

Development of the service sector

(preliminary data)

January-October 2018

NUMBERS:

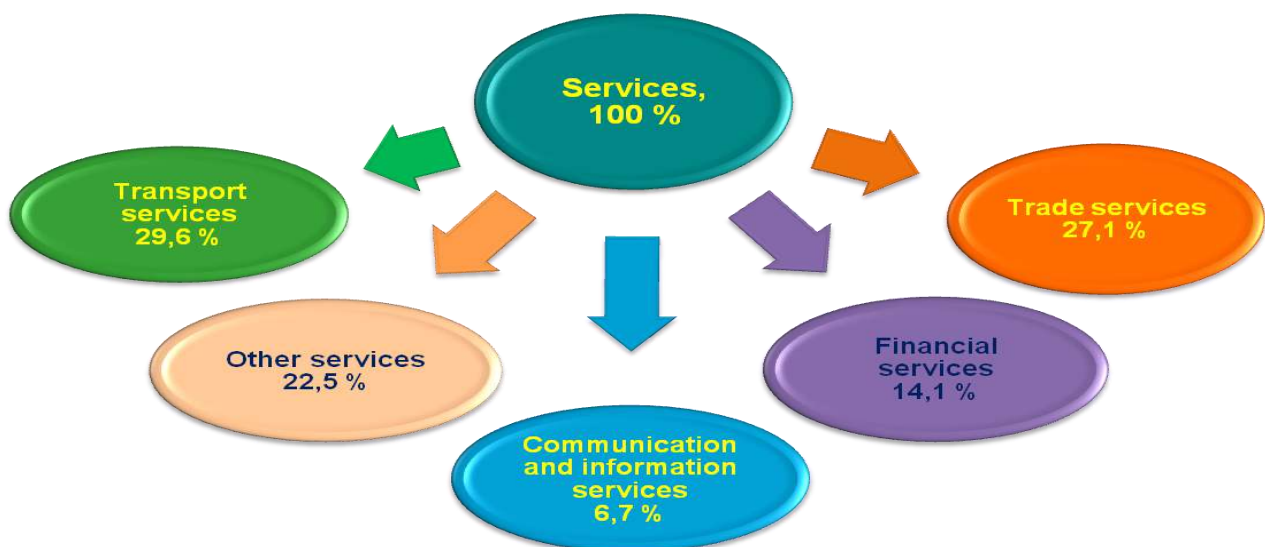
- The volume of market services in January-October 2018 was equal to 118965.1 billion soums.
- The growth rate of financial services amounted to 125.3 %.
- The volume of market services per capita reached 3,619.2 thousand soums.

As is known, the improvement and modernization of the service delivery system contributes to improving the quality of life of the population, the investment climate, the business environment and business development.

In January-October 2018, according to preliminary data, the volume of market services rendered was equal to 118965.1 billion soums. Compared to the same period last year, the growth rate was 108.5 %.

The structure of rendered market services was dominated by transportation services (29.6%), trade services (27.1%), financial services (14.1%), communications and information services (6.7%).

The structure of services for January-October 2018, %



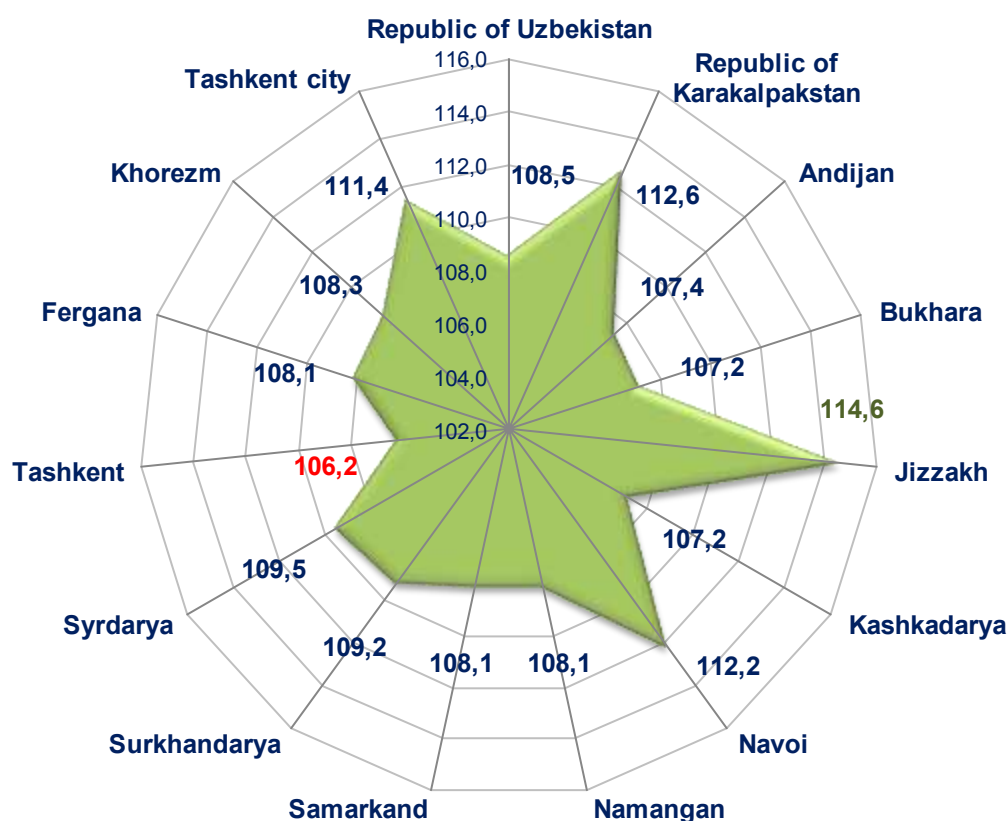
The volume of production services by region in January - October 2018

	Volume, billion soums	Growth rates over the previous year, %
Republic of Uzbekistan	118965.1	108.5
Republic of Karakalpakstan	3631.6	112.6
regions:		
Andijan	6482.6	107.4
Bukhara	5213.5	107.2
Jizzakh	2580.4	114.6
Kashkadarya	5675.2	107.2
Navoi	3108.8	112.2
Namangan	4882.3	108.1
Samarkand	8054.1	108.1
Surkhandarya	4454.8	109.2
Syrdarya	1575.8	109.5
Tashkent	8891.2	106.2
Fergana	7386.5	108.1
Khorezm	3542.6	108.3
Tashkent city	38870.7	111.4

Tashkent city is the leader among the regions (38870.7 billion soums). Compared to the same period last year, the growth rate of rendered market services in Tashkent city amounted to 111.4 %.

In January - October 2018, compared with January - October 2017, the highest growth rates were noted in Jizzakh (114.6 %), Navoi (112.2 %) regions, the Republic of Karakalpakstan (112.6 %) and the Tashkent city (111.4 %).

