



## Small business in the Republic of Uzbekistan

(preliminary data)

January-September 2018

### Note:

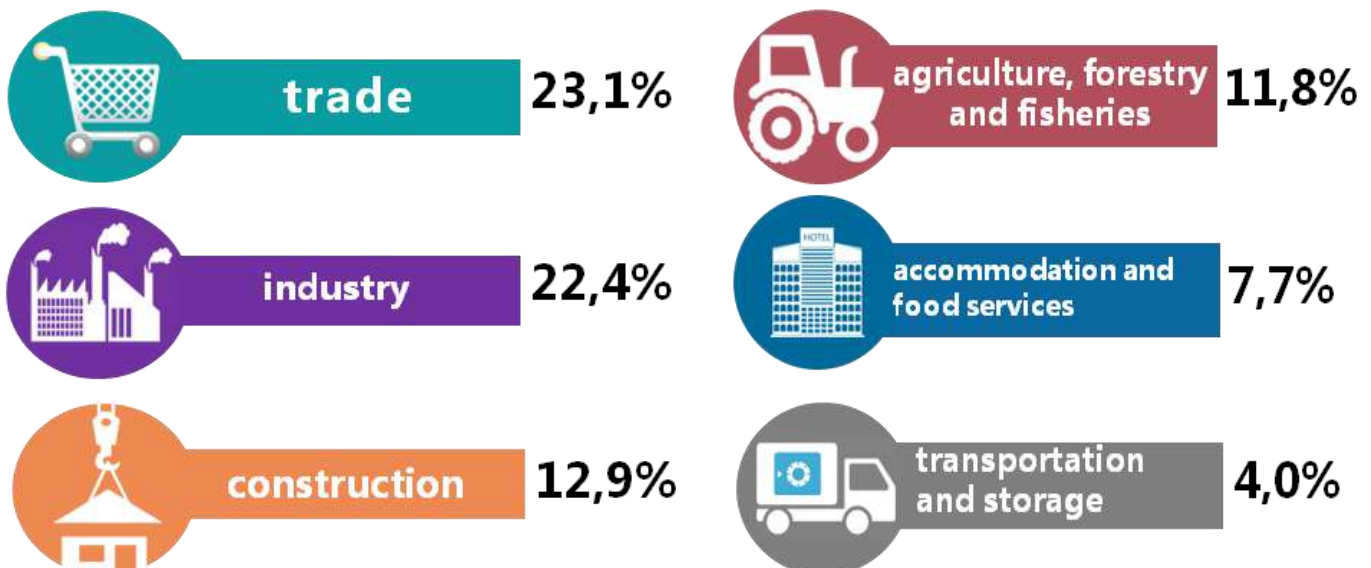
- The share of small business in GDP in January-September 2018 was **50.2%**.
- **38.1 thousand** new small enterprises and micro-firms were newly created
- The number of small businesses (per 1000 population, units) in January - September 2018 was **13.1 units**..

Currently, the Republic of Uzbekistan pays considerable attention to the development of small business (business). Measures are being taken to radically simplify and increase the transparency of licenses and permits, and the provision of public services. Strengthened measures of legal protection of business entities, their financial support.

As a result, in January-September 2018, 38.1 thousand new small enterprises and microfirms (without dekhkan and farm enterprises) were created again, which is 23.6 % more than in the same period of 2017.

The largest number of small enterprises and microfirms were created in the sphere of trade (23.1 %), industries (22.4 %), construction (12.9 %), agriculture, forestry and fisheries (11.8 %), accommodation services and nutrition (7.6 %), transportation and storage (4.0 %).

