



## Industrial production of the Republic of Uzbekistan for January-July of 2018

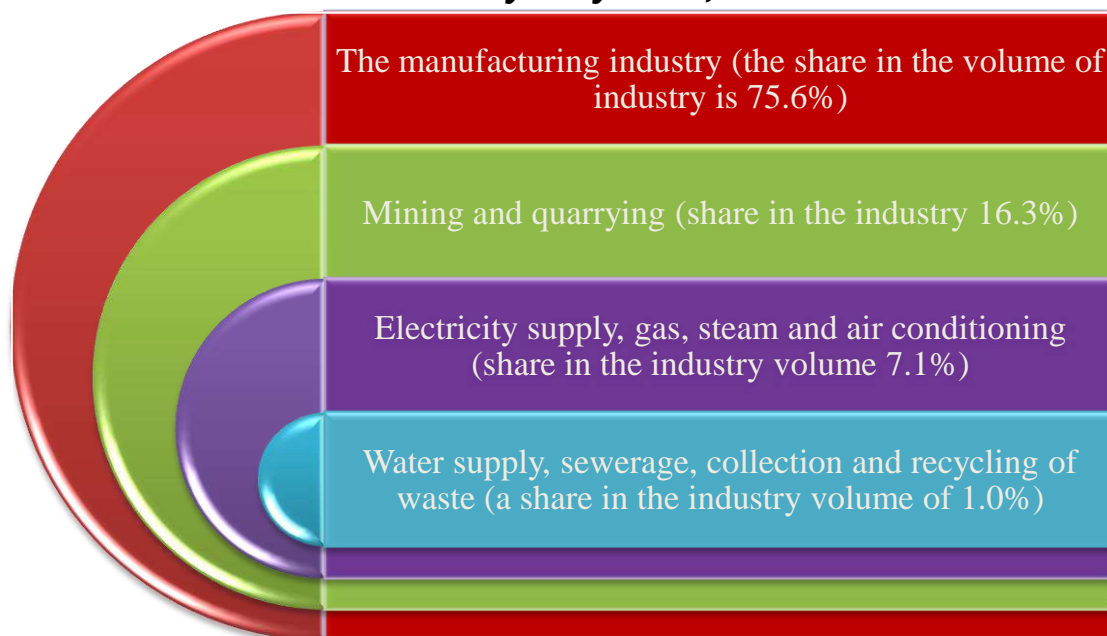
### FIGURES:

- The volume of industrial production amounted to **113.1 trillion soum**, the growth rate is **110.7%**
- The growth rate of consumer goods production is **106.0%**
- The share of consumer goods in total production is **35.0%**
- The share of small business in industry is **32.9%**
- Number of operating industrial enterprises - **53404 units**.

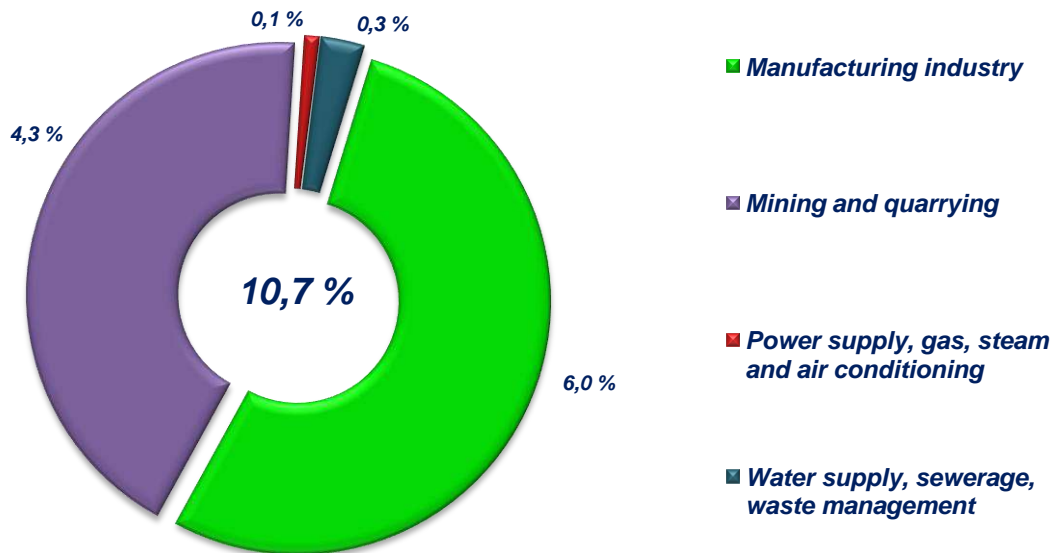
According to the preliminary data, in January-July 2018 enterprises of the country produced industrial goods for 113.1 trillion soums. the growth rate made up 110.7% compared to the same period last year.