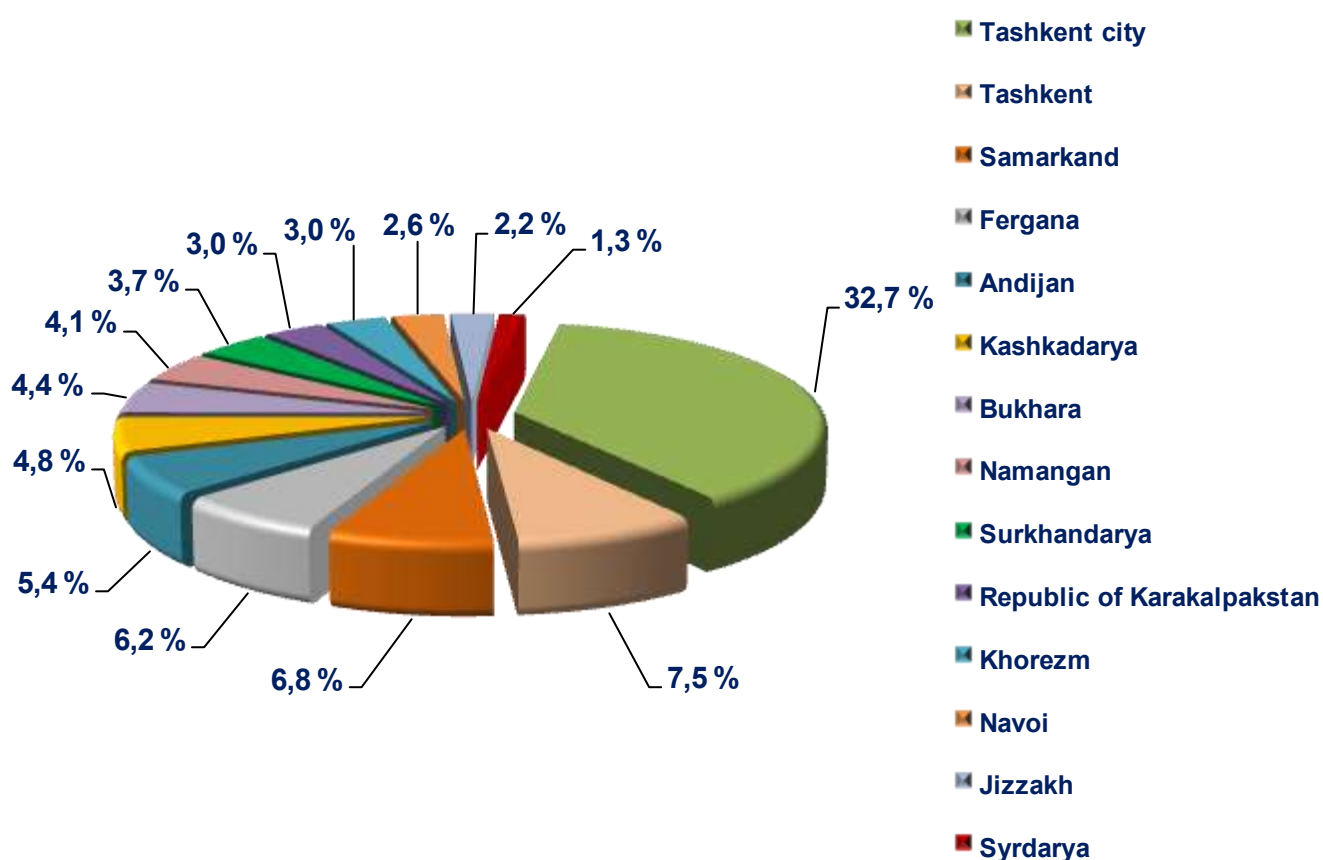
Growth rates of rendered market services by regions in January - October 2018,%



Low growth rates were observed in Tashkent (106.2 %), Bukhara (107.2 %), Kashkadarya (107.2 %), Andijan (107.4 %), Fergana (108.1 %), Samarkand (108.1 %) regions.

Prospects for the socio - economic development of modern Uzbekistan depend on the rational use in the national and local interests of all the resources of each economic region and region of the republic.

The share of regions in the total volume of market services rendered in January - October 2018, %

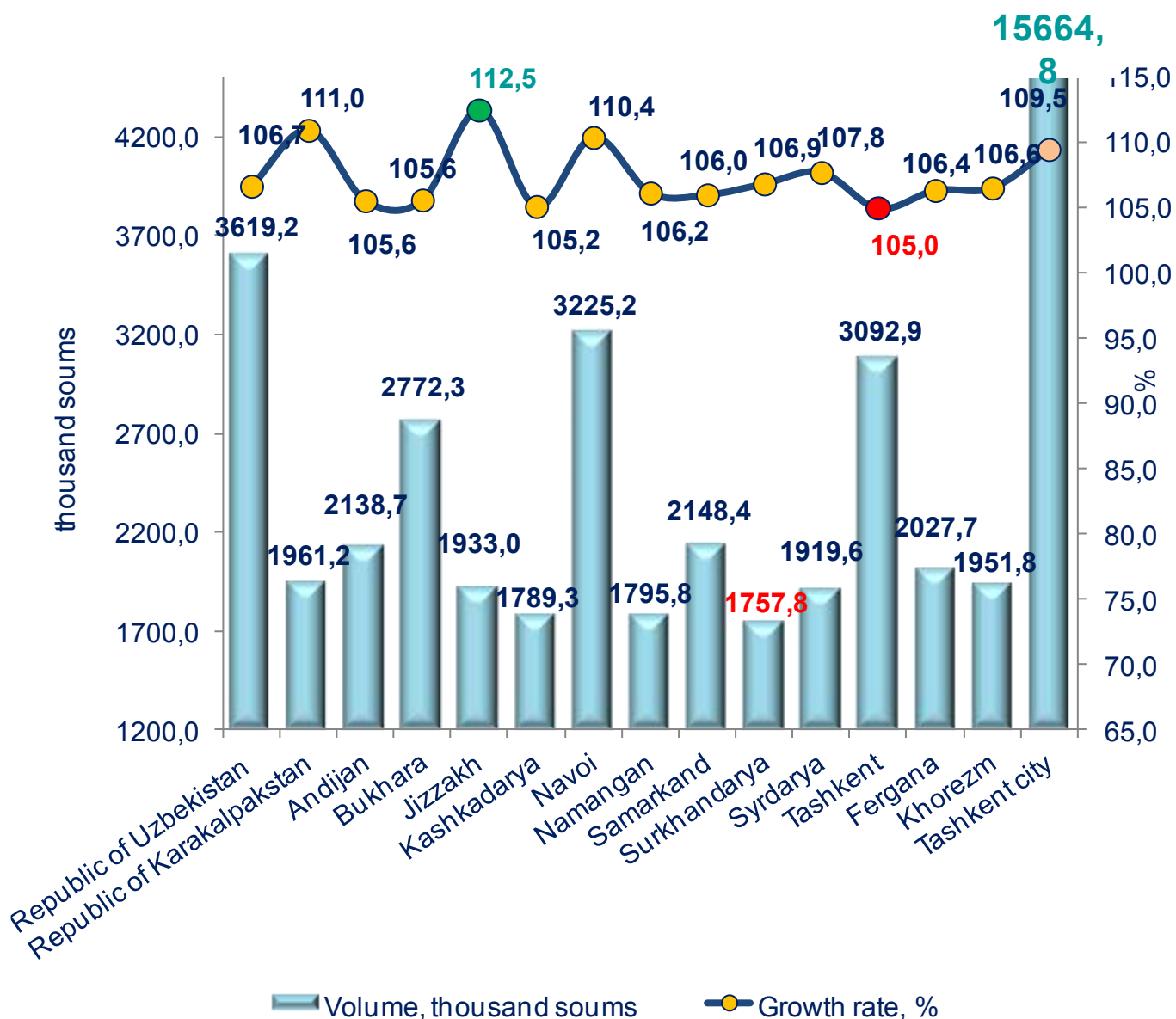


The largest share in the total volume of services by region is occupied by the Tashkent city (32.7 %), Tashkent (7.5 %), Samarkand (6.8 %), Fergana (6.2 %), Andijan (5.4 %) regions.

Among the regions, the smallest share falls on Syrdarya (1.3 %), Jizzakh (2.2 %), Navoi (2.6 %), Khorezm (3.0 %) regions and the Republic of Karakalpakstan (3.0 %).

In January-October 2018, the volume of rendered market services per capita was equal to 3619.2 thousand soums. Compared with January - October 2017, an increase of 6.7 %.

Average per capita indicators by region for January - October 2018



The highest indicator in terms of the volume of rendered market services per capita was recorded in the Tashkent city - 15664.8 thousand soums.

The high growth of rendered market services per capita, as compared to the last year, is observed in the Jizzakh region - 12.5 %.

The smallest indicator in terms of the volume of market services rendered per capita was recorded in Surkh andarya region - 1757.8 thousand soums.

