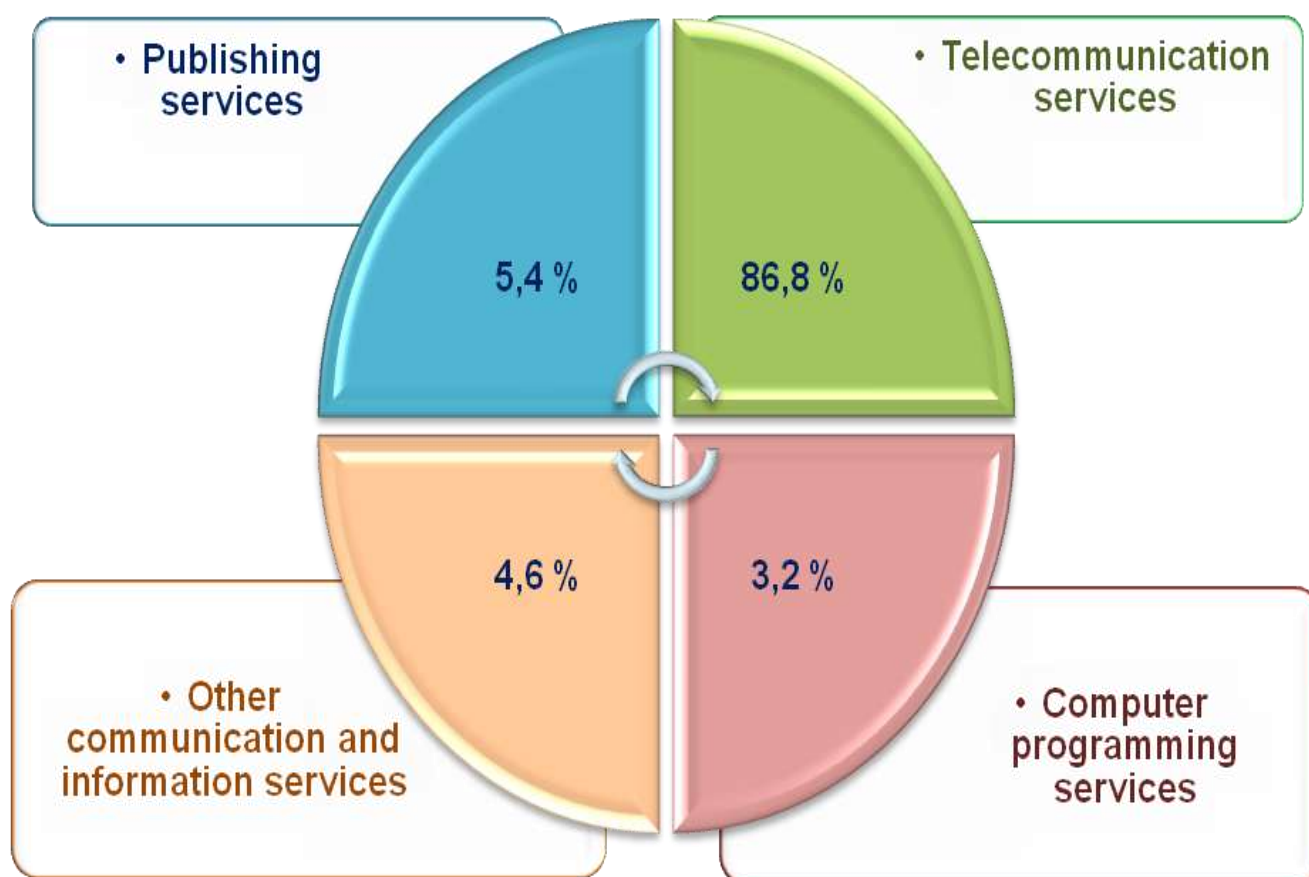
■ Insurance services

■ Supporting financial activities

The further development of high-tech services in the field of information and communication technologies, the expansion of the range of new types of services, and the improvement of the quality of services rendered, had an impact on the growth of communication and information services.