The main factor of growth in the total volume of industrial production was the growth in manufacturing in the manufacturing industry by 7.6%, mining and quarrying - by 31.2%, electricity, gas, steam and air conditioning - by 1.3%, water supply, sewerage, waste collection and disposal - by 35.6%.

### *The structure of industrial production by main types of economic activity in January-July 2018, in%.*



## The contribution of the main types of economic activity to the growth of industrial production for January-July 2018








### Mining and quarrying.

The volume of products produced by mining and quarrying enterprises in January-July 2018 amounted to 18.4 trillion soums, or 16.3% of the total volume of industry.

Compared with the same period last year, there was an increase in mining of crushed stone by 1.5 times, kaolin by 1.8 times, gas condensate by 16.1%, natural gas by 6.6%. At the same time, there is a decrease in oil production by 9.9%, coal - by 13.1%.



**Production of certain types of industrial products by large mining enterprises and quarrying for January-July**

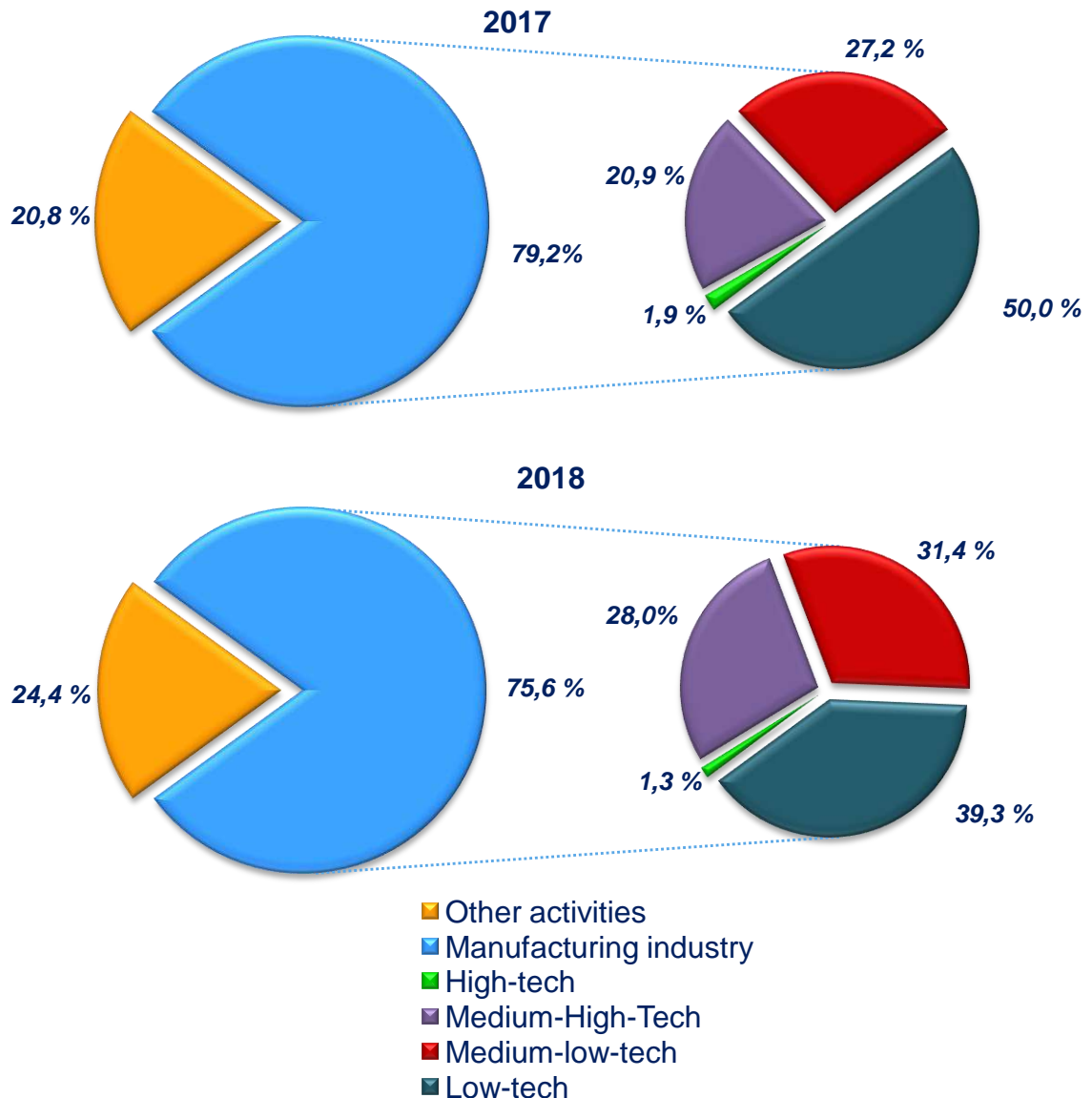
Production for 2017	Mining and quarrying products	Production for 2018	Growth rate, %
	<b>Coal, thousand t.</b>		
2272,0		1975,3	86,9 ↓
	<b>Oil, thousand t.</b>		
485,3		437,5	90,1 ↓
	<b>Natural gas, million cubic meters.</b>		
32206,3		34335,3	106,6 ↑
	<b>Gas condensate, thousand t.</b>		
1057,6		1227,5	116,1 ↑
	<b>Crushed stone, thousand t.</b>		
495,7		744,5	150,2 ↑

