



# The development of services

(preliminary data)

January-March 2018

## FIGURES:

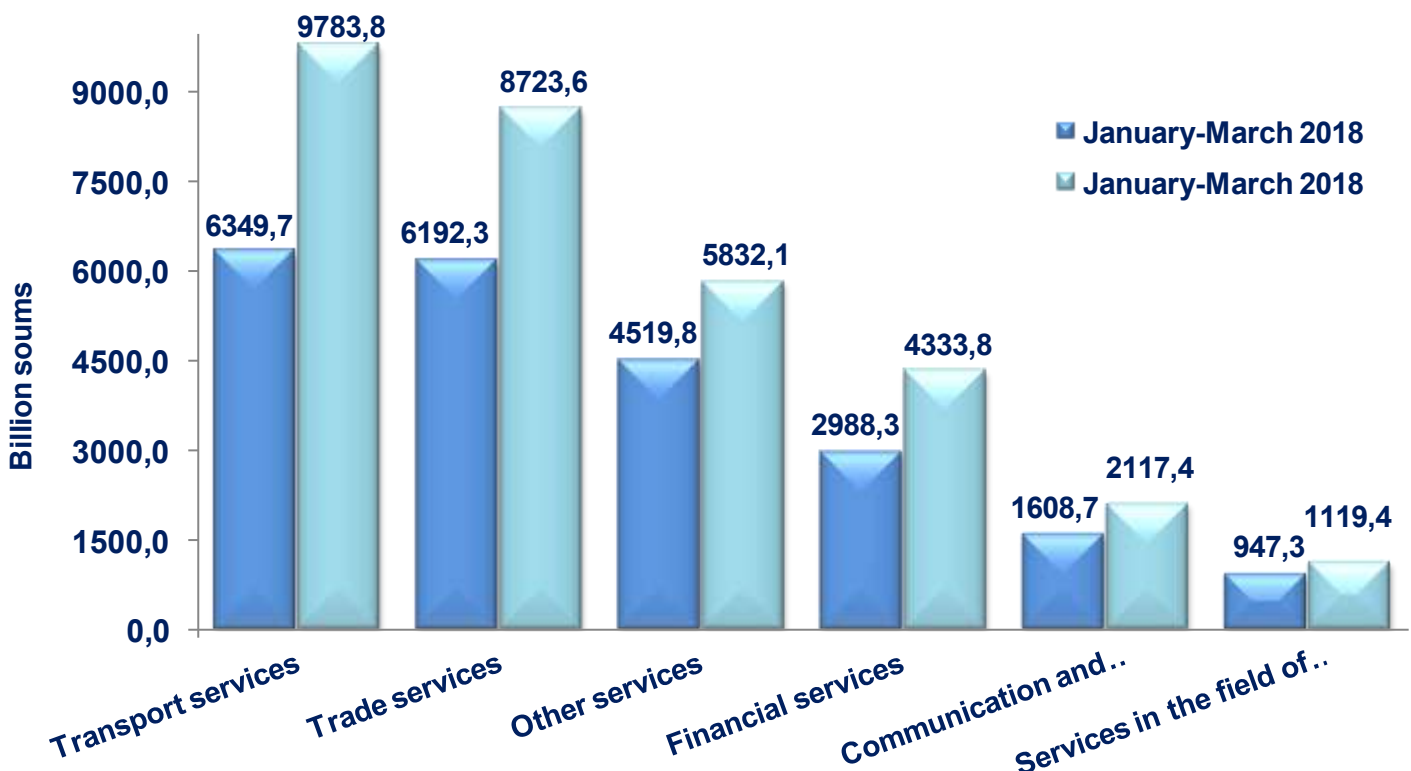
- Volume of market services in January-March 2018 made 31910,1 billion soums.
- The growth of financial services amounted to 130,3 %.
- The volume of market services per capita amounted to 975,5 thousand soums

In today's world, the service sector is one of the most promising and rapidly developing sectors of the economy. The list of types of market services rendered is very diverse, from trade and transport to financing, insurance and mediation of all kinds.

The continuation of measures within the framework of economic reforms in the Republic contributed to the dynamic development of the service sector. As a result, the volume of production of services in January–March 2018 amounted to 31910,1 billion soums.

The largest volume of market services is observed in transport services, trade services, financial services, communication services and information services in the field of education.