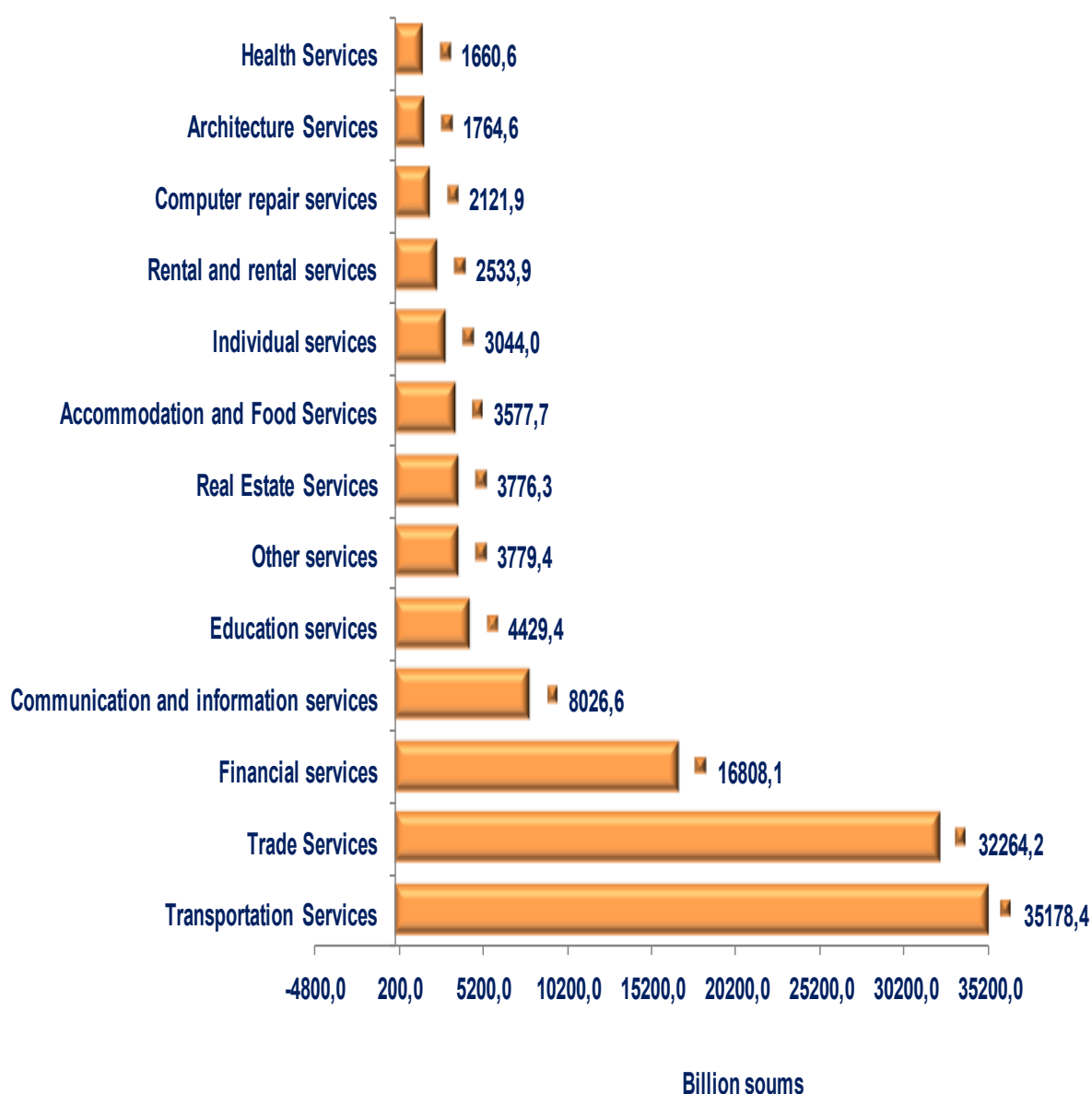
In January-October 2018, according to preliminary data, the volume of market services rendered was equal to 118965.1 billion soums. Compared to the same period last year, the growth rate was 108.5 %.

The volume of production services by economic activity in January-October 2018

	Volume, billion soums	Growth rates over the previous year, %
Services - total	118965,1	108,5
including:		
Communication and information services	8026,6	117,3
Financial services	16808,1	125,3
Transportation Services	35178,4	104,1
including motor transport services	17361,4	102,8
Accommodation and Food Services	3577,7	104,5
Trade Services	32264,2	104,1
Real Estate Services	3776,3	103,7
Education services	4429,4	110,7
Health Services	1660,6	114,9
Rental and rental services	2533,9	108,1
Repair services for computers and household goods	2121,9	103,6
Individual services	3044,0	102,5
Services in the field of architecture, engineering research, technical testing and analysis	1764,6	128,0
Other services	3779,4	107,3

Compared to the same period last year, an increase in the volume of transport services (35.2 trillion soums), trade services (32.3 trillion soums), financial services (16.8 trillion soums), communication services and information (8.0 trillion soums), services in the field of education (4.4 trillion soums).

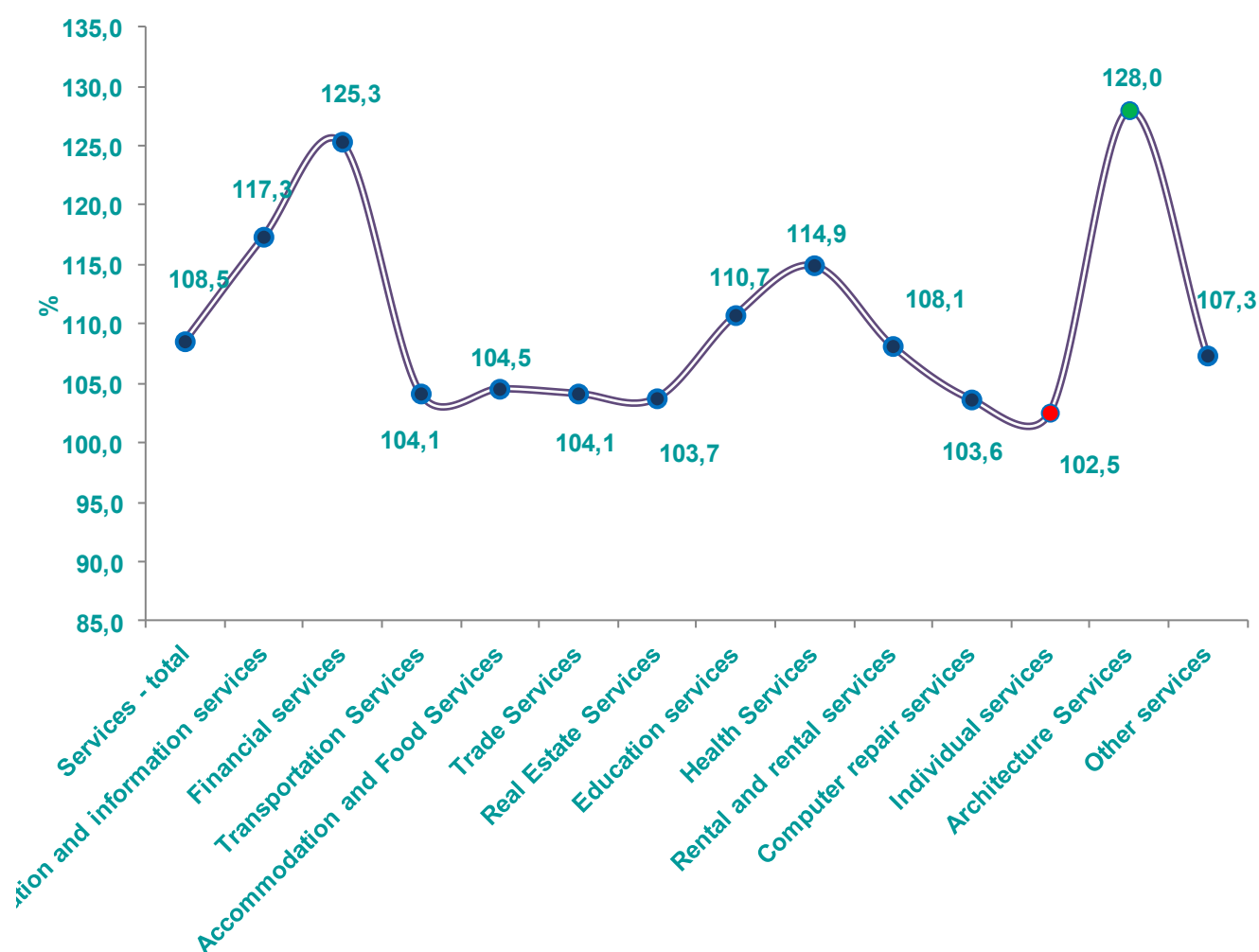
The volume of rendered market services by economic activity in January-October 2018, billion soums



A slight increase in the volume of services was noted in health services (1.7 trillion soums).