### Manufacturing industry.

Manufacturing enterprises produced goods worth 85.5 trillion soums in January-July 2018, the growth rate by the corresponding period of the previous year was 107.6%.

In the structure of manufacturing industry, relative to the corresponding period of the previous year, the share of high-tech industries amounted to 1.3% (1.9% in January-July 2017), medium-high technology - 28.0% (20.9%), medium-low technology - 31.4% (27.2%) and low-tech- 39.3% (50.0%).

#### *The structure of the manufacturing industry in terms of manufacturability of production in January-July*








A significant contribution to the growth of manufacturing products was made by medium-high-tech production of the republic - 5.5%, whose growth rate by the same period of 2017 amounted to 121.6%.







Carrying out of capital-restoration works of the process equipment allowed to increase the capacity utilization of chemical enterprises. and to exceed the previous year's potassium chloride production (121.0% versus January-July 2017), ammonium nitrate (120.4%), paints and varnishes based on acrylic or vinyl polymers (128.3%), superphosphates (171 , 8%), formaldehyde (2.2 p.), Mineral fertilizers containing nitrogen, phosphorus and potassium (2.6 p.).

The implementation of a set of measures to localize the production of agricultural machinery supplied to agriculture also contributed to the growth of medium-high-tech productions of the republic. Compared with January-July 2017, large enterprises increased production: plows - 115.0 t, tractors 7.5 t, mowers - 37.0%.

The contribution to the growth of manufacturing products by enterprises of medium-low-tech industries for the reporting period was 1.2%. At the same time, the implementation of measures to improve, in accordance with modern requirements of corporate governance systems, including through the introduction of international standards for managing production, foreign economic and investment processes in order to ensure the most complete utilization of metallurgical production capacities, ensured improved management efficiency of metallurgical enterprises (104, 7% to January-July 2017) and to increase production: rods and rods of iron or neleg Rowan steel (147.9%) and special shaped profiles (140.7%), copper foils (102.5%).

**Production of certain types of industrial products by large manufacturing enterprises in January-July**

Production for 2017	Production of manufacturing industry	Production for 2018	Growth rate, %
<b>Cars (without specialized).</b>			
79441		94371	118,8 ↑
<b>Trucks.</b>			
2350		1923	81,8 ↓
<b>Busses.</b>			
477		303	63,5 ↓
<b>Automobile engines.</b>			
59395		70534	118,8 ↑
<b>Cotton fiber, thousand t.</b>			
483,6		490,5	101,4 ↑
<b>Vegetable oil (refined), thousand t.</b>			
112,3		125,7	111,9 ↑

Production for 2017	Production of manufacturing industry	Production for 2018	Growth rate, %
<b>Tobacco products, mln.</b>			
5559		5746	103,4 ↑
<b>Automobile gasoline, thousand t.</b>			
638,7		657,1	102,9 ↑
<b>Diesel fuel, thousand t.</b>			
553,0		650,6	117,7 ↑
<b>Portland cement, thousand t.</b>			
4970,0		4590,7	92,4 ↓
<b>Paints and varnishes based on acrylic or vinyl polymers, t.</b>			
6363,0		8162,0	128,3 ↑
<b>Tractors.</b>			
322		2406	7,5p ↑



***Power supply, gas, steam and air conditioning.***

The volume of products produced by electricity, gas, steam and air conditioning enterprises amounted to 8.1 trillion soums (7.1% of the total volume of industry).

In this industry in January-July 2018, compared with the same period last year, production,

transmission and distribution of electricity increased by 1.3%, and production and distribution of gaseous fuels - by 1.0%.

***Water supply, sewage, collection and disposal of waste.***

The volume of products produced by water supply, sewerage, waste collection and disposal enterprises amounted to 1161.1 billion soums (1.0% of the total volume of industry).