The largest share (86,8%) in the volume of communication and information services falls on telecommunication services (wire and mobile services, Internet, satellite communication services, etc.).

Structure of communication and information services in January-August 2018,%



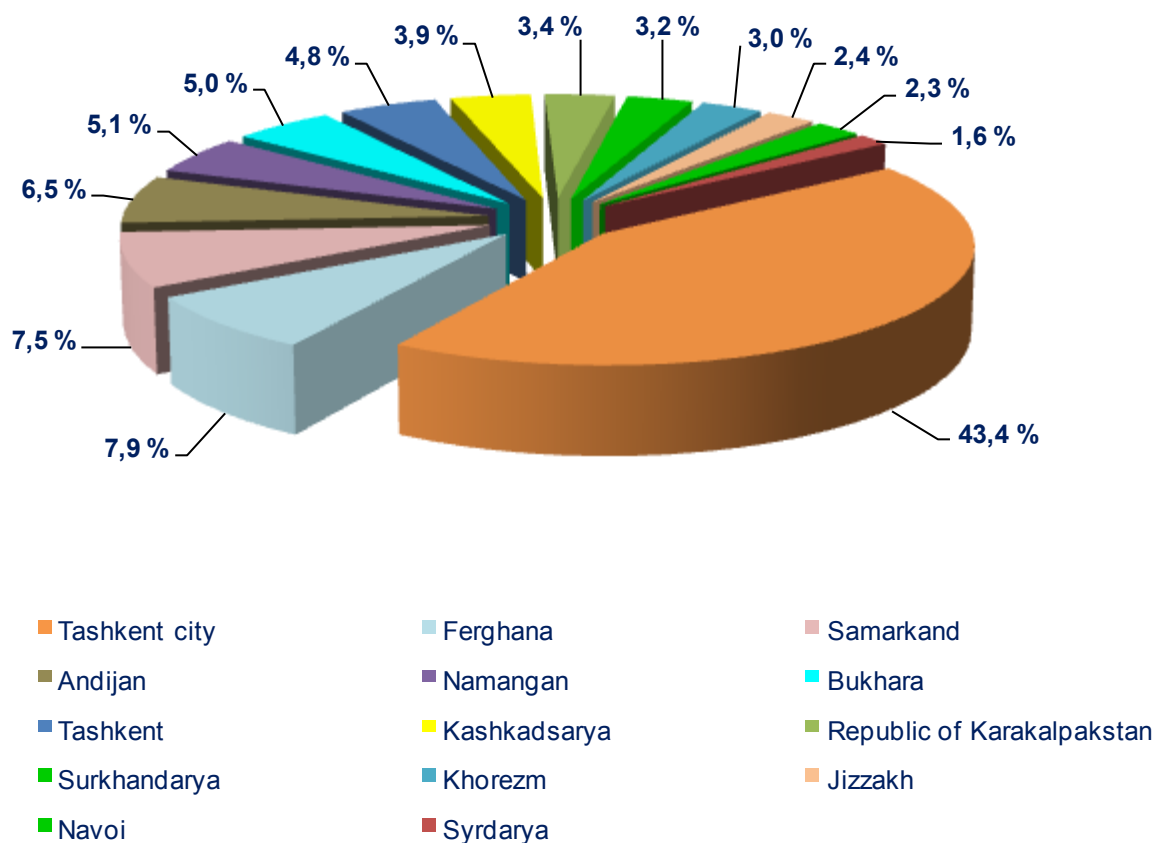
In January-August 2018, publishing services accounted for 5,4% of the total volume of communication and informatization services.

The share of computer programming services in the current period was 3,2% of the total volume of communication and informatization services.

Reforming the sphere of education, expanding innovative approaches to teaching methods had a great impact on increasing the volume of market services provided in the education sector.

The volume of services in the sphere of education for January-August of 2018 was equal to 2582,7 billion soums, compared to the corresponding period of the previous year, the growth was 9,8%.