The highest growth rates were recorded in services in the field of architecture, engineering surveys, technical tests and analysis (128.0 %), financial services (125.3 %), communication and information services (117.3 %), health services (114.9 %), services in the field of education (110.7 %).

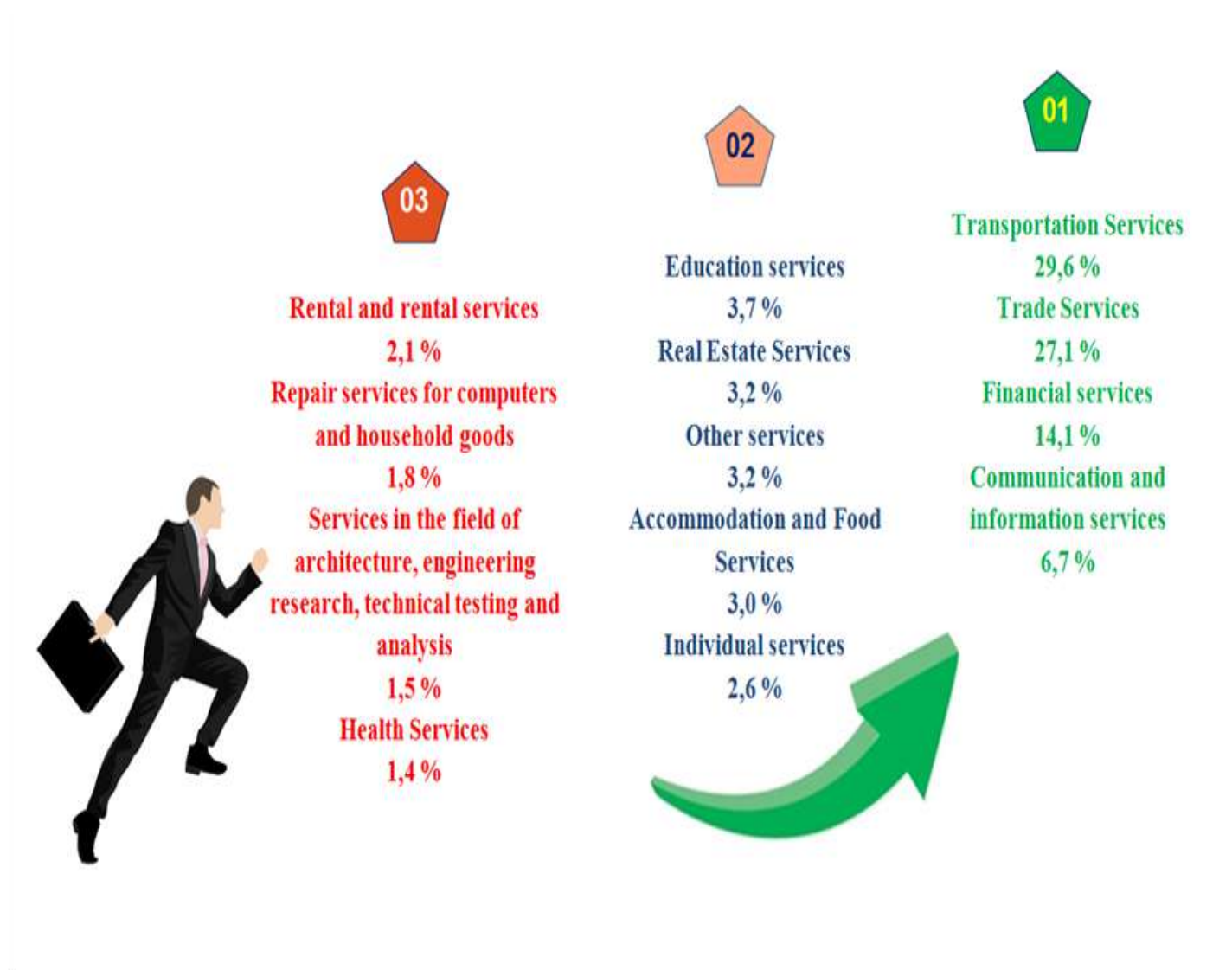
Growth rates of rendered market services by economic activity in January-October 2018, %



The lowest growth rates are observed in individual services (102.5 %), repair services for computers and household goods (103.6 %), services related to real estate (103.7 %)

In the structure of rendered market services by economic activity, a significant part is occupied by transportation services. In January - October 2018, their share was 29.6%. Along with this, the largest share is occupied by trade services (27.1 %), financial services (14.1 %), communication services and in-