## Comparison of production volumes of services, in billion soums



**Volume of services by region  
January-March 2018**

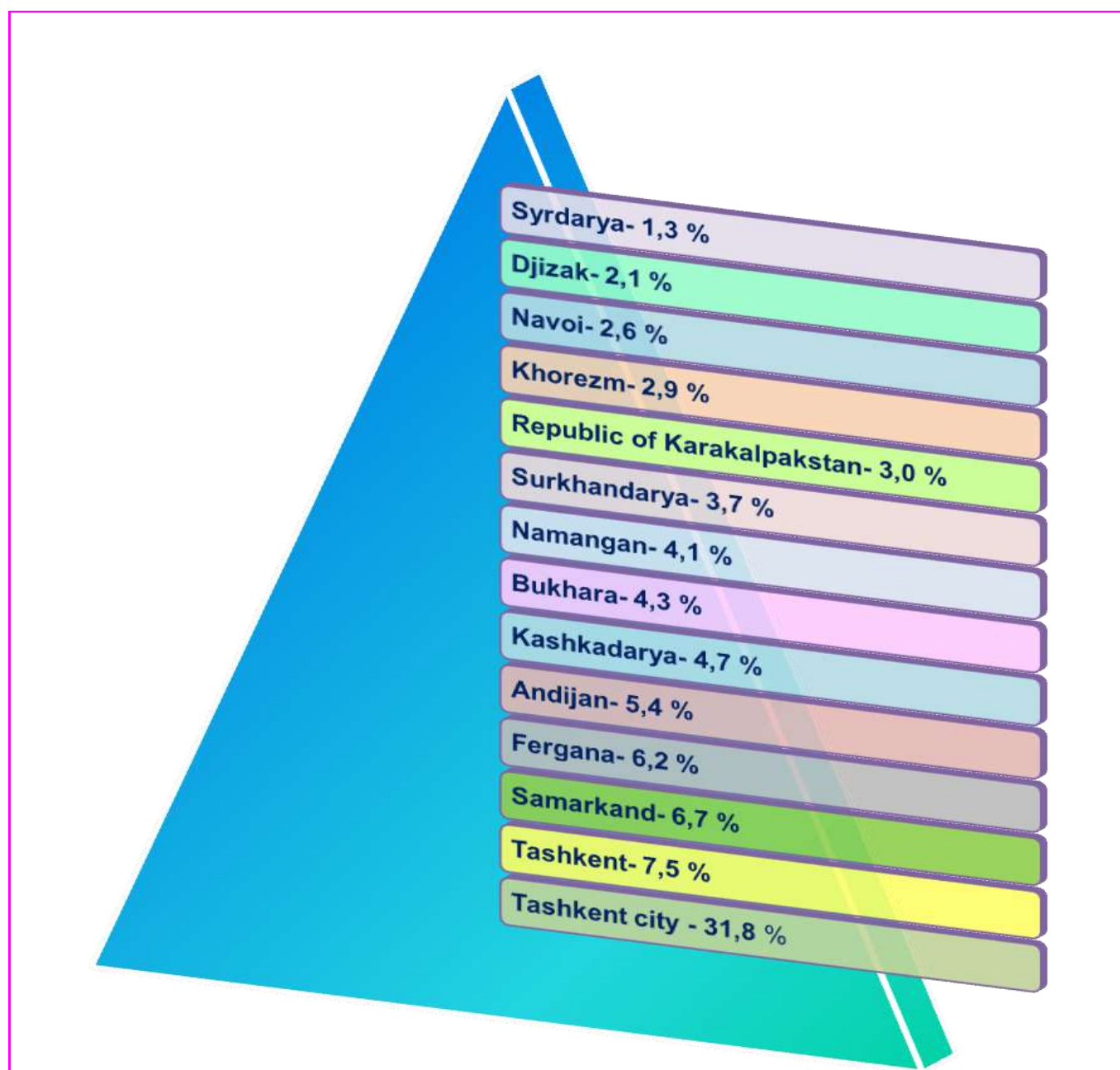
	<b>Volume, billion soums</b>	<b>Growth rate to the previous year, in %</b>
<b>Republic of Uzbekistan</b>	<b>31910,1</b>	<b>108,0</b>
Republic of Karakalpakstan	941,2	105,7
regions:		
Andijan	1723,9	104,5
Bukhara	1385,0	104,6
Djizak	660,6	106,9
Kashkadarya	1512,2	104,2
Navoi	824,9	110,5
Namangan	1321,8	104,9
Samarkand	2150,4	106,1
Surkhandarya	1190,1	106,0
Syrdarya	411,9	106,5
Tashkent	2379,0	106,3
Fergana	1971,8	104,7
Khorezm	926,4	105,0
Tashkent city	10153,5	112,7

Among the regions, the largest volume is in Tashkent city (10153,5 billion soums), Tashkent (2379,0 billion soums), Samarkand (2150,4 billion soums) regions.

The smallest volume is observed in Syrdarya region (411,9 billion soums), Djizak (660,6 billion soums), Navoi (824,9 billion soums).

It should be noted that the dynamic development of services as a large-scale sector of the economy of the republic, able to meet the growing needs of individuals and legal entities in services, it is impossible without the successful functioning of the industry in the regions.