Compared to the corresponding period of the previous year, there is an increase in recyclables containing ferrous metals by 30.2%, recyclables containing aluminum by 89.1%, water treatment and distribution services by water pipes - by 29.8%, services by removal, transportation of waste water and their processing, by 28.9%.

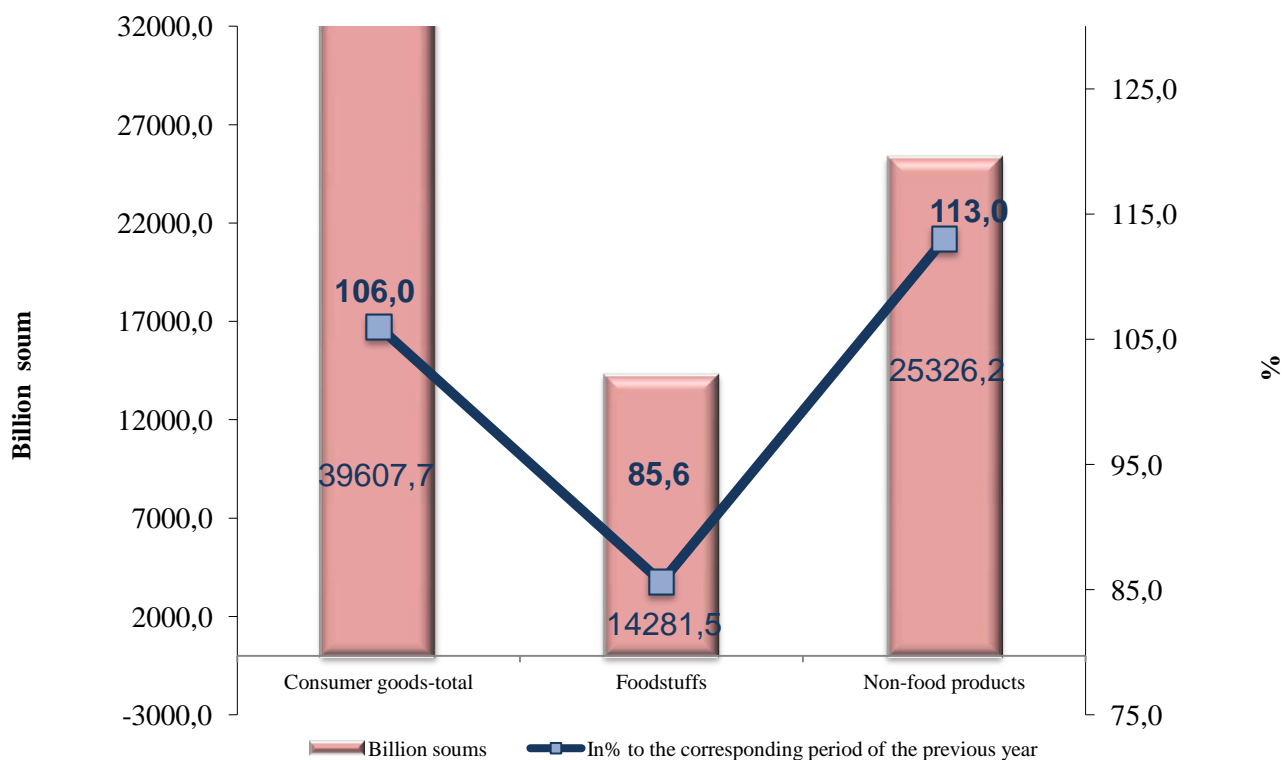




### ***Manufacture of consumer goods.***

As a result of the measures taken to expand the assortment and stimulate the output of finished goods, the production of consumer goods totaled 39.6 trillion soums and, compared with January-July 2017, increased by 6.0%, the share in the total volume of industry was 35, 0%.

### ***The volume and growth rates of production of consumer goods in January-July 2018***



Compared to the same period in 2017, in the structure of consumer goods in January-July of this year, there was an increase in the share of production of non-food products from 60.0% to 63.9%.