Structure of rendered market services in January - October 2018, %

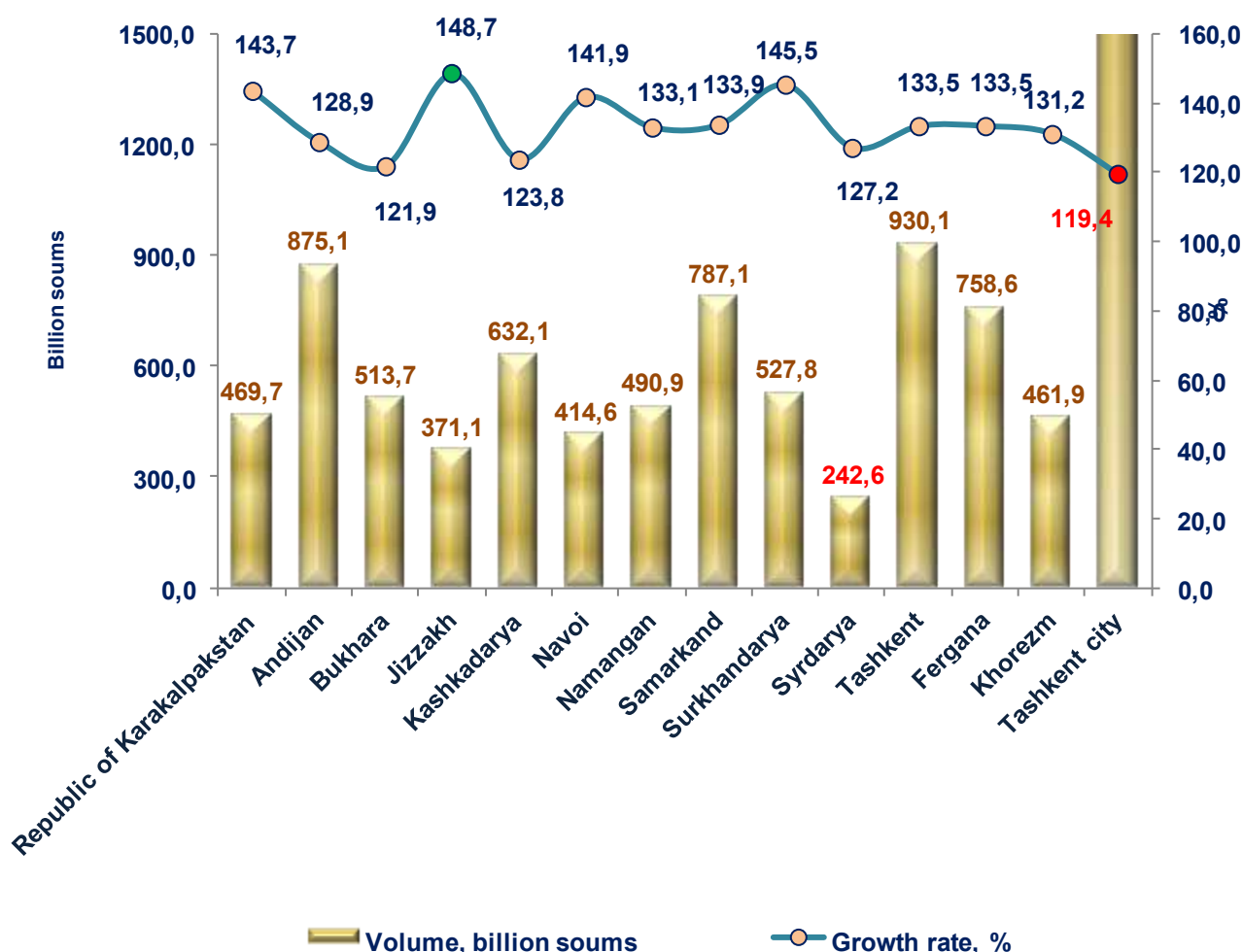


Despite the relatively high growth rates, the share of services in the field of architecture, engineering surveys, technical tests and analysis in the total volume of market services rendered is insignificant - it was 1.5 %. At the same time, the smallest share is made up of health services - 1.4 %.

Consistent measures to reform the financial and banking system are an important factor in the sustainable development of the economy, employment and welfare of the population.

The volume of financial services in January-October 2018 was equal to 16808.1 billion soums, the growth rate was 125.3 %, compared to the same period last year.

Main indicators of financial services by region in January-October 2018



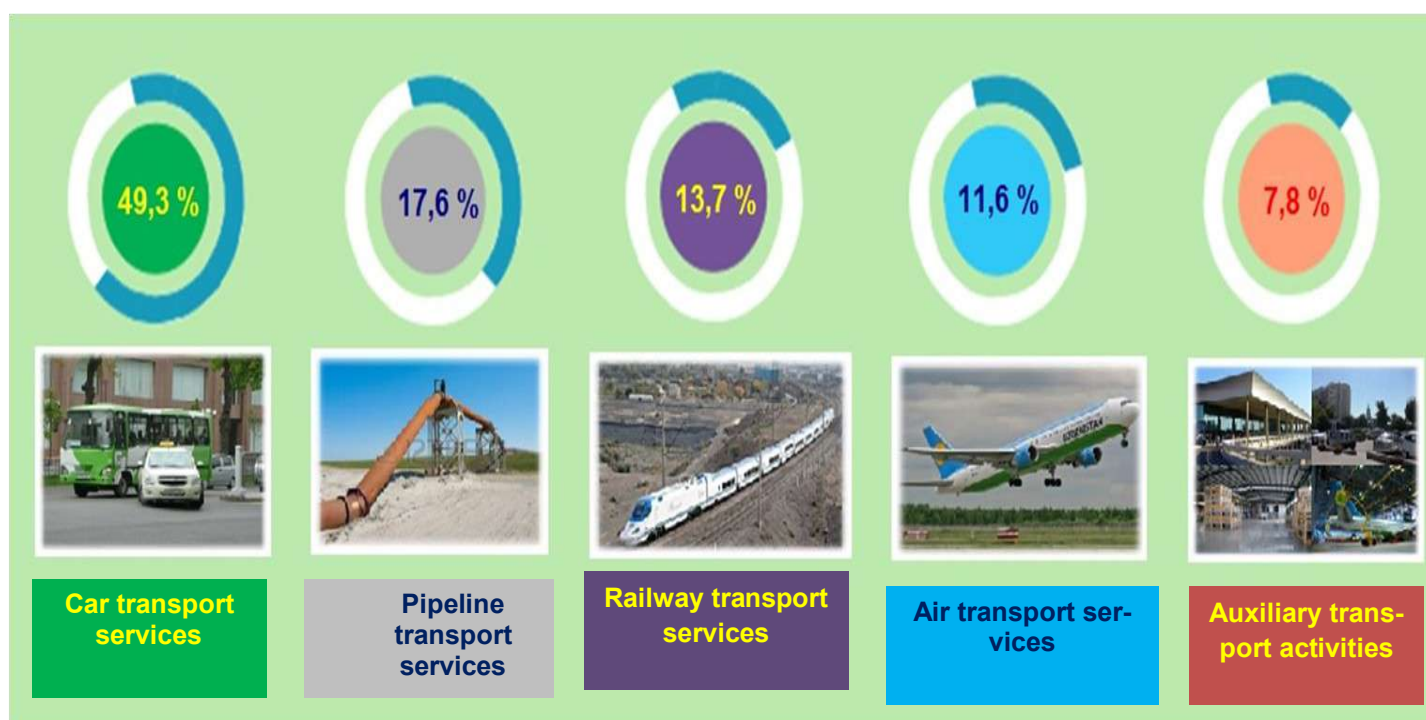
Among the regions, the largest volume was recorded in Tashkent (9332.8 billion soums), and the smallest volume in the Syrdarya region (242.6 billion soums).

The growth rate of financial services is observed in Jizzakh region (148.7 %). A relatively low growth rate was recorded in the Tashkent city - 119.4 %.

The effective functioning of transport of the Republic of Uzbekistan plays an exceptional role in creating the conditions for modernization, the transition to an innovative path of development and sustainable growth of the national economy.

In the total volume of transport services, the largest share is occupied by road transport (49.3 %).

Structure of transport services by type of transport in January - October 2018, %



In the total volume of transport services, the share of transportation services through pipelines was 17.6 %.

Services rendered by rail transport in the total volume of transport services account for 13.7 %.

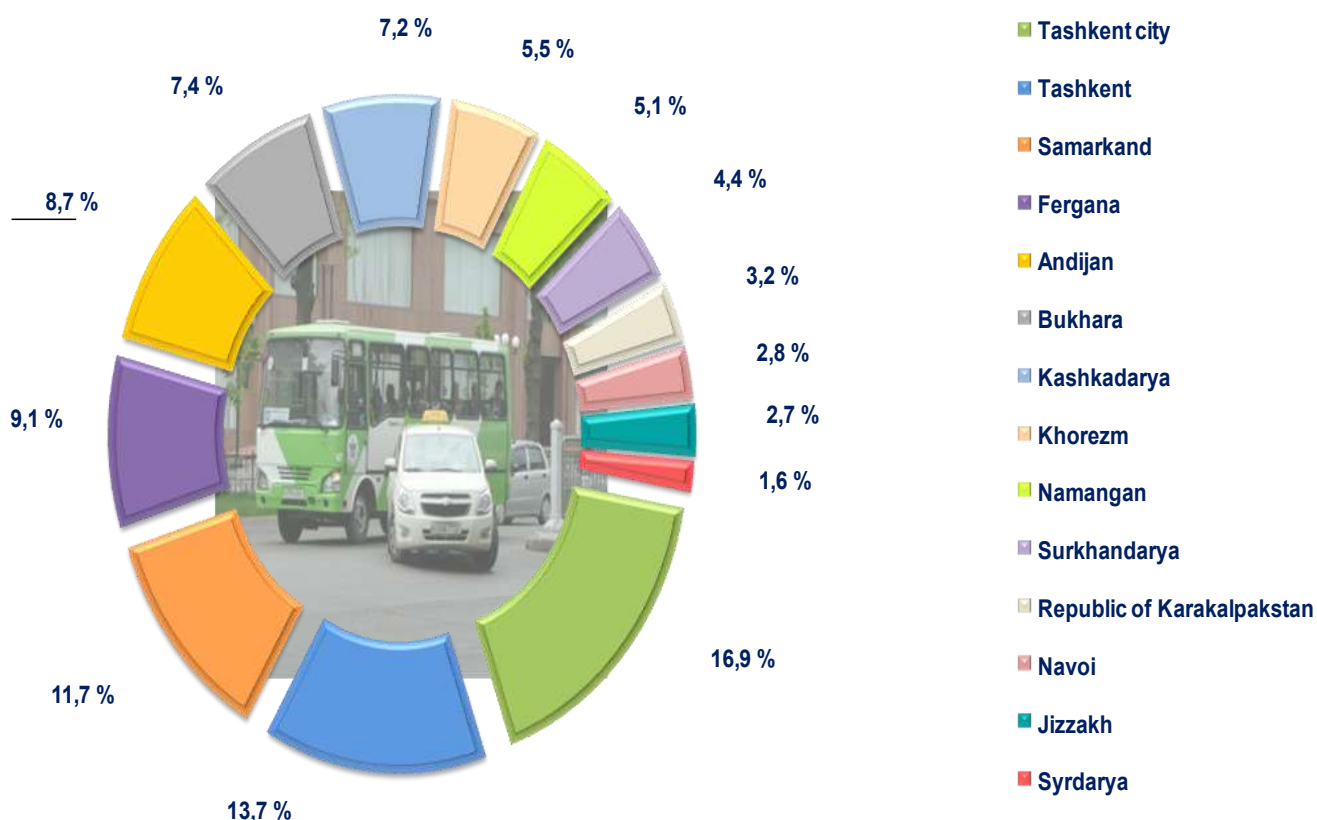
The share of freight and passenger transportation by air is 11.6 % of the total transport services.