### The share of newly created small enterprises and microfirms by economic activity in January-September 2018

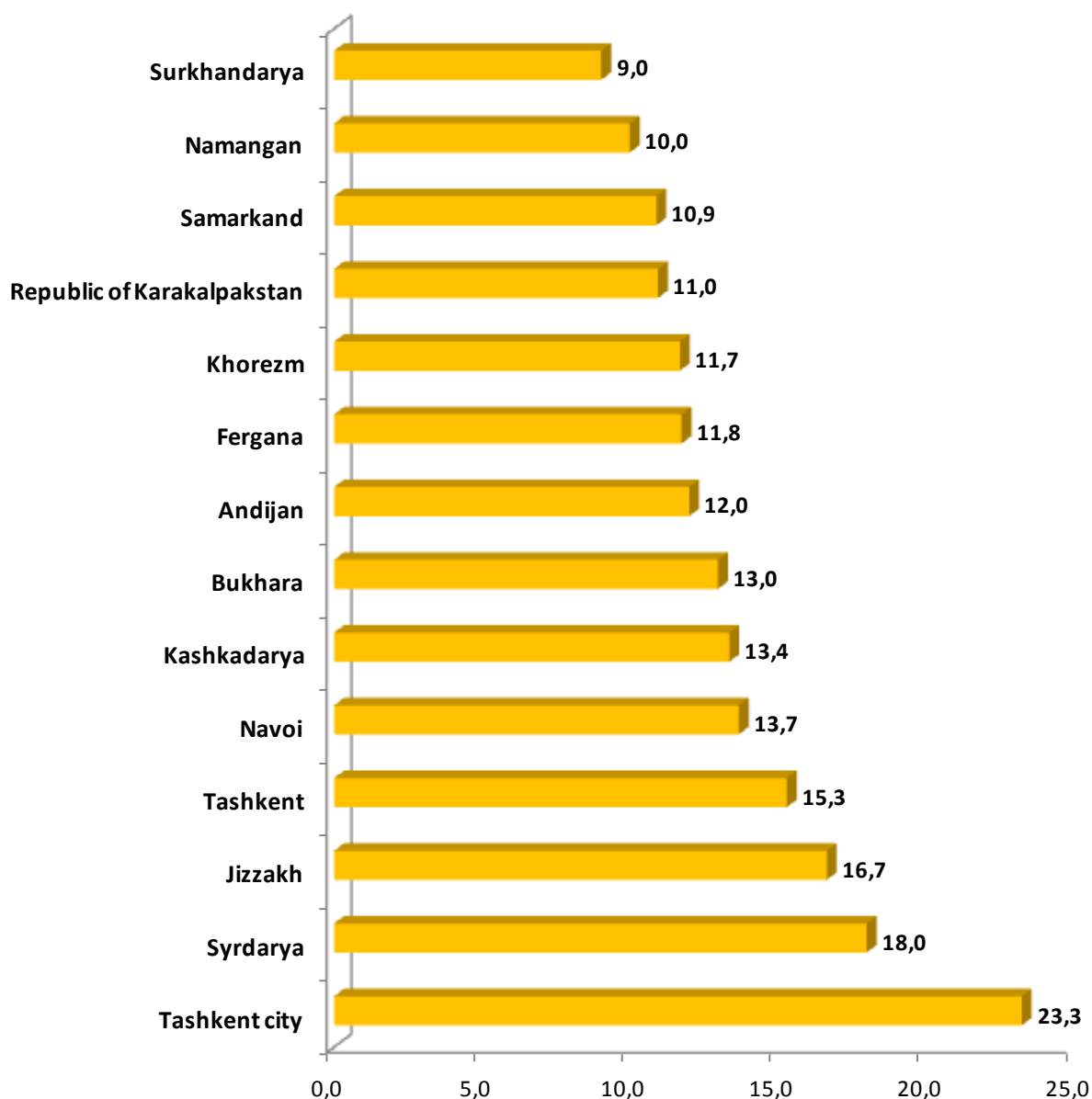


## Main indicators of small business in January-September

	Unit of measure	2017	2018	(+/-)
<b>The number of operating small businesses and microfirms</b>	units	229966	257127	27161
<b>Newly created small businesses and microfirms</b>	units	30799	38073	7274
GDP	%	55,2	50,2	-5,0
Industry	%	41,2	34,2	-7,0
Agriculture, forestry and fisheries	%	98,5	98,5	0,0
Investment	%	36,6	35,5	-1,1
Construction	%	68,4	68,8	0,4
Trade	%	88,6	87,0	-1,6
Services	%	56,2	55,4	-0,8
Transportation of freights	%	54,4	54,6	0,2
Freight turnover	%	78,9	80,1	1,2
Passenger transportation	%	90,4	90,9	0,5
Passenger turnover	%	94,9	95,2	0,3
Export	%	20,7	28,2	7,5
Import	%	52,2	57,4	5,2

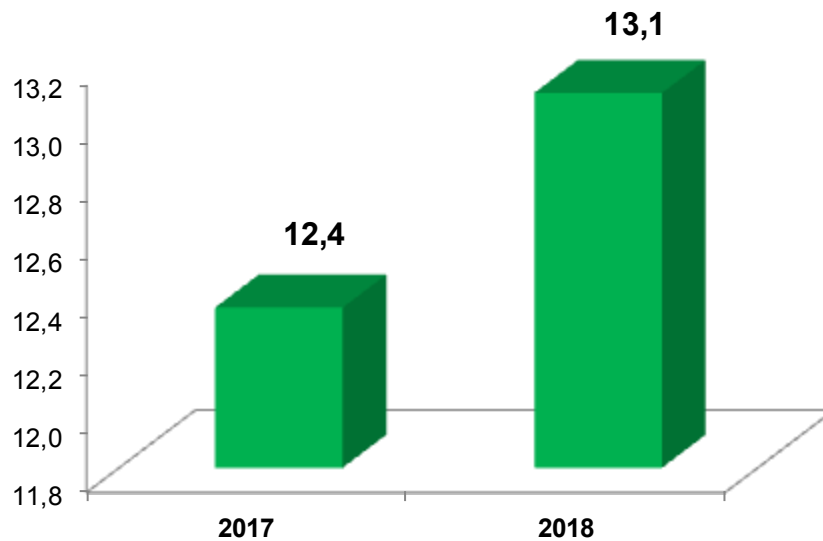
In 2018, in regional terms, the highest indicator of the number of small businesses (per 1000 people, units) was 23.3 units in the city of Tashkent, 18.0 units in the Syrdarya region, and 16.7 units in the Jizzakh region. In the Tashkent region, the figure was 15.3 units, in the Navoi region 13.7 units. and Kashkadarya region 13.4 units In Bukhara, Andijan, Khorezm, Fergana, in the Republic of Karakalpakstan, Samarkand and Namangan regions, this indicator is marked at the average level, in the range of 10-13 units. At a low level, this indicator in the Surkhandarya region - 9.0 units.