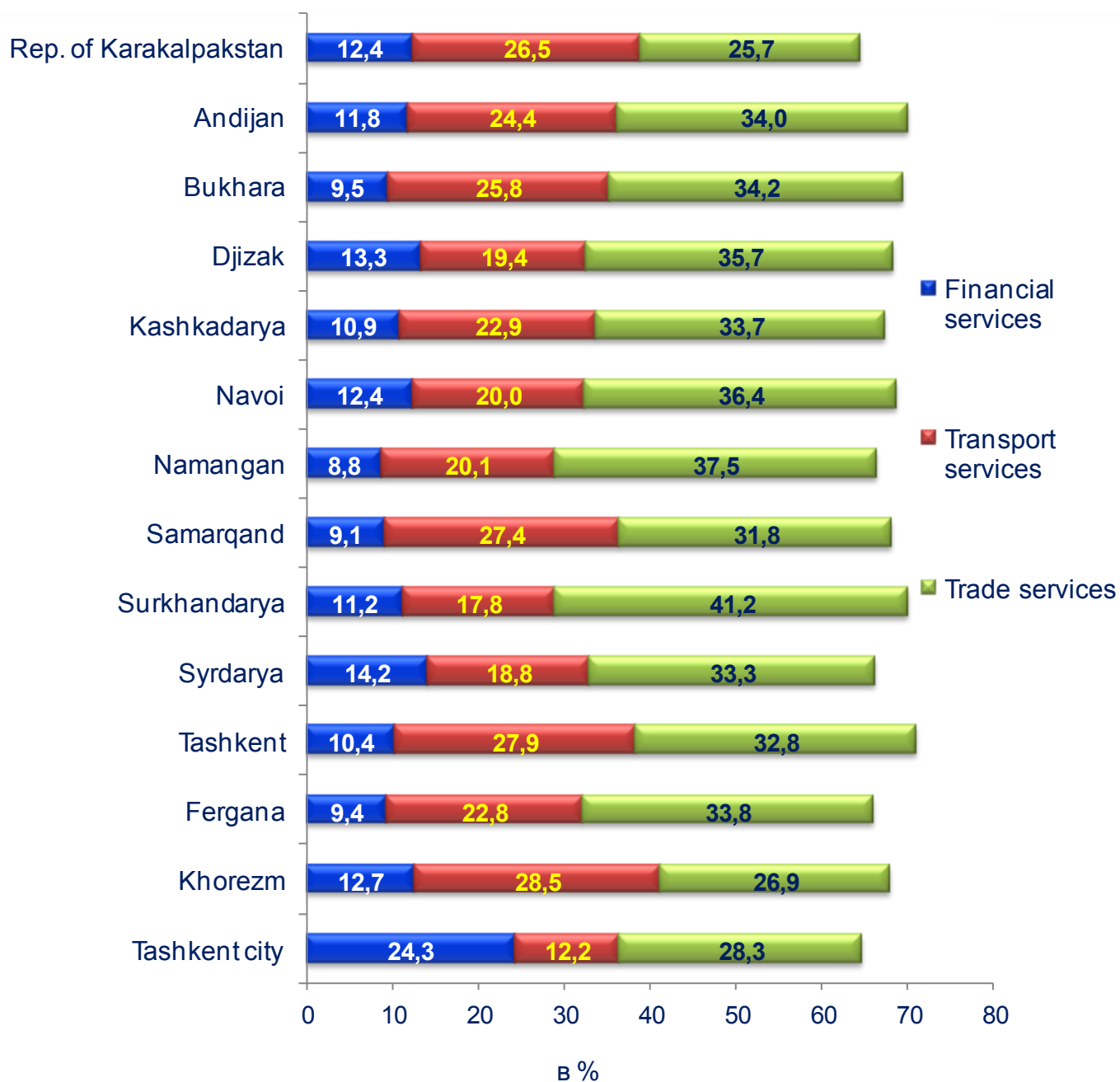
**The share of the region in the total volume of services in the Republic for**



The largest share in the total volume of services by region occupy Tashkent (31,8 %), Tashkent (7,5%), Samarkand (6,7 %), Fergana (6,2 %), Andijan (5,4 %) regions.

Almost all regions have a positive impact the increase in the share of market services in the structure of services rendered, such as transport services, financial and trade services.