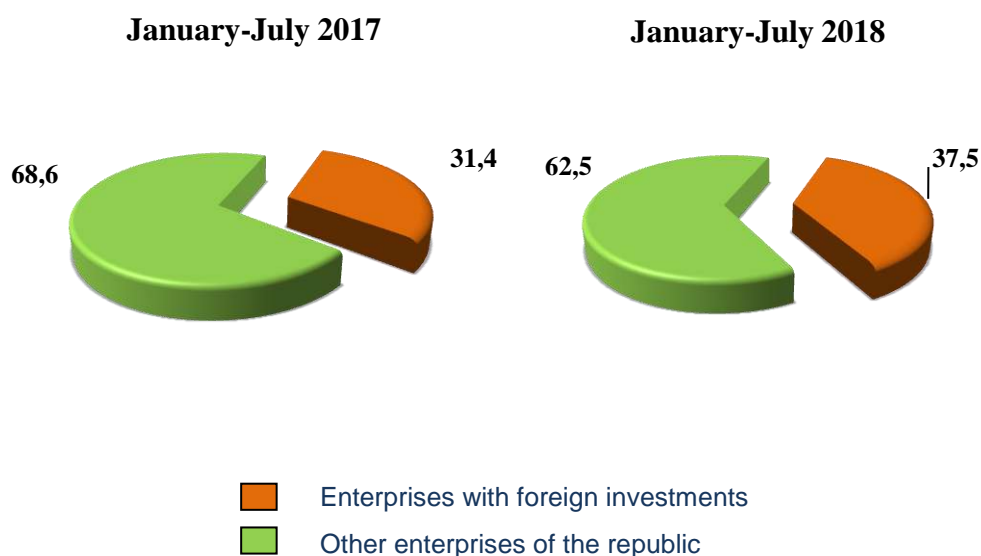
In the structure of output of food products, food production amounted to 92.5% (93.3% in January-July of 2017), wine and vodka products and beer - 7.5% (6.7%).

***Manufacture of products of enterprises with foreign investment***

During the reporting period, enterprises with foreign investments produced goods worth 42.4 trillion soums, the growth rate by the corresponding period of the previous year was 120.8%.

If in the previous year the share of joint ventures in the total production amounted to 31.4%, then in the reporting period it increased to 37.5%.

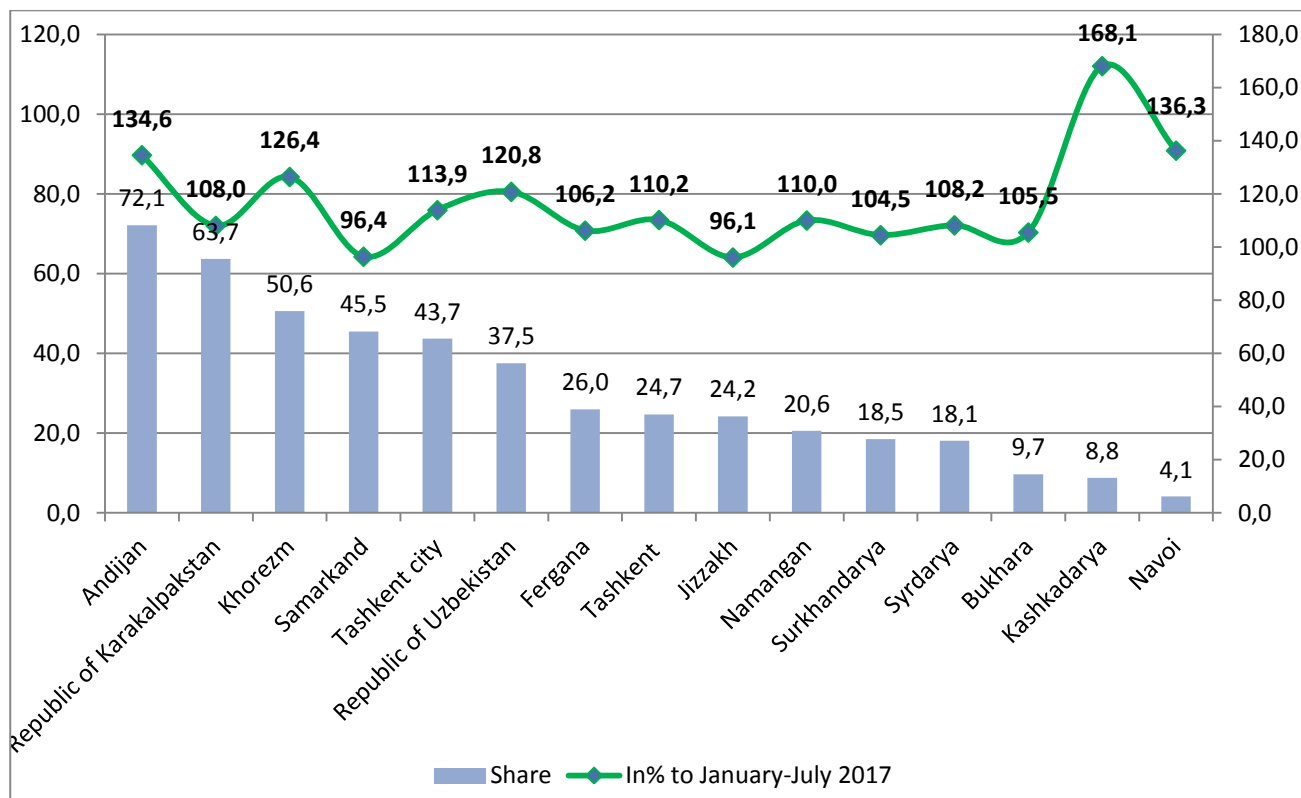
**The share of products of enterprises with foreign investment in the total volume of industry, in%.**