The share of regions in the total volume of education services in January-August 2018,%



Among the regions, the largest share in education services is observed in Tashkent city (43,4%), Ferghana (7,9%), Samarkand (7,5%), Andijan regions (6,5%).

The lowest indicators were registered in the Syrdarya (1,6%), Navoi (2,3%), Jizzakh (2,4%), Khorezm (3,0%) regions.

In the volume of services for accommodation and meals, food and beverage services prevail - 82,9%. The proportion of accommodation services accounted for 17,1%.

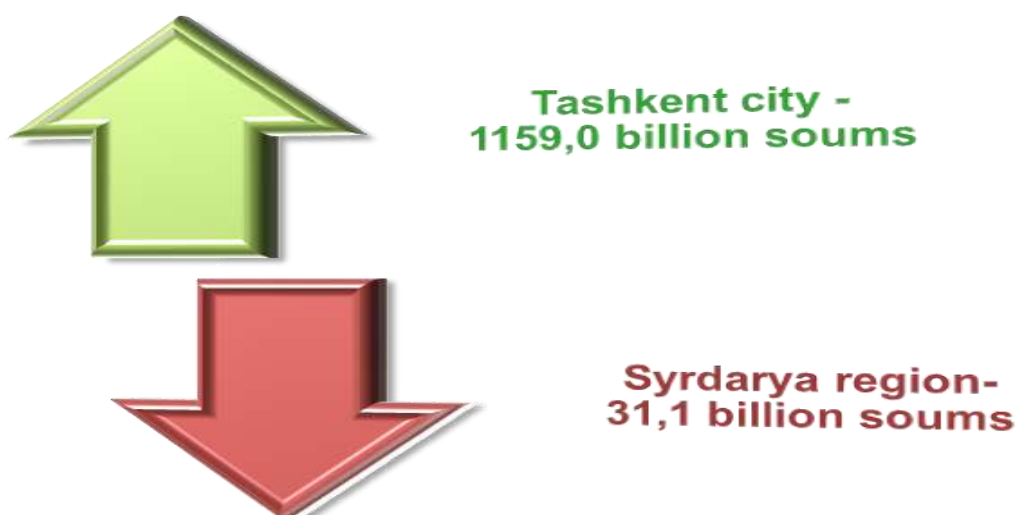
Structure of services for accommodation and meals for January-August 2018,%



In January-August of 2018, the volume of services for accommodation and meals in Tashkent city was 1159,0 billion soums.

The lowest volume was recorded in the Syrdarya region - 31,1 billion soums.

Comparison of the largest and smallest volume of accommodation and nutrition services among regions in January-August 2018,%