**Comparison of the prevailing types of services in the overall structure by regions in January-March 2018, in %**

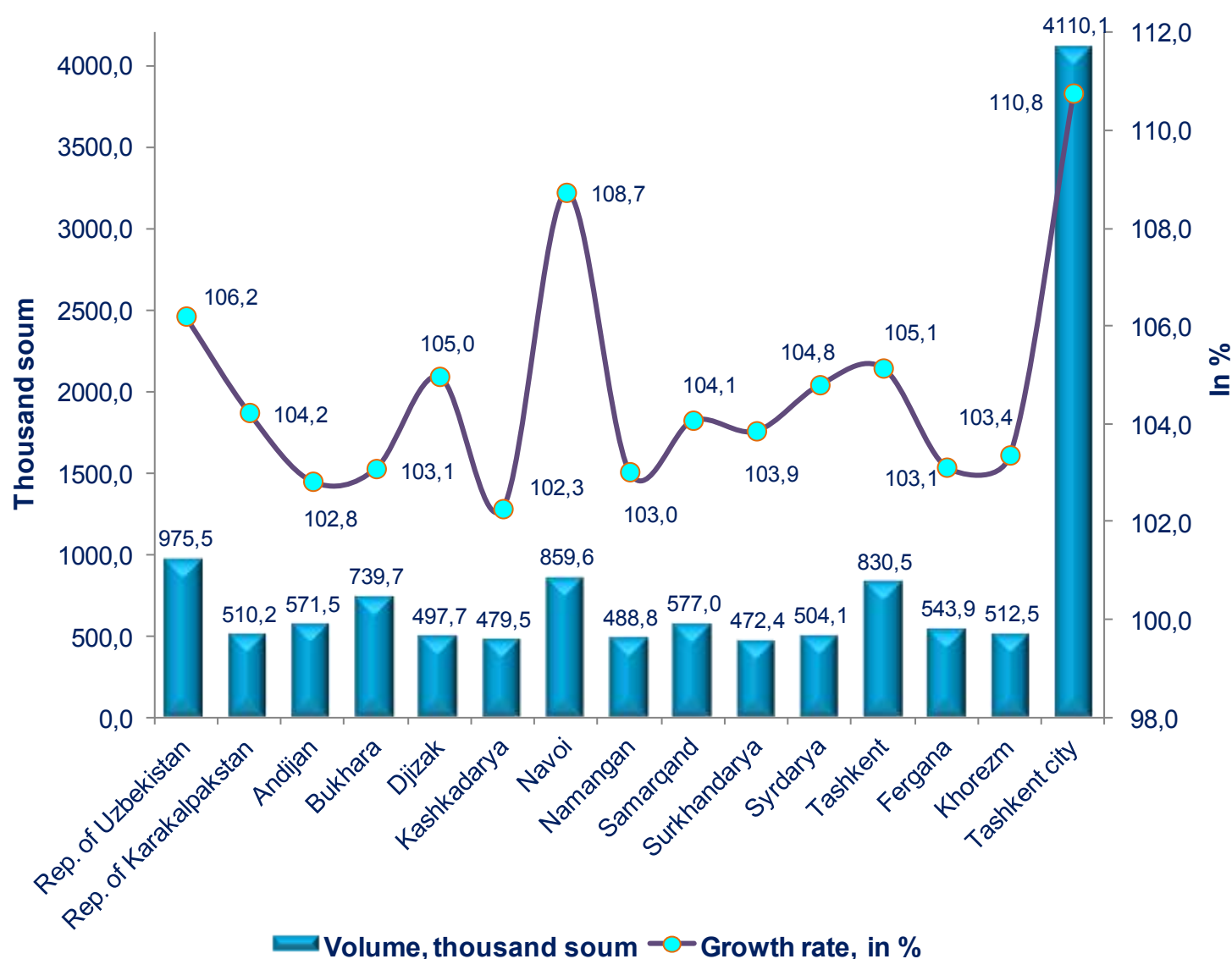


In Surkhandarya region the largest share of trade services was noted. However, in Tashkent city, this figure is relatively low.

This is due to the fact that the structure of services in Tashkent city prevail financial services, communication and information services, etc., the share of which in the regions is less.

In January-March 2018, the volume of rendered market services was equal to 975,5 thousand soums. The growth rate compared to last year was 106.2 %.

### Per capita indicators, by regions January-March 2018

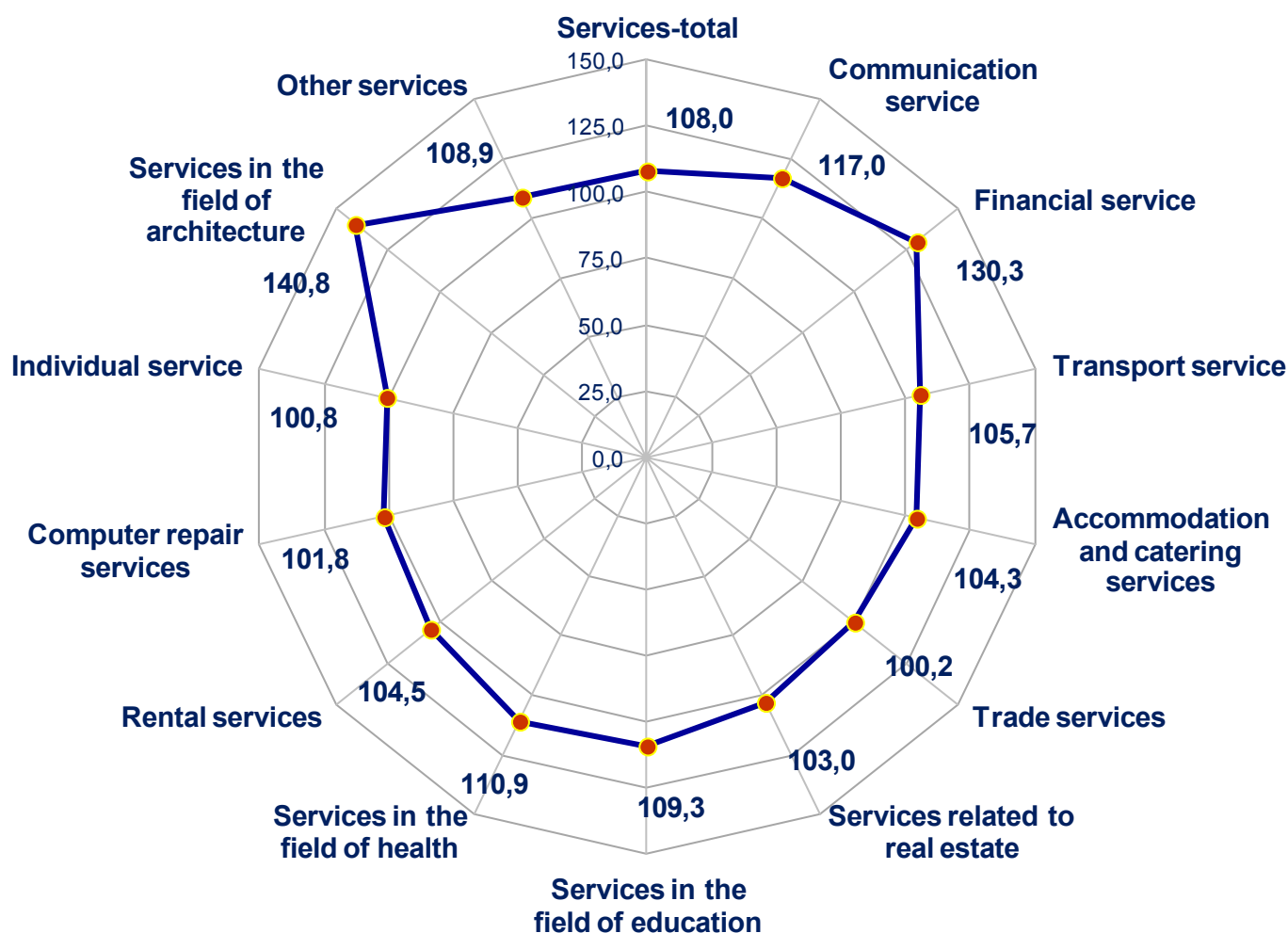


The highest rates of rendered services per capita is observed in Tashkent city - 4110,1 thousand soums, increase with the same period last year amounted

The smallest volume of services per capita is observed in Surkhandarya region-472.4 thousand soums, the growth rate was 103.9%. This is due to the fact that the region is densely populated.

For comparison, in Navoi region the volume of services per capita is 859.6 thousand soums. However, the number of this region is 2.6 times less than the number of Surkhandarya region.