Contribution to the increase in industrial production of the republic of joint ventures in January-July of this year amounted to 7.2%, ensuring the acceleration of the pace of reform and liberalization of the economy, increasing the competitiveness of products on the world market.

In the total volume of production of joint ventures, the share of mining enterprises and quarrying amounted to 22.1%, processing industry - 77.6%.

### Specific weight of products of enterprises with foreign investments in the volume of production of regions.



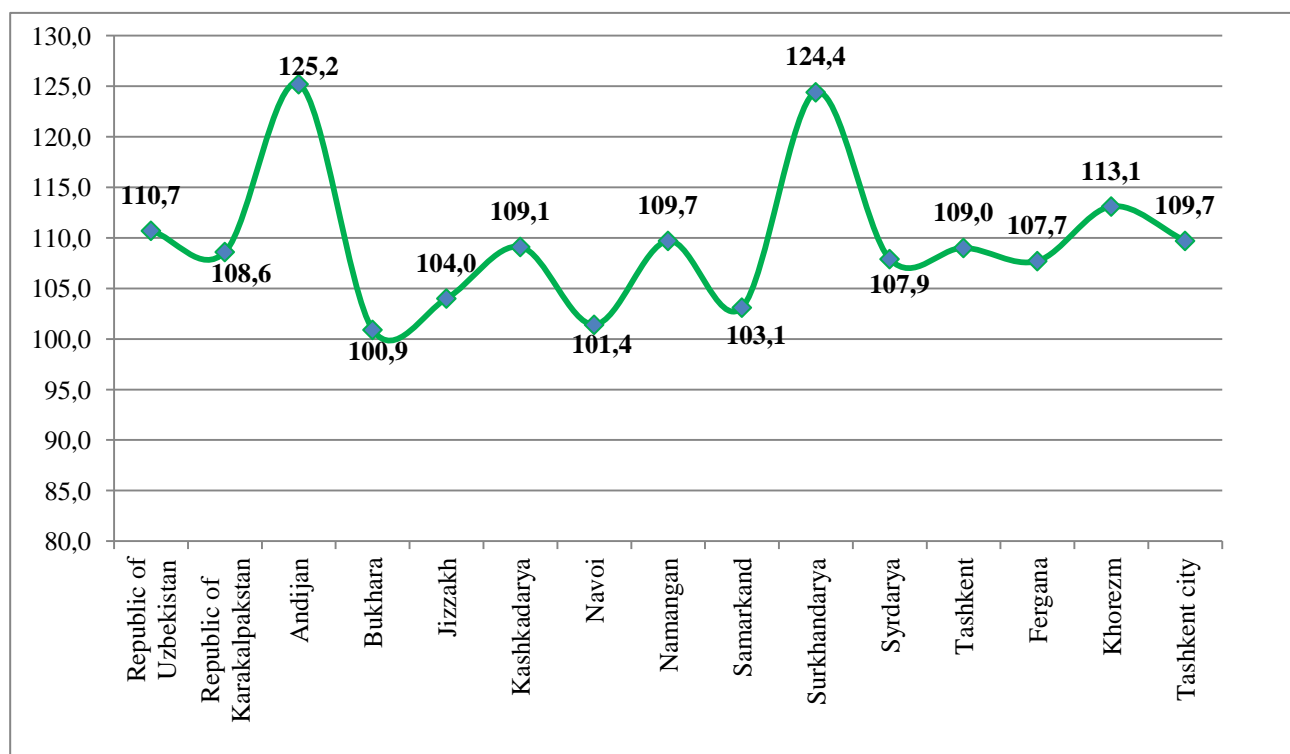
### Industrial production of regions.

The largest share in the structure of output of industrial output of the republic is in Tashkent city (18.3% of the republican industrial output), Tashkent (16.2%), Navoi (11.1%), Andijan (10.4%), Kashkadarya (6.7%), Fergana (5.8%) regions.