Auxiliary transport activities reached 7.8 % of total transport services.

Mobility, availability, relatively low prices allow to lead the road transport among its other varieties.

In January - October 2018, the volume of market services provided by road transport was equal to 17361.4 billion soums.

The share of regions in the total volume of automotive services in January - October 2018, %



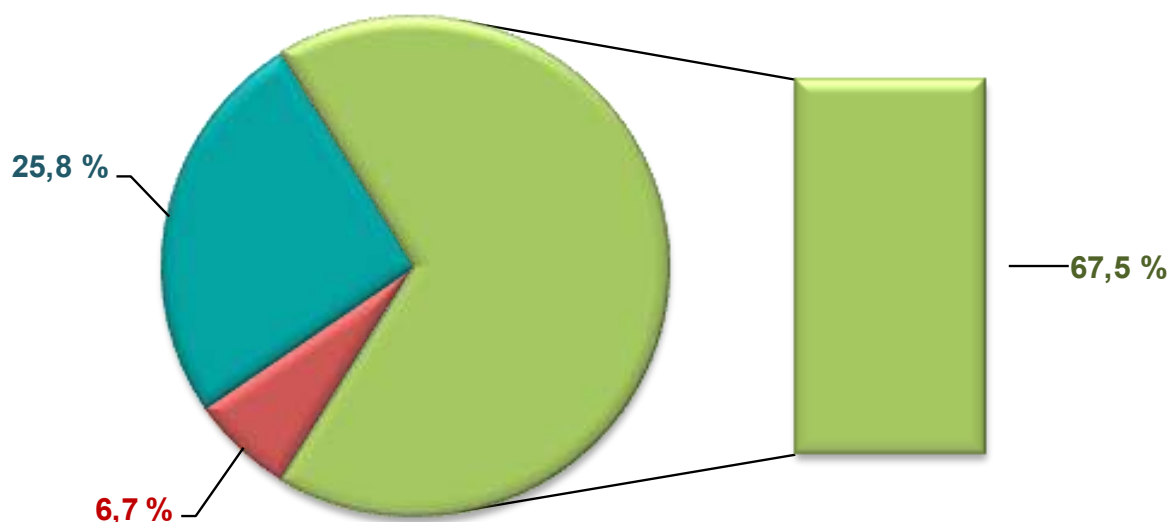
The smallest share in the total volume of transportation services provided by road transport was recorded in Syrdarya (1.6 %), Jizzakh (2.7 %), Navoi (2.8 %) regions and the Republic of Karakalpakstan (3.2 %).

The largest share falls on Tashkent city (16.9 %), Tashkent (13.7 %), Samarkand (11.7 %), Fergana (9.1 %), Andijan (8.7 %), Bukhara (7.4 %) and Kashkadarya (7.2 %) regions.

Currently, the republic has created the necessary legal basis for the activities of wholesale and stock trading enterprises, and retail chains are actively developing using modern information technologies. Trade services form a significant part of the total volume of services rendered in the economy.

In January - October 2018, the volume of trade services was equal to 32264.2 billion soums. The share in the total volume of rendered market services was 27.1 %.

Structure of trade services in January-October 2018,%



- Services for the wholesale and retail trade in motor vehicles and motorcycles, including services for the repair of cars and motorcycles
- Wholesale trade services (except cars and motorcycles)
- Retail trade services, except for trade in cars and motorcycles

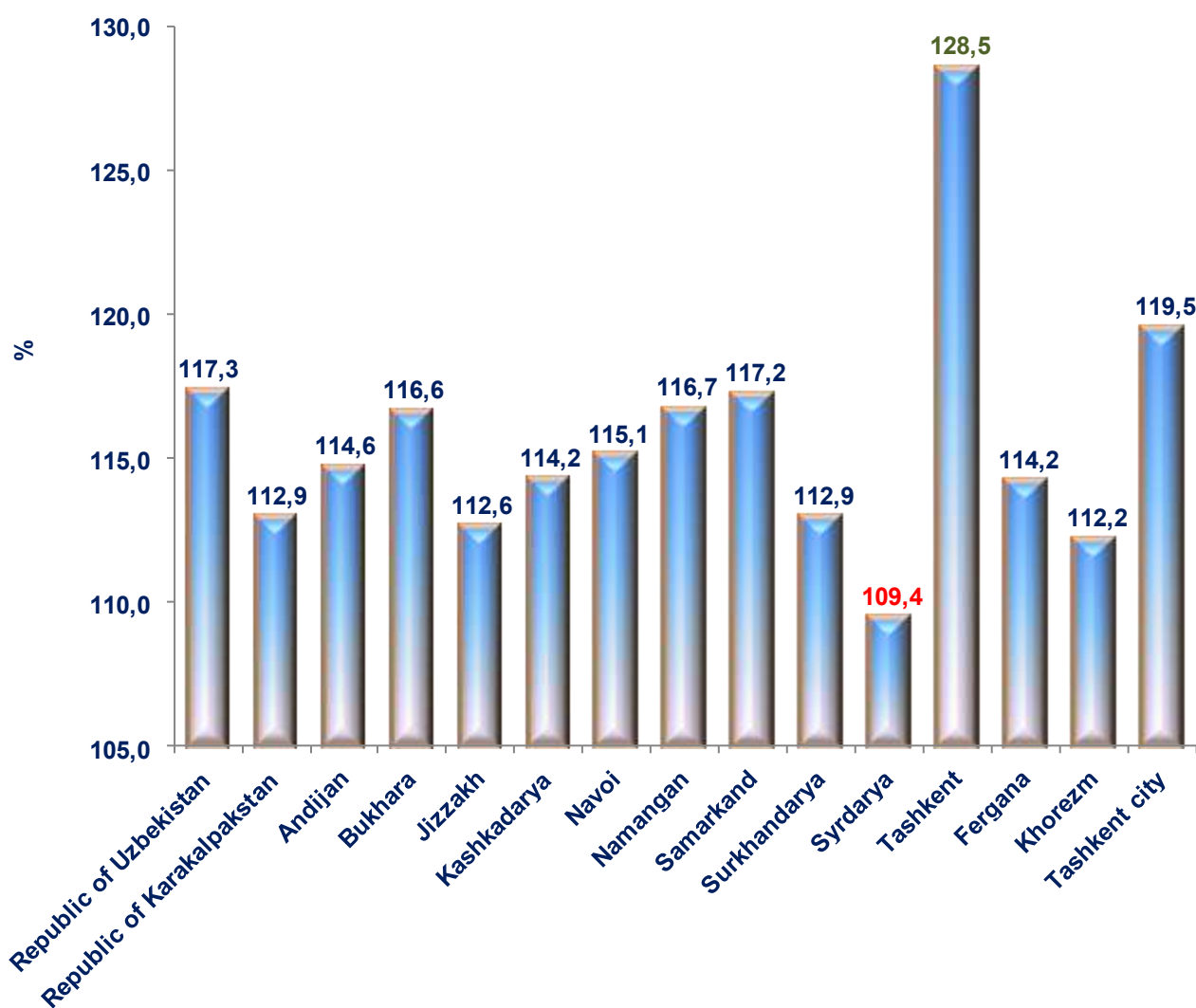
The structure of trade services is dominated by retail services, except for cars and motorcycles. Their share was 67.5 %.