**Growth rates of market services by types of economic activity in January-March 2018 , in %**

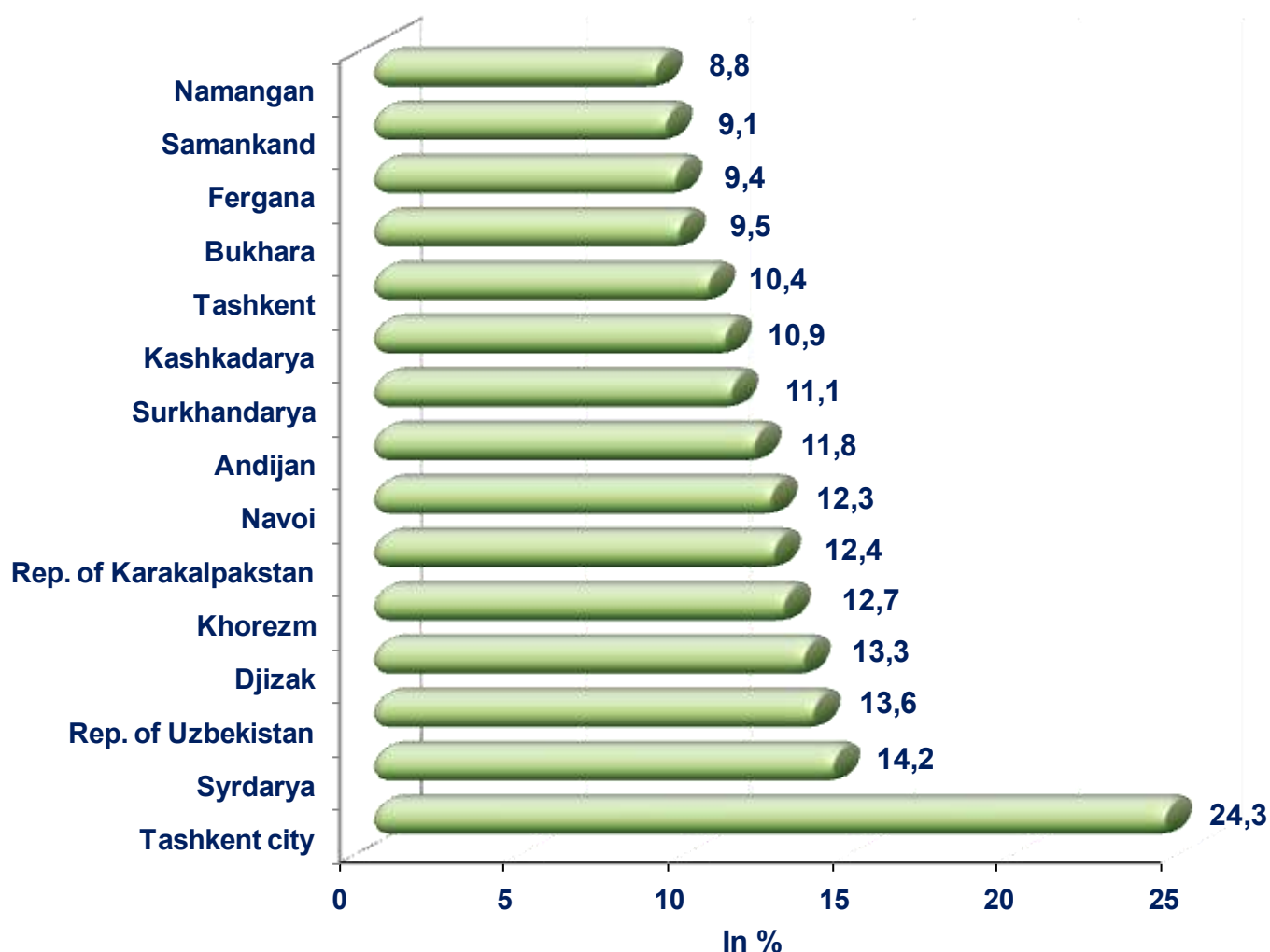


In January-March 2018, compared to the same period last year, there has been an increase in the growth rate of services such as services in the field of architecture, engineering surveys, technical tests and analysis (140,8 %); financial services (130,3 %); communication services (117,0 %); health services (110,9%),

The reforms carried out in the framework of the liberalization of foreign exchange policy, the expansion of lending to promising investment projects, as well as the provision of innovative services by financial institutions have had an impact on the increase in the volume of financial services.

In January–March 2018, the volume of financial services was equal to 4333,8 billion soums (13,6% of the total services). The growth rate compared to the same period of last year was 130,3 %.