At the same time, the smallest share falls on Surkhandarya (1.3% of the republic's industrial output), Jizzakh (1.4%), Syrdarya (2.1%), Namangan (2.3%) and the Khorezm (2.6%) regions

Consistent implementation of measures to increase the industrial potential of the regions contributed to a significant increase in production in Andijan (125.2% by January-July 2017), Surkhandarya (124.4%), Khorezm (113.1%), Namangan and Tashkent city (109, 7%), Kashkadarya (109.1%), Tashkent (109.0%) regions and the Republic of Karakalpakstan (108.6%).

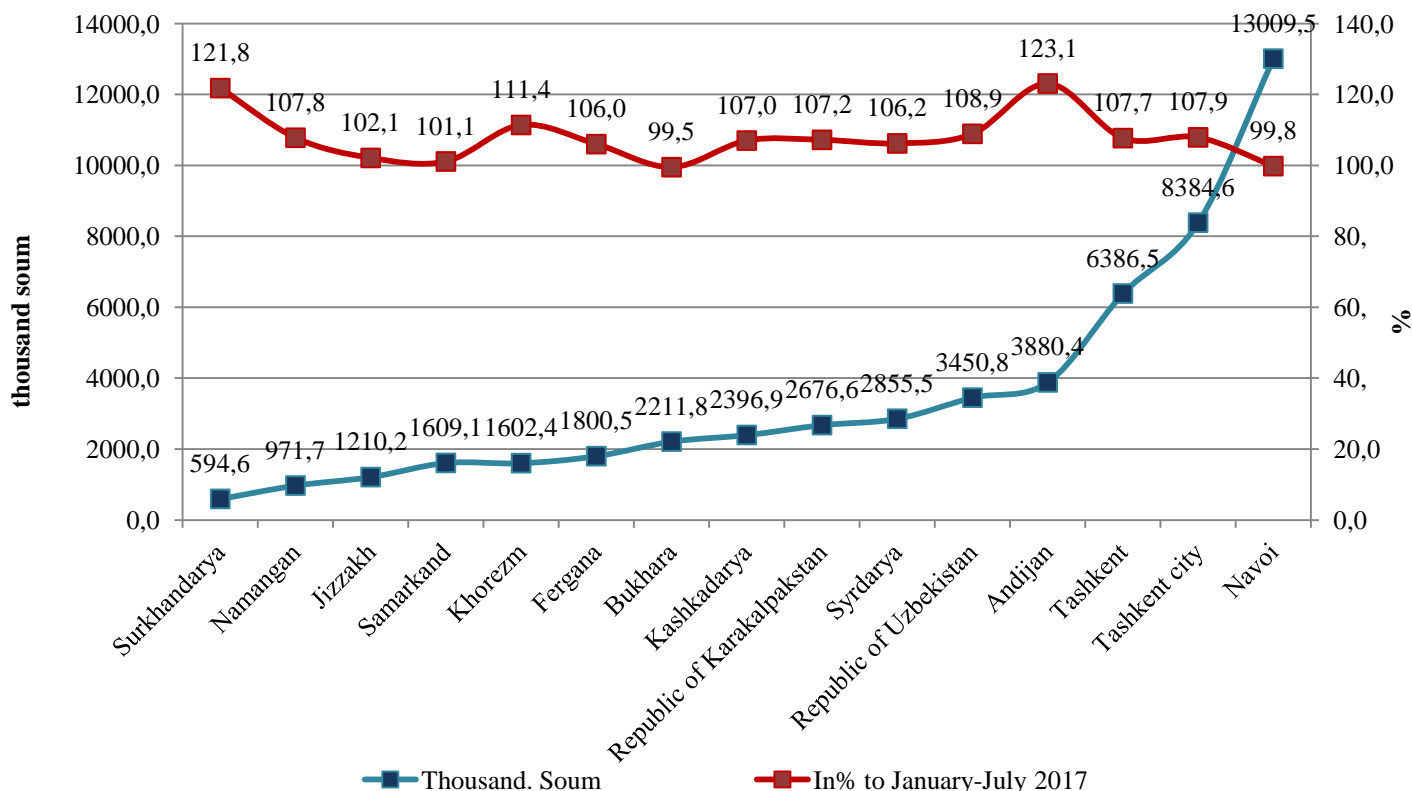
**The growth rates of industrial production by regions in January-July of 2018**  
*(in% to the corresponding period of the previous year)*



Analysis of the differentiation of output of industrial products per capita showed an excess of the average republican indicator (3450.8 thousand soum) in the Navoi region (13009.5 thousand soum), Tashkent city (8384.6 thousand soum), Tashkent (6386.5 thousand soum) and Andijan (3880.4 thousand soum) regions.

At the same time, significantly lower than the average republican output per capita production in Surkhandarya (594.6 thousand ), Namangan (971.7 thousand soum), Jizzakh (1210.2 thousand soum) regions.