The volume of production of services by region for January-August 2018

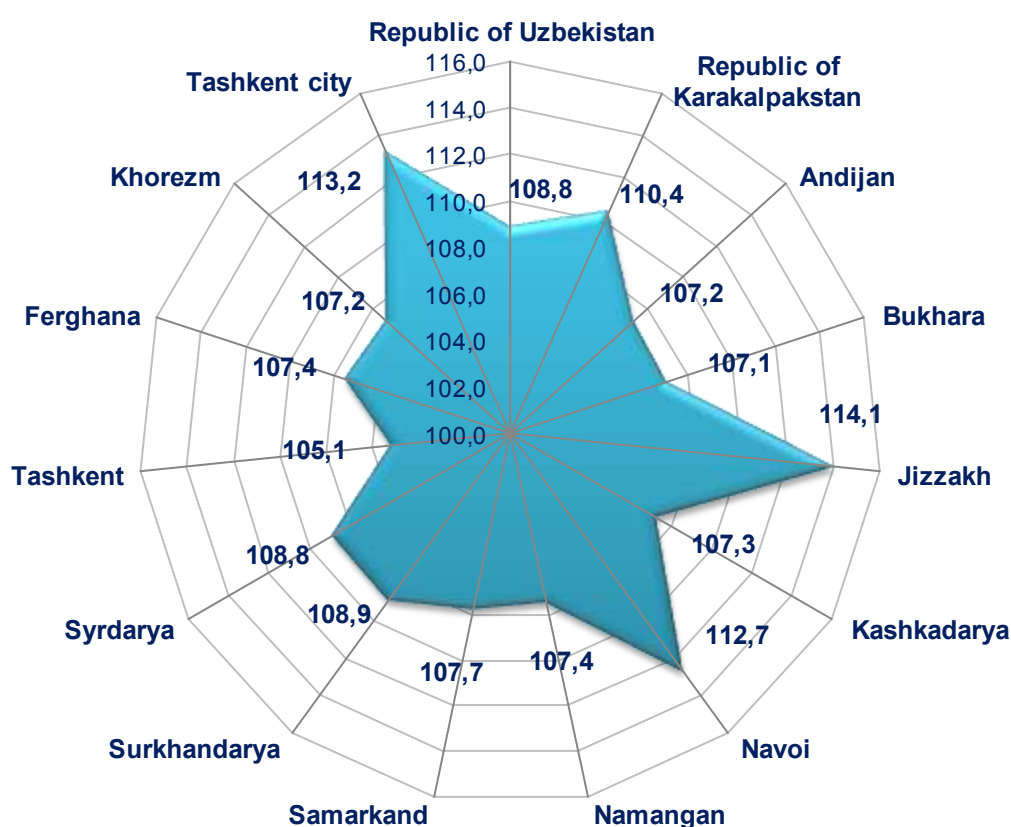
	Volume, billion soums	Growth rate for the previous year,%
Republic of Uzbekistan	91460,0	108,8
Republic of Karakalpakstan	2773,2	110,4
regions:		
Andijan	4999,1	107,2
Bukhara	3997,3	107,1
Jizzakh	1976,6	114,1
Kashkadarya	4373,0	107,3
Navoi	2387,0	112,7
Namangan	3805,1	107,4
Samarkand	6166,1	107,7
Surkhandarya	3455,4	108,9
Syrdarya	1199,3	108,8
Tashkent	6883,1	105,1
Ferghana	5686,1	107,4
Khorezm	2710,6	107,2
Tashkent city	29475,1	113,2

Among the regions, the largest volume is in Tashkent city (29475,1 billion soums), Tashkent region (6883,1 billion soums).

The lowest volume is observed in the Syrdarya (1199,3 billion soums), Jizzakh (1976,6 billion soums) regions.

In January-August 2018, in comparison with the same period of the previous year, the highest growth rates were registered in Jizzakh (114,1 %), Navoi regions (112,7 %), Tashkent city (113,2 %), Republic of Karakalpakstan (110,4 %).