**The number of small businesses (per 1000 population, units) by region in January-September 2018**



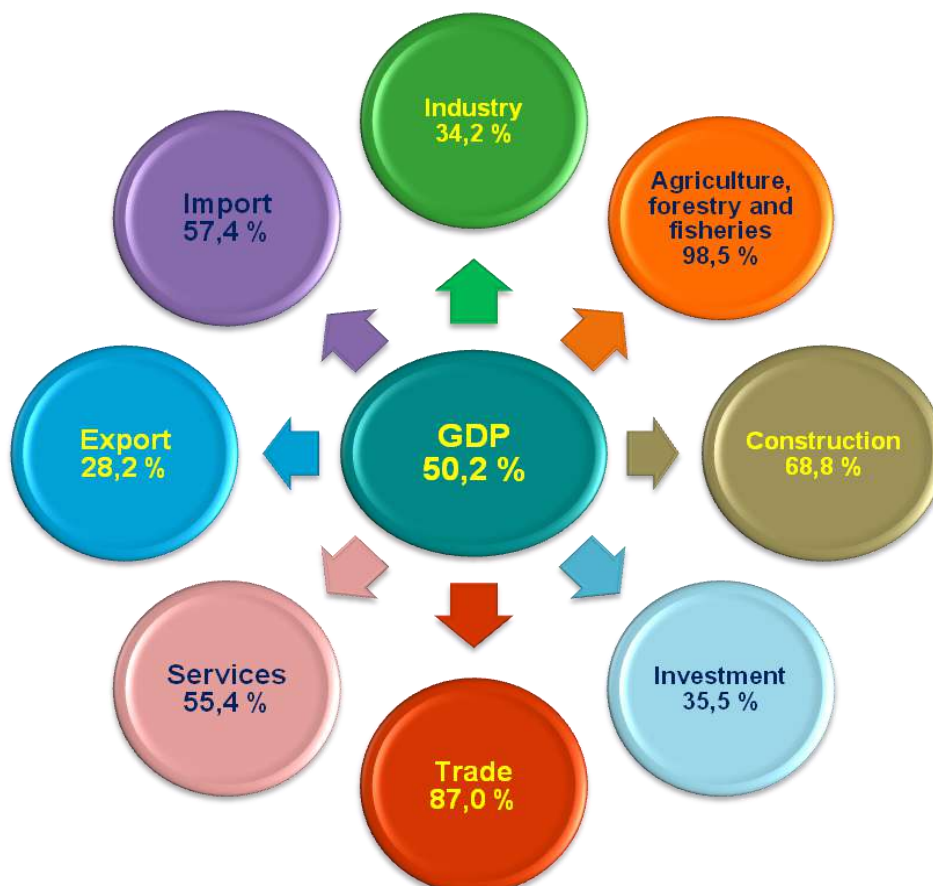
If in January-September 2017 the number of small businesses (per 1000 population, units) was 12.4 , then in 2018 this figure reached 13.1 , which is 1 unit higher than the year 2017.

## Number of small businesses (per 1000 population, units) for January-September



As can be seen, the share of small business (business) in January-September 2018 by industry in industry is 34.2%, in construction 68.8%, in investments 35.5%, in trade 87.0% , in exports - 28.2%, in imports - 57.4% and services - 55.4%.

## Structure of the share of small entrepreneurship in sectors of the economy for January - September 2018, %



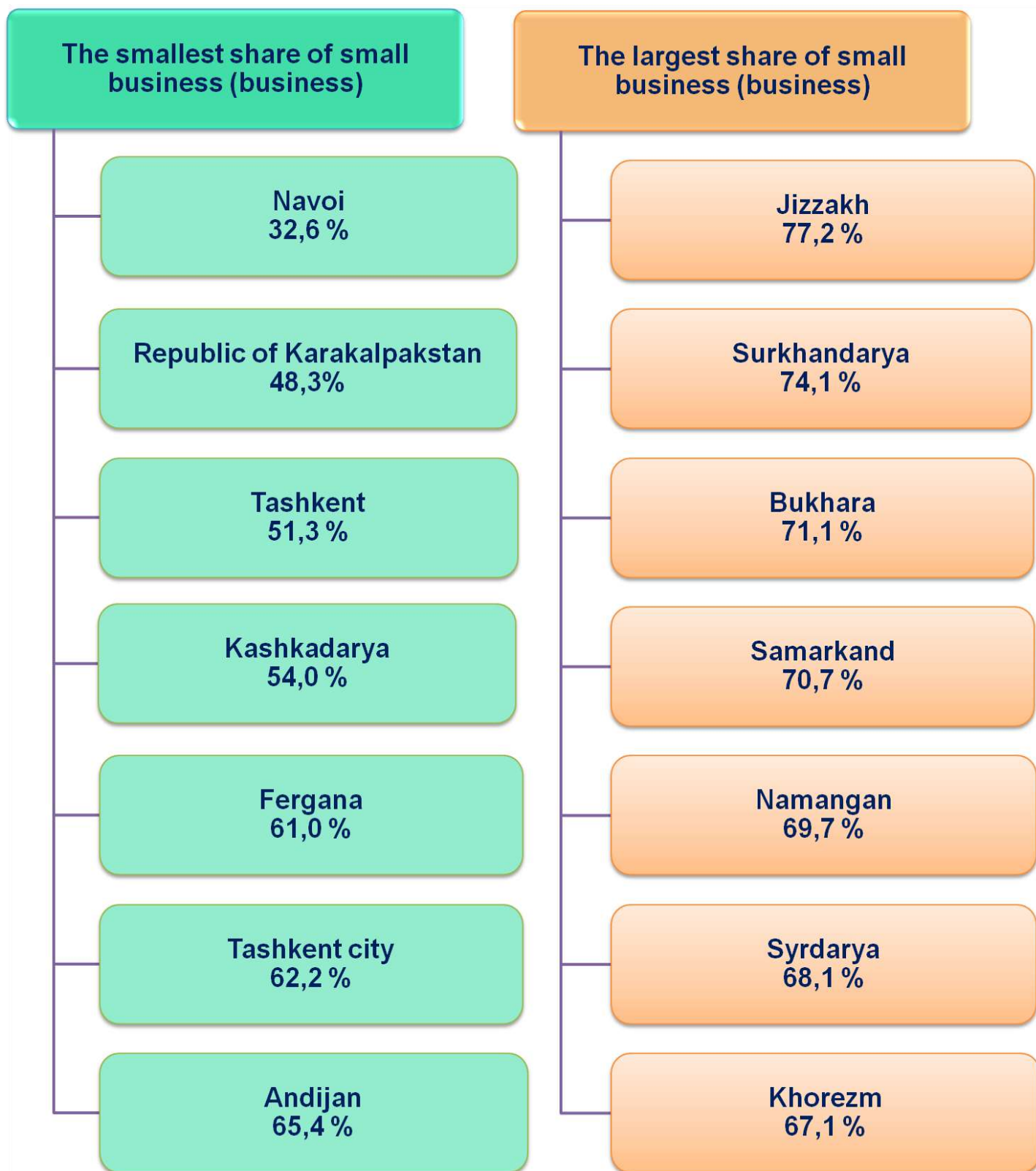
In January-September 2018, the share of small businesses in GDP was 50.2% (55.2% in January-September 2017). This decrease is explained by the increase in the share of large enterprises in the structure of GDP.