**Average per capita output of industrial products by region in January-July 2018**

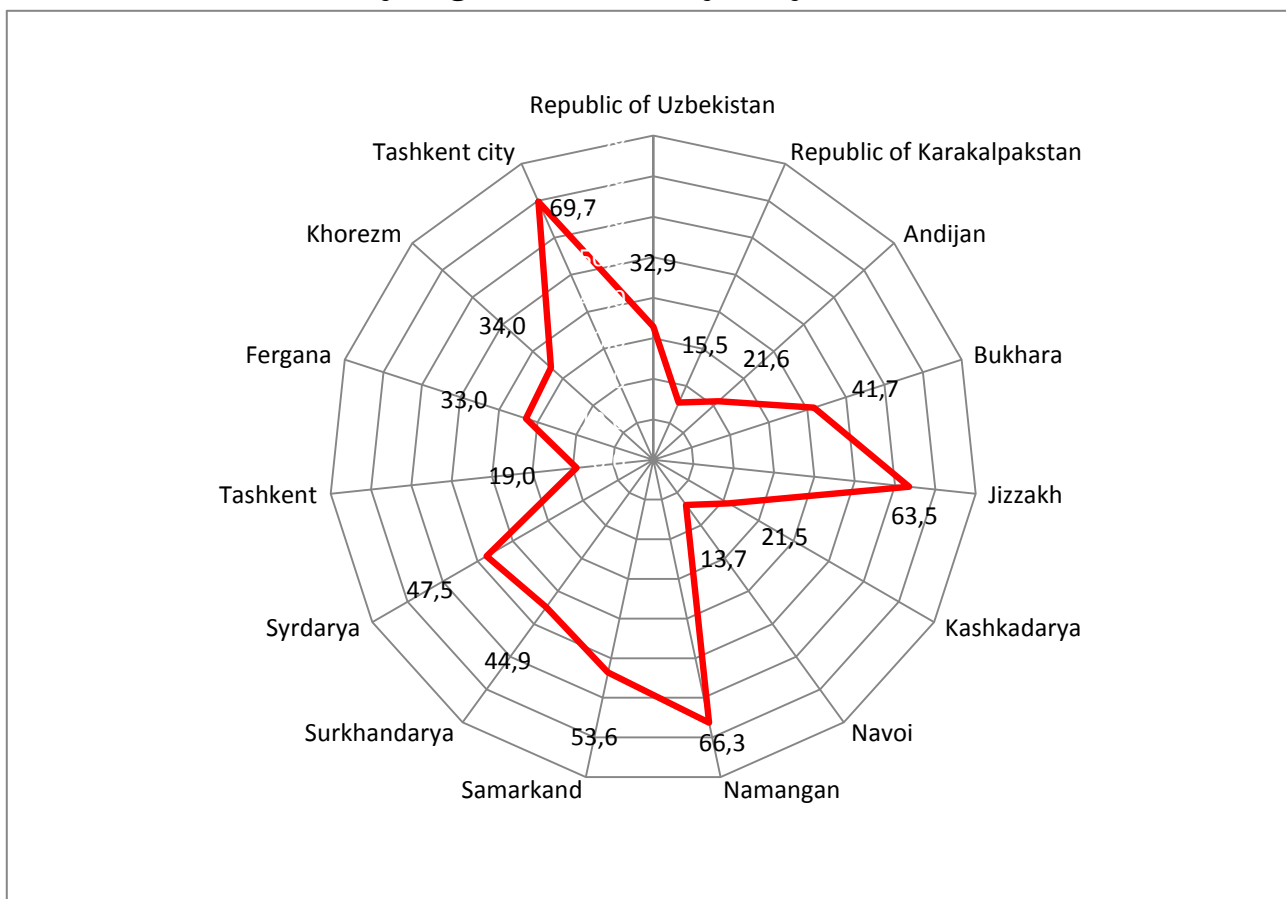


**The contribution of small businesses to industrial production.**

Dynamic development of industrial activity of small business entities ensured the growth of industrial production by the corresponding period of the previous year by 6.7%, while the share of small business in industry was 32.9%.

In terms of regions, the largest share of small business was observed in Tashkent city (69.7% of the total volume of industry in the region), Namangan (66.3%), Jizzakh (63.5%) and Samarkand (53.6%). At the same time, the smallest share of small business was registered in the Republic of Karakalpakstan (15.5%), Navoi (13.7%), Tashkent (19.0%), Kashkadaryya (21.5%) and Andijan (21.6%) regions.

**The share of small business in the total volume of industrial production by region in January-July 2018,%**



**Department of Industrial Statistics State Statistics Committee**

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