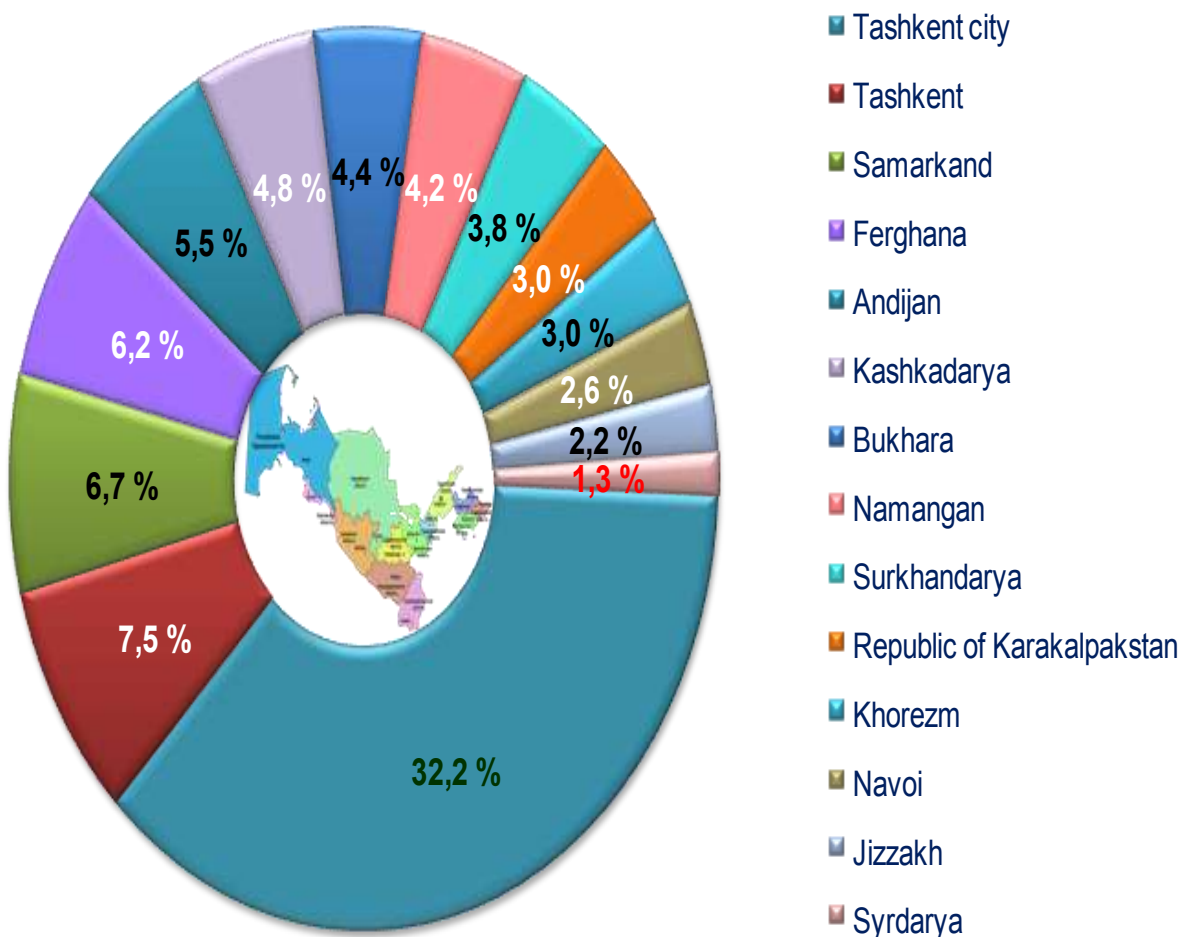
The growth rates of market services by region in January-August 2018,%



Low growth rates were observed in Tashkent (105,1 %), Bukhara (107,1 %), Khorezm (107,2 %), Andijan (107,2 %), Kashkadarya (107,3 %).

Among the regions the leading place is located in Tashkent city. The share of the Tashkent city is 32,2 % in the total volume of market services rendered. At the same time, Tashkent (7,5 %), Samarkand (6,7 %), Ferghana (6,2 %), and Andijan (5,5 %) regions are the most important in terms of total services.