**Dynamics of decline in the share of small business  
in GDP for January-September, %**



In the regional context, the largest share of small business (business) in the GRP is accounted for by Jizzakh (77.2%), Surkhandarya (74.1%), Bukhara (71.1%), Samarkand (70.7%) and Namangan (69, 7%) of the area. In the Navoi region, this indicator remains low at 32.6% and in the Republic of Karakalpakstan - 48.3%.

**The share of small businesses in the GRP  
for January-September 2018, %**



**The share of small business by region in the context of economic sectors  
in January-September 2018, %**

	<b>Industry</b>	<b>Construction</b>	<b>Services</b>	<b>Investment</b>
<b>Republic of Uzbekistan</b>	<b>34,2</b>	<b>68,8</b>	<b>55,4</b>	<b>35,5</b>
Republic of Karakalpakstan	17,7	84,5	57,5	26,0
<i>regions:</i>				
Andijan	21,9	96,5	72,4	55,8
Bukhara	42,7	84,2	73,2	23,2
Jizzakh	66,6	97,0	68,3	43,8
Kashkadarya	22,2	82,8	70,6	11,5
Navoi	14,4	68,1	62,6	14,4
Namanagan	69,7	94,2	70,3	37,8
Samarkand	52,0	98,3	74,1	54,7
Surkhandarya	46,8	81,9	73,1	29,8
Syrdarya	50,9	95,4	64,0	50,4
Tashkent	20,0	74,0	74,3	45,0
Fergana	35,1	93,8	73,5	54,8
Khorezm	33,9	89,2	69,0	49,3
Tashkent city	71,6	73,6	50,2	51,6

In the regional context, the largest share of small business **in industry** is in Tashkent (71.6%), Namangan (69.7%) and Jizzakh (66.6%) regions.

**In construction** - in Samarkand (98.3%), Jizzakh (97.0%), Andijan (96.5%) and Syrdarin (95.4%) regions.

**In the services sector** - in Tashkent (74.3%), Samarkand (74.1%), Fergana (73.5%), Bukhara (73.2%), Surkhandarya (73.1%), Andijan (72.4 %) areas.

### Small businesses in January-September 2018:

- industrial products were produced for 51691.8 billion soums (34.2% of the total industrial production), or 106.6% compared to January-September 2017;

- investments were mastered by 25239.1 billion soums (35.5% of the total volume of investments mastered by the republic), or 129.9% compared to January-September 2017;

- construction works were carried out at 23158.2 billion soums (68.8% of the total volume of construction works), or 110.3% compared to January-September 2017;

- Produced (rendered) services in the amount of 58303.1 billion soums (55.4% of the total volume of services), or 100.9% compared to January-September 2017;

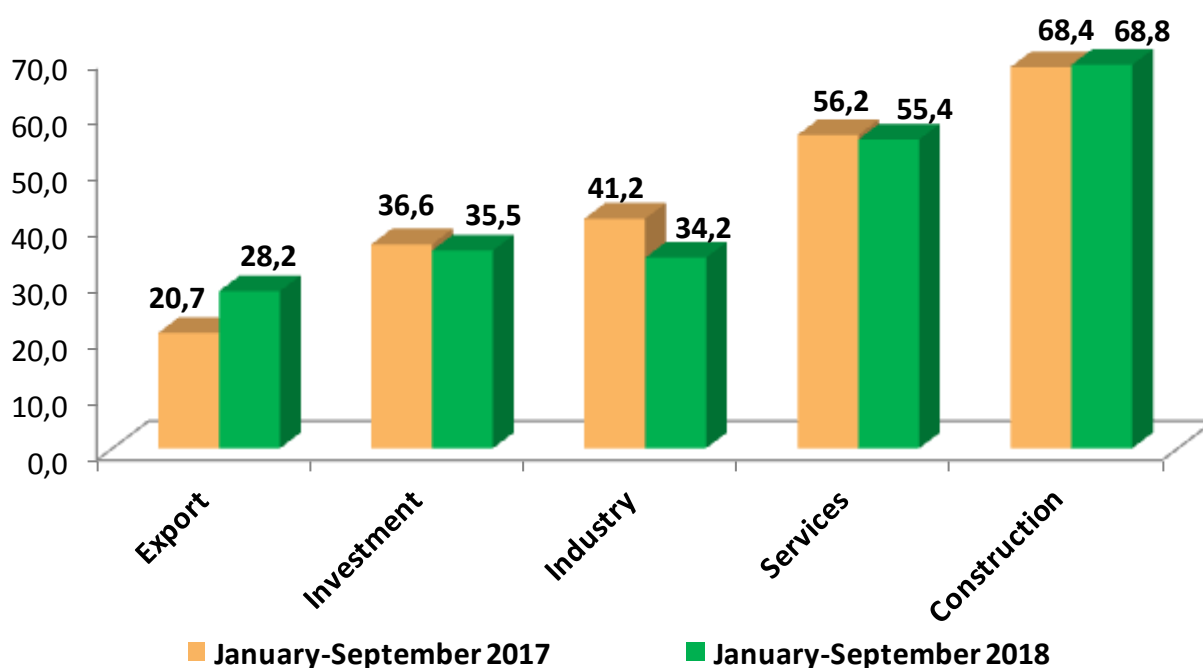
- 87.0% of the total retail turnover was formed, which amounted to 81038.3 billion soums (an increase of 2.4%);