The share of wholesale trade services (except for cars and motorcycles) reached 25.8 %.

Wholesale and retail trade in motor vehicles and motorcycles, including car and motorcycle repair services, account for 6.7 % of total trade services.

The further development of high-tech services in the field of information and communication technologies, the expansion of the list of new types of services, as well as the improvement of the quality of services offered, influenced the growth of communication services and information, which growth of communication services and information in January - October 2018 was 17.3 % .

Growth rates of communication services and informatization in January - October 2018, %

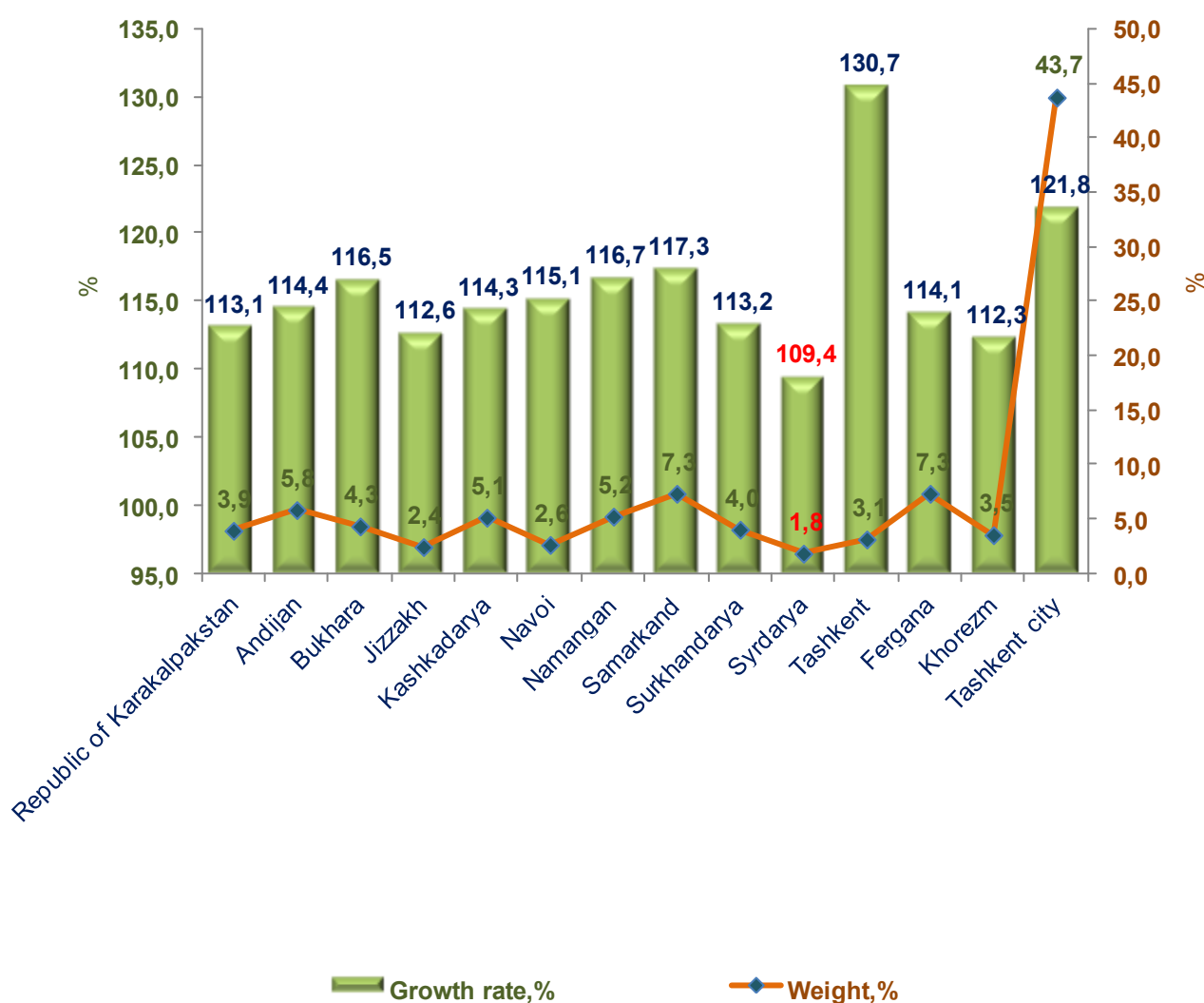


High growth rates were recorded in Tashkent (128.5 %), Samarkand (117.2%), Namangan (116.7 %), Bukhara (116.6 %) regions and the Tashkent city (119.5 %).

A slight increase in communication and information services, compared with last year, was recorded in Syrdarya (109.4 %), Khorezm (112.2 %), and Jizzakh (112.6 %) regions.

The largest share (85.5 %) in the volume of communication and information services is accounted for telecommunications services (wireless and mobile services, the Internet, satellite services, etc.).

Growth rates and the share of telecommunications services by region in January-October 2018, %



The highest indicator in terms of the volume of telecommunications services rendered was recorded in the Tashkent city. Its share in their total volume was 43.7 %. The lowest indicator was recorded in the Syrdarya region - 1.8 %.

Compared to last year, a high growth was recorded in the Tashkent region - 30.7%. In the Syrdarya region, there has been a slight increase in telecommunications services. The growth rate here was 109.4%.

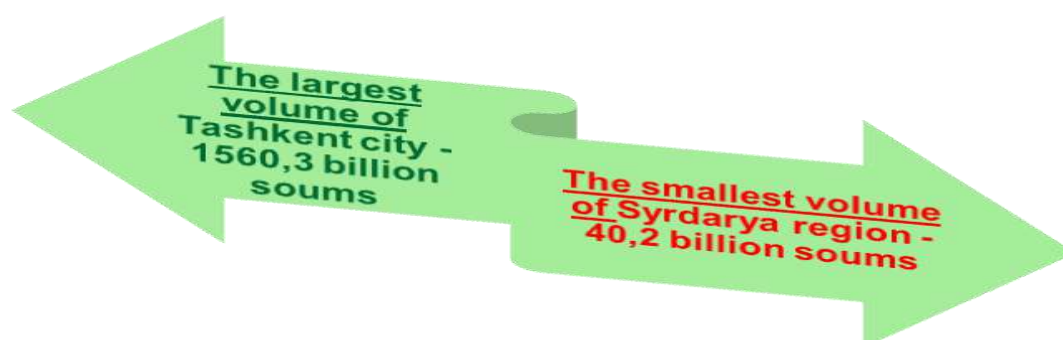
During this period, the volume of services for accommodation and meals was equal to 3577.7 billion soums. Compared with January - October 2017, an increase of 4.5 %. In the total volume of rendered market services, the share of accommodation and food services reached 3.0%.

Structure of services for accommodation and foods in January - October 2018,%



Food and beverage provision services prevail in the volume of accommodation and food services - 81.6 %. The share of accommodation services accounted for 18.4 %.