**Share of financial services in total services rendered by regions in January-March 2018, in %**

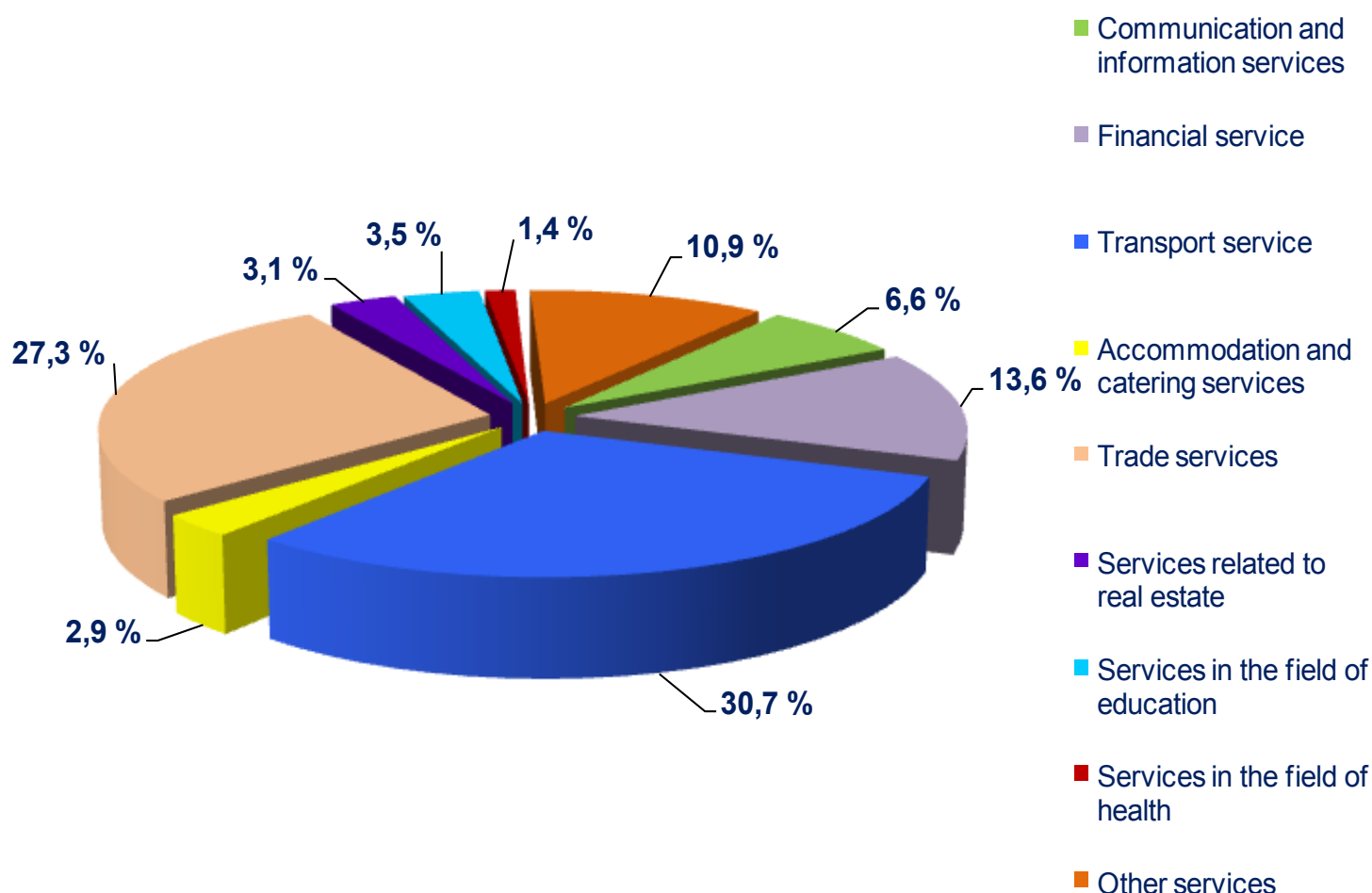


The largest share on providing financial services marked in Tashkent city is 24,3 %. However, the share of financial services in the Namangan region made



One of the factors of increasing the volume of transport services in January-March 2018 is the increase in demand for services for the transportation of passengers and goods. The increase in the volume of services provided for the carriage of passengers by air is associated with an increase in additional flights at reduced prices during the celebration of Navruz. However, the rise of financial services and services of communication and information.