- Exported products (goods and services) by \$ 2,644.9 million (28.2% of total exports), which is \$ 702.3 million, or 36.2% more than in January-September 2017 of the year;

- growth in the freight turnover of motor transport was ensured by 5.0% (80.1% of the total freight turnover);

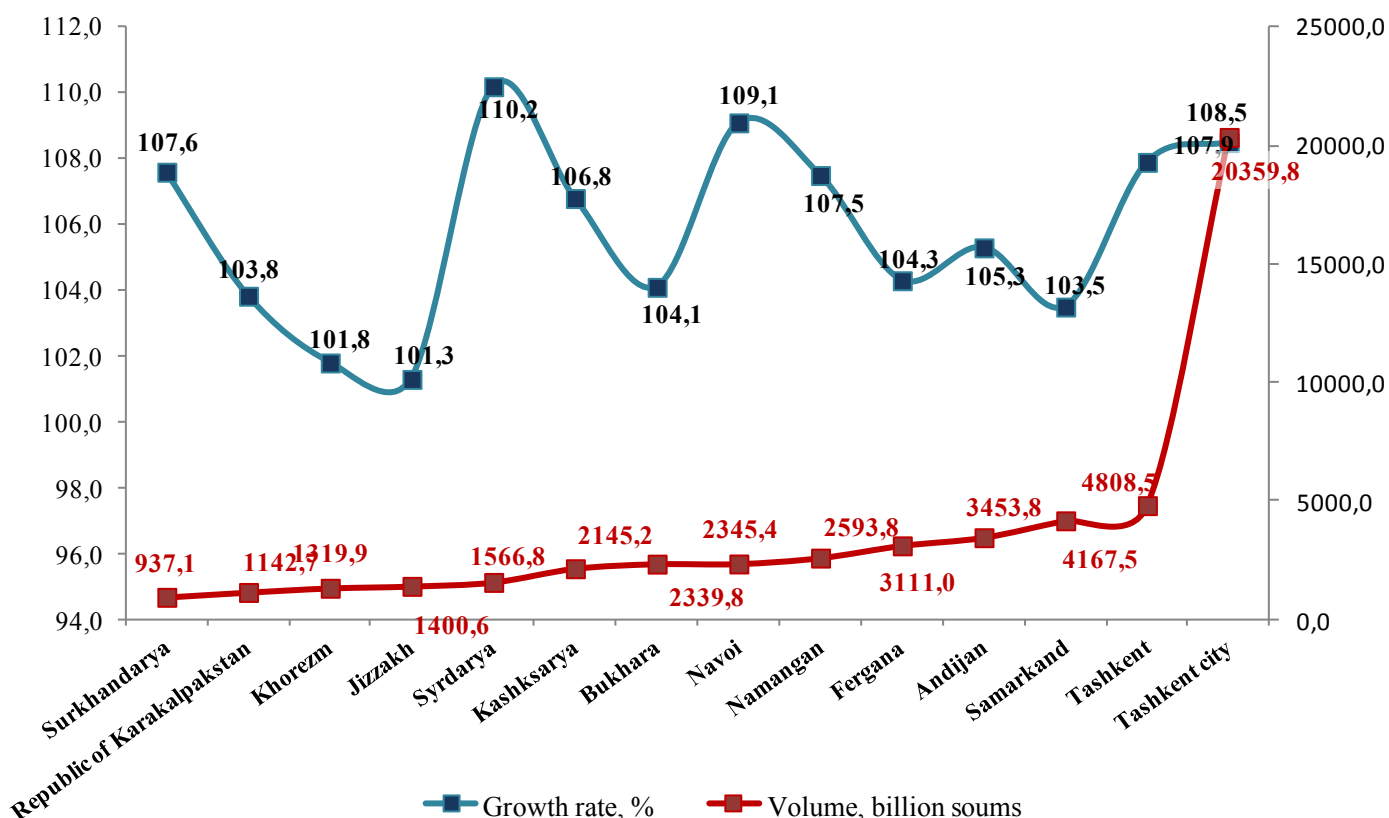
- the growth of passenger turnover was ensured by 3.0% (95.2% of the total passenger turnover);