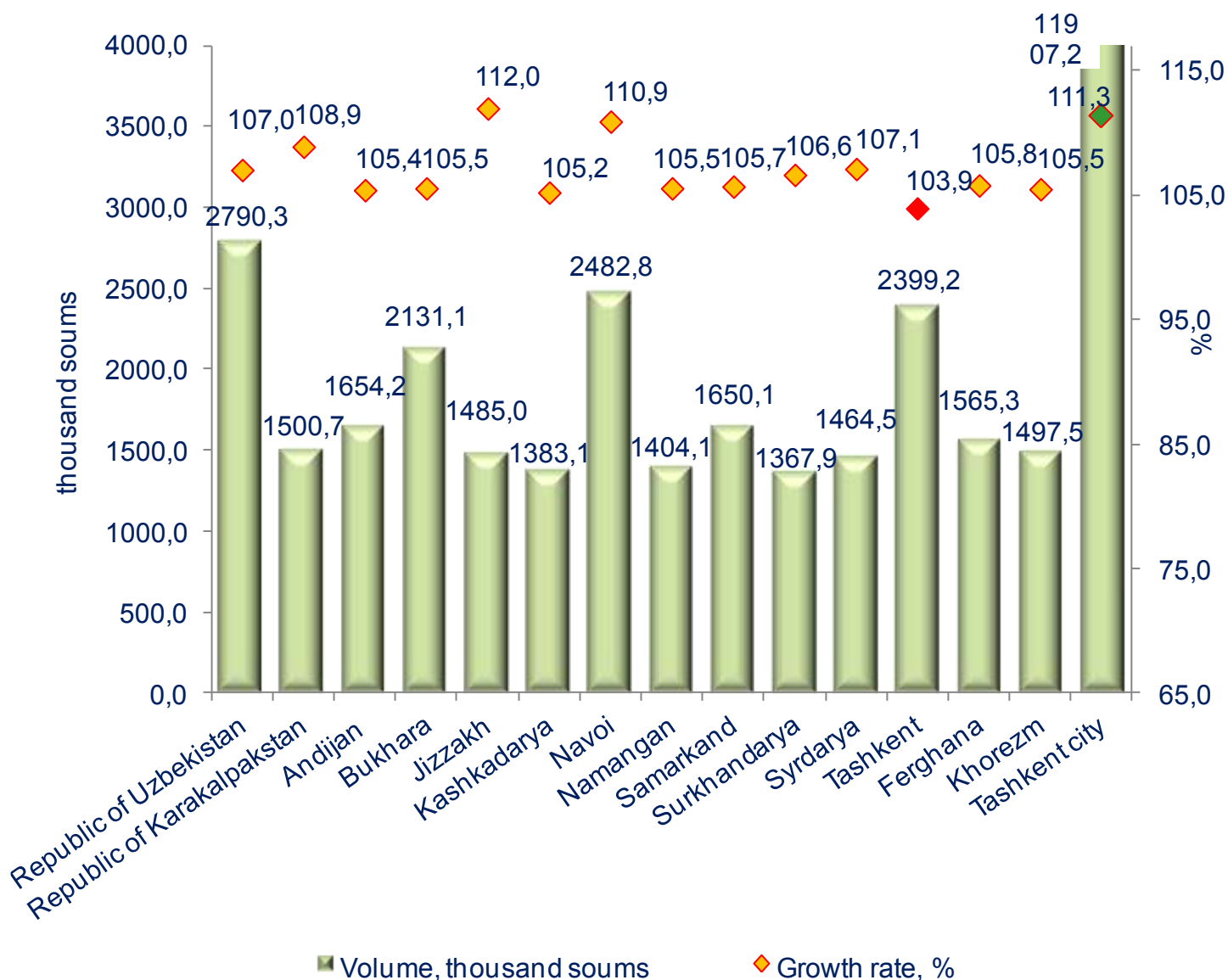
**The share of the region in the republic in January-August 2018
(in the total volume of services),%**



The lowest relative density, in comparison with other regions, was recorded in the Syrdarya (1.3%), Jizzakh (2.2%), Navoi (2.6%), Khorezm (3.0%) and the Republic of Karakalpakstan (3, 0%).

In January-August 2018, the volume of market services provided per capita was 2790,3 thousand soums. The growth rate, compared with last year, amounted to 107,0%.

Average per capita indicators for the regions in January-August 2018



The highest rates for services provided per capita were registered in Tashkent city - 11907,2 thousand soums. Compared with January-August of 2017, the growth was 11,3 %.

The lowest volume of services per capita is observed in the Surkhandarya region - 1367,9 thousand soums, here the rate of growth was 106,6 %.

Almost all regions have a positive effect on the increase in the volume of market services, an increase in the share in the structure of services rendered such as financial services, trade and transport.

Comparison of the prevailing types of services in the overall structure by region for January-August 2018,%