### Structure of production of services for January-March 2018, in %

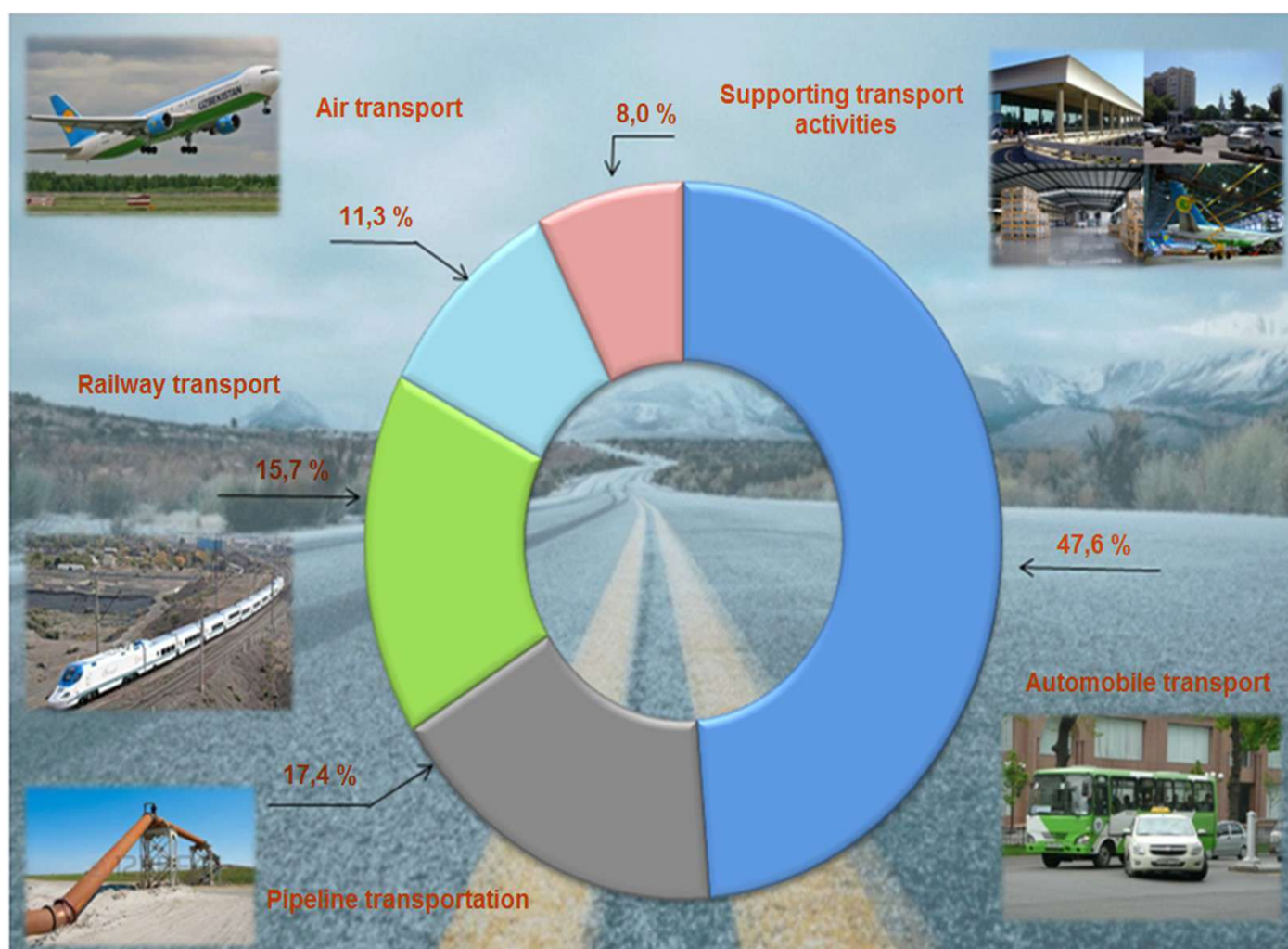


Transport services (30,7 %); trade services (27,3 %); financial services (13,6 %); communications and information services (6,6 %), education services (3,5 %), real estate-related services (3,1%) constitute the largest share in the structure of services.



In the total volume of transport services, the largest share is occupied by services rendered by road (47,6 %). This is due to the maneuverability, high mobility, mobility of transport, as well as the possibility of delivery of goods (passengers) "door to door" without additional overload or direct route, autonomous movement of the vehicle.

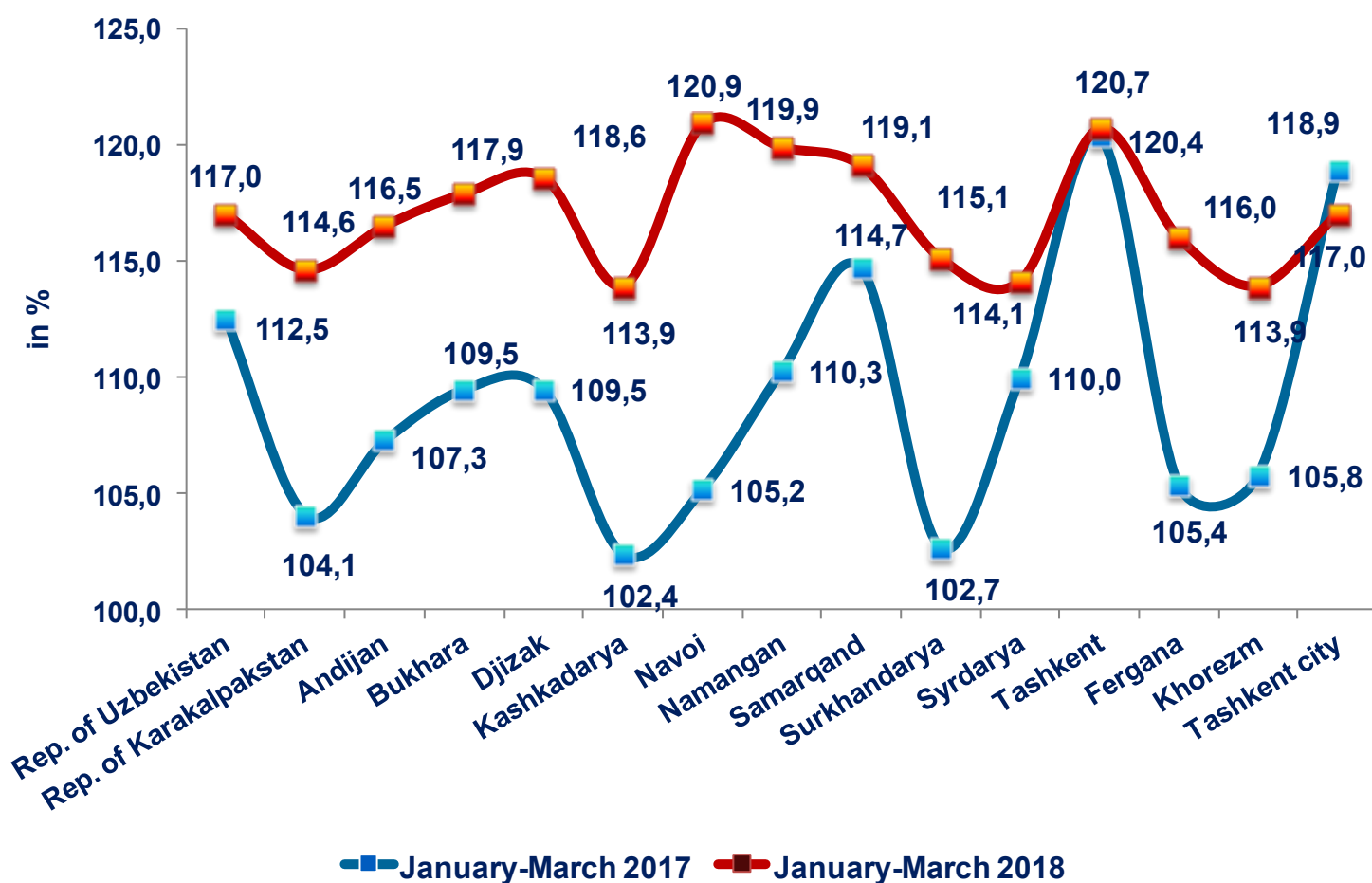
### Structure of transport services by types of transport for January-March 2018, in %



Pipeline transportation services account for 17,4% of the total volume of transport services. Services rendered by railway transport make up 15,7% of the total volume of transport services. Of the total volume of transport services, the share of services for the carriage of goods and passengers by air is 11,3 %. Supporting transport activities account for 8,0% of the total volume of transport services.