**The share of small business  
(% to total volume)**





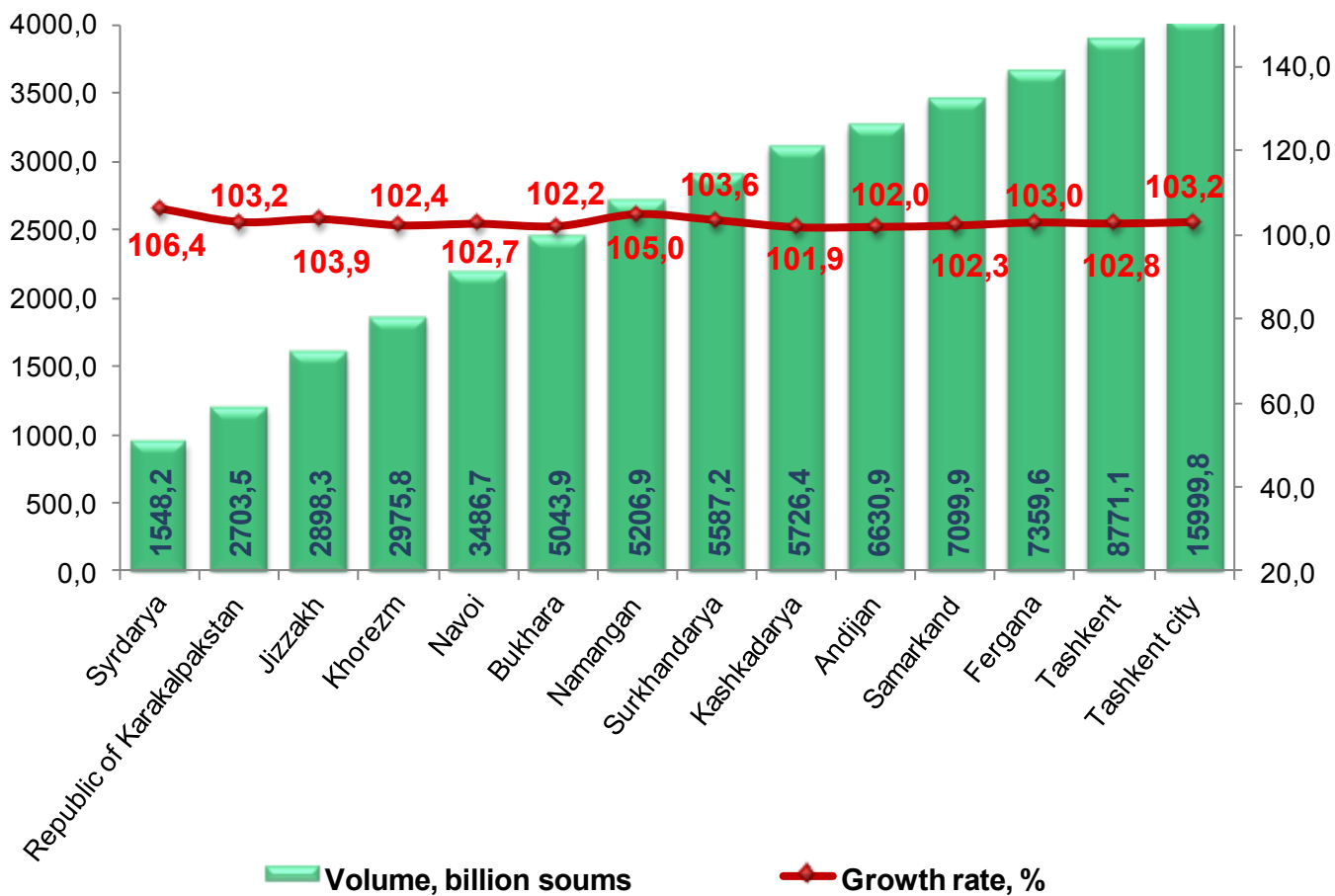
## The volume and rate of industrial production of small business (business) by region in January-September 2018



In the regional context, the largest volume of industrial production falls on Tashkent city (20359.8 billion soums), Tashkent (4808.5 billion soums), Samarkand (4167.5 billion soums) and Andijan (3453.8 billion soums). In the Republic of Karakalpakstan (1142.7 billion soums) and Surkhandarya (937.1 billion soums) of the region, the volume of industrial production remains low.



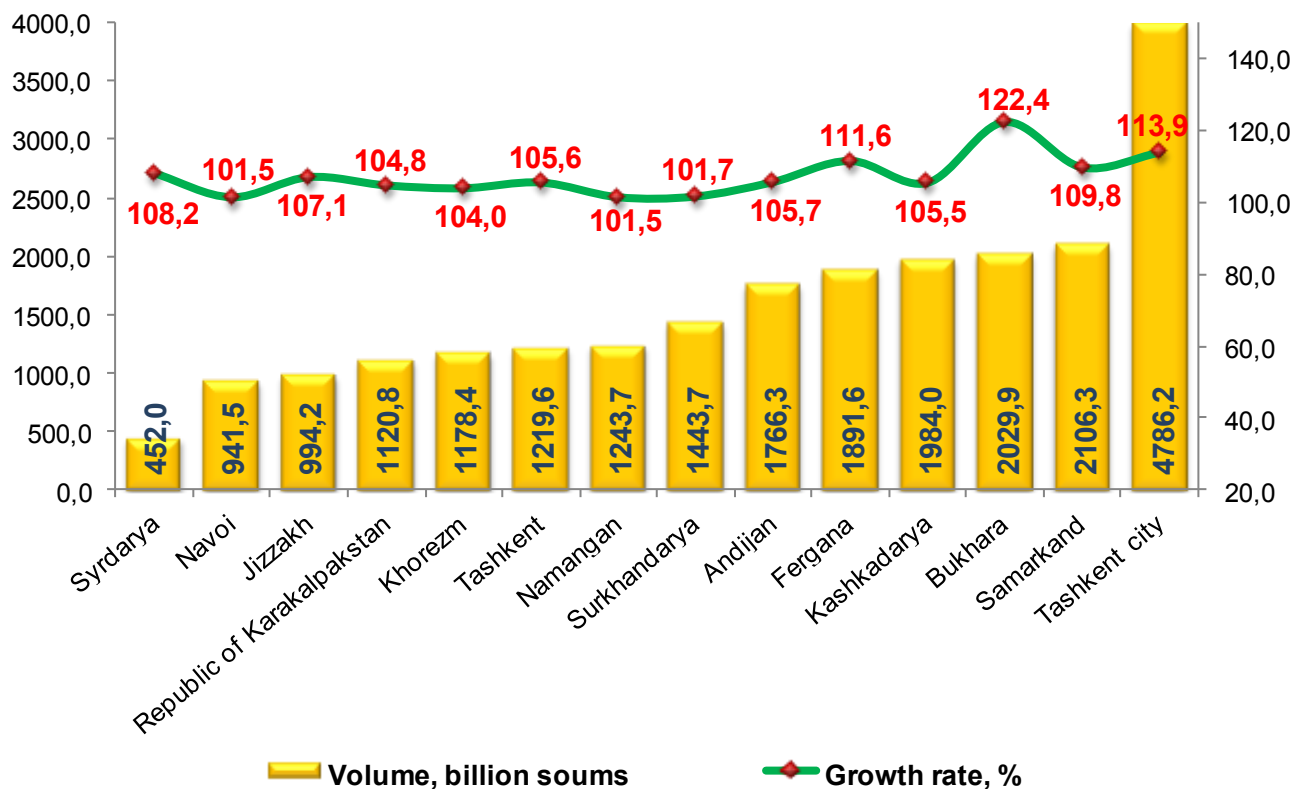
## The volume and pace of retail turnover of small business (business) by region in January-September 2018