Comparison of the largest and smallest volume of services for accommodation and foods among the regions in January – October 2018 %

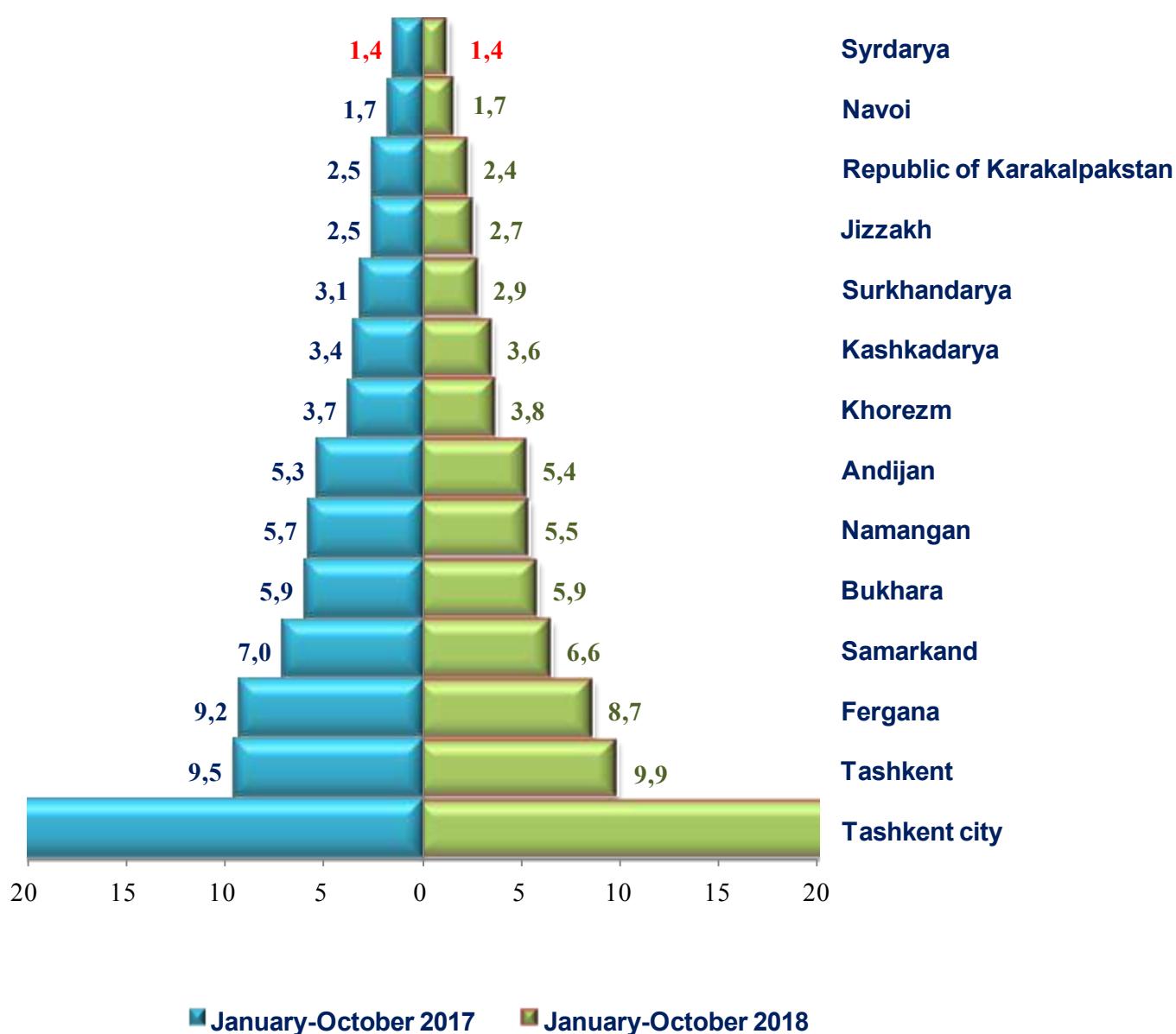


In January-October 2018, the volume of services for accommodation and foods in the Tashkent city was equal to 1560.3 billion soums.

The smallest volume was recorded in the Syrdarya region - 40.2 billion soums.

The volume of market services rendered in the field of health care is led by the Tashkent city. Its share in the total volume of services in the health sector is 39.5 %. Also, the highest rates were observed in Tashkent (9.9 %), Fergana (8.7 %), Samarkand (6.6 %) regions.

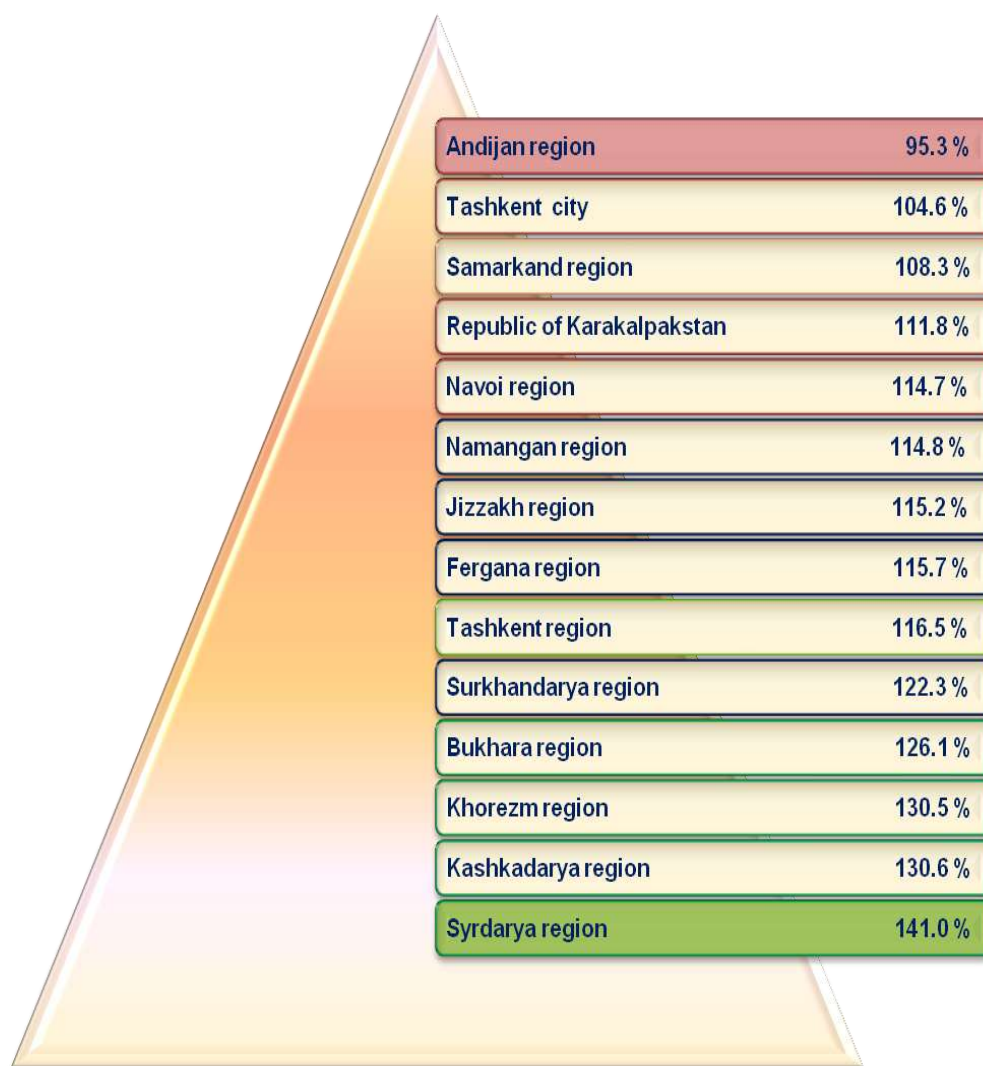
Comparison of regional weights in the total volume of health care services, %



The lowest rates are observed in Syrdarya (1.4 %), Navoi (1.7 %) regions and the Republic of Karakalpakstan (2.4 %).

In January-October 2018, the volume of services in the field of education was equal to 4429.4 billion soums, compared with the corresponding period last year, an increase of 10.7 %.

Growth rates of educational services by region in January-October 2018, %



Among the regions, the highest indicator was recorded in Syrdarya (141.0%), Kashkadarya (130.6 %), Khorezm (130.5 %), Bukhara (126.1 %), Surkhandarya (122.3 %) regions.

Low growth rates are observed in the Andijan (95.3 %), Samarkand (108.3%) regions and the Tashkent city (104.6 %).

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