Further development of high-tech services in the field of information and communication technologies, expanding the spectrum new types of services, as well as improving the quality of services, they influenced the growth of communication and information services.

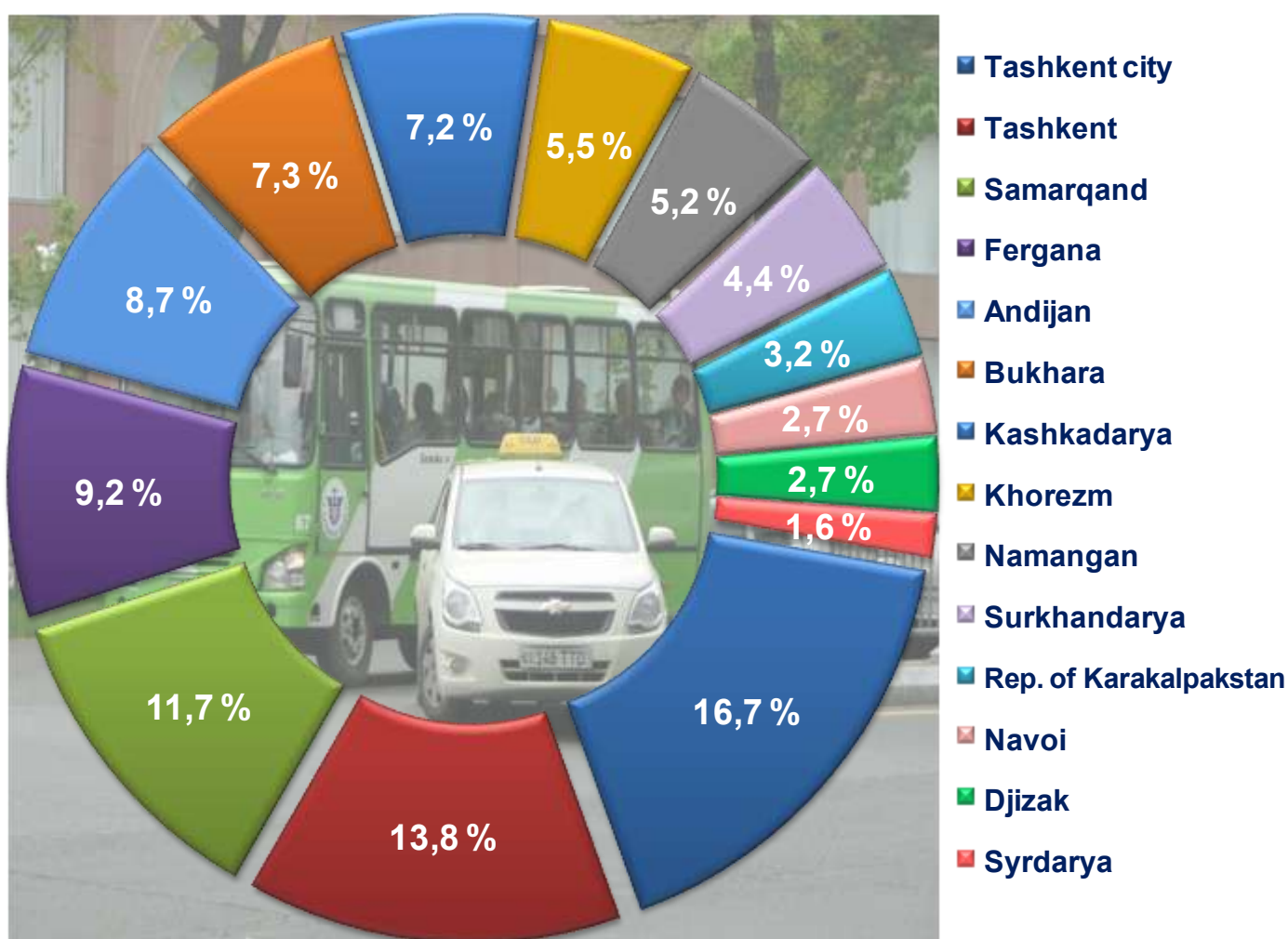
### Comparison of growth rates on communication and information services by regions, in %



Among the regions, the highest growth rate is observed in Navoi (120,9%), Tashkent (120,7%), Namangan (119,9%), Djizak (118,6 %) regions compared to the same period last year. For comparison, in January-March 2017 the growth rate for communication and information services was equal: in Navoi - 105,2%, Tashkent - 120,4%, Namangan - 110,3%, Djizak - 109,5 %) regions.

In the structure of services rendered by motor transport the largest share falls on Tashkent city (16,7 %), Tashkent (13,8 %), Samarkand (11,7 %) regions.

**Structure of services rendered by road transport by regions in January-March 2018, in %**



In Syrdarya (1,6 %), Djizak (2,7%), Navoi (2,7 %) regions marked the lowest share in the total volume of services, provided by road transport.