In the regional context, the largest volume of retail turnover was recorded in Tashkent city (15999.8 billion soums), Tashkent (8771.1 billion soums), Fergana (7359.6 billion soums), Samarkand (7099.9 billion soums) Andijan (6630.9 billion soums).



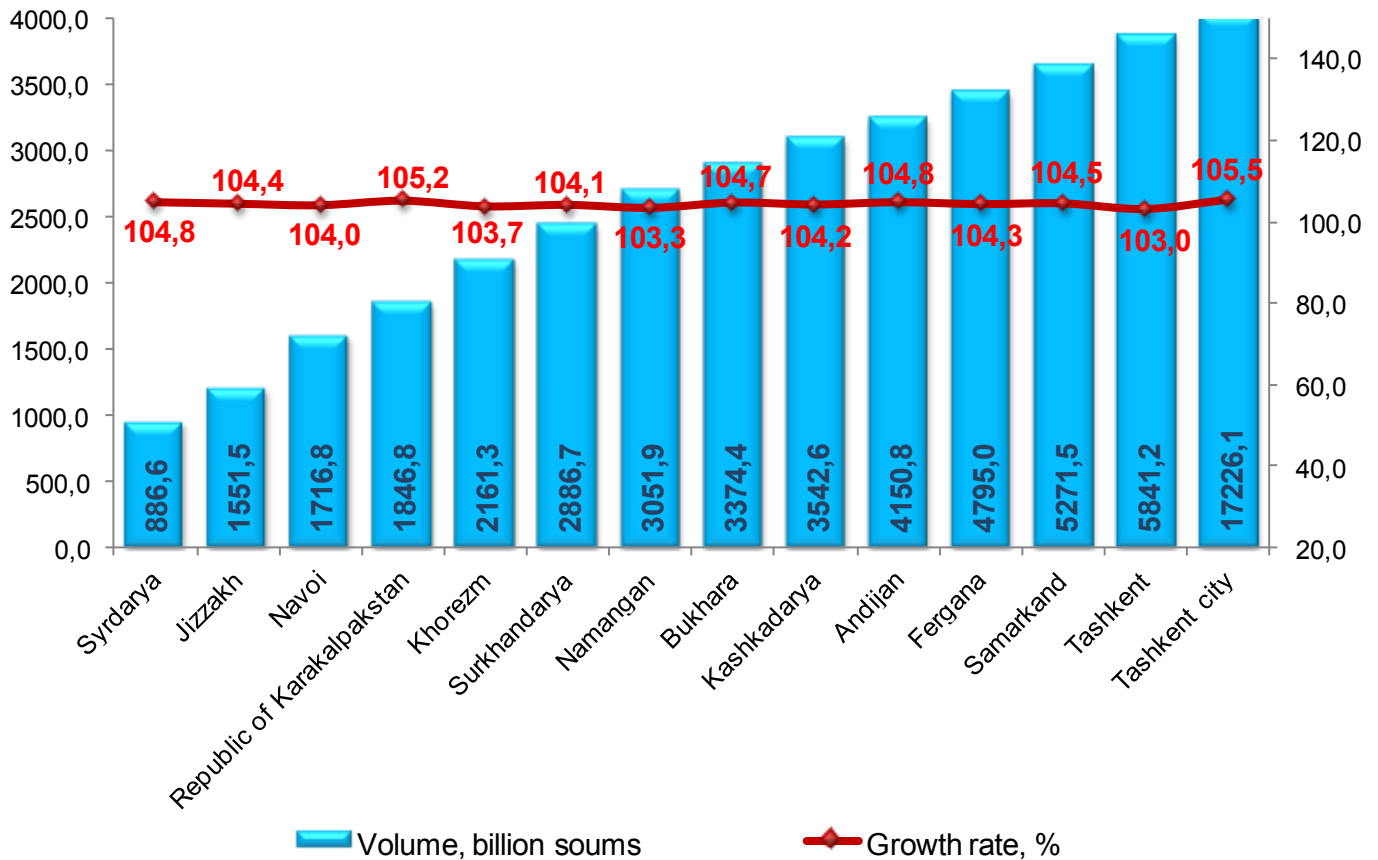
## The volume and pace of construction work of small business (business) by region in January-September 2018



In the regional context, the largest volume of construction work was recorded in the city of Tashkent city (4786.2 billion soums) of Samarkand (2106.3 billion soums), Bukhara (2029.9 billion soums) and Kashkadarya (1984.0 billion soums) regions.

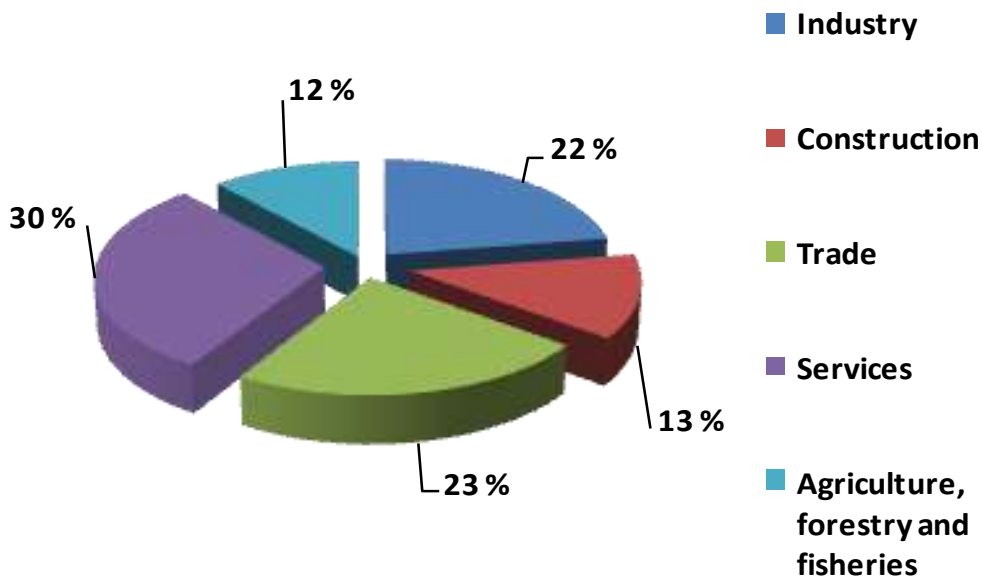


## The volume and growth rate of small business (business) in the service sector by region for January-September 2018 (billion soums)



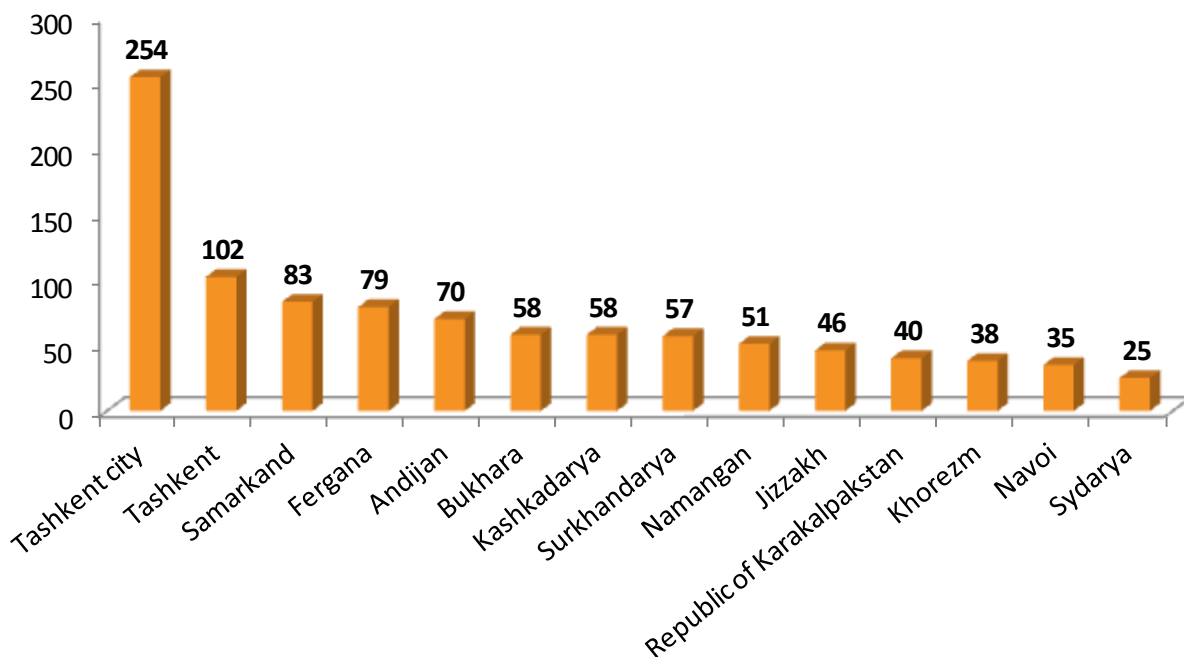
In the regional context, the largest volume of services was recorded in Tashkent city (17226.1 billion soums), Tashkent (5841.2 billion soums), Samarkand (5271.5 billion soums), Fergana (4795.0 billion soums) and Andijan (4150.8 billion soums) regions.

Following the results of the third quarter of 2018, a sample survey of the activities of the newly created small enterprises and micro-firms by economic activity was conducted, in which more than 996 respondents took part. Of these, industrial enterprises - 224 (22% of the total number of participating respondents), construction - 127 (13%), trade - 234 (23%), services - 296 (30%), agriculture, forestry and fisheries - 115 ( 12 %).



In the context of the regions, the share of the Tashkent city in the total number of newly created small enterprises and microfirms participating is 25.5 %, Tashkent region - 10.2 %, Samarkand region - 8.3 %, Fergana region - 7.9 %, Andijan region 7,0 %. The share of Bukhara and Kashkadarya regions by 5.8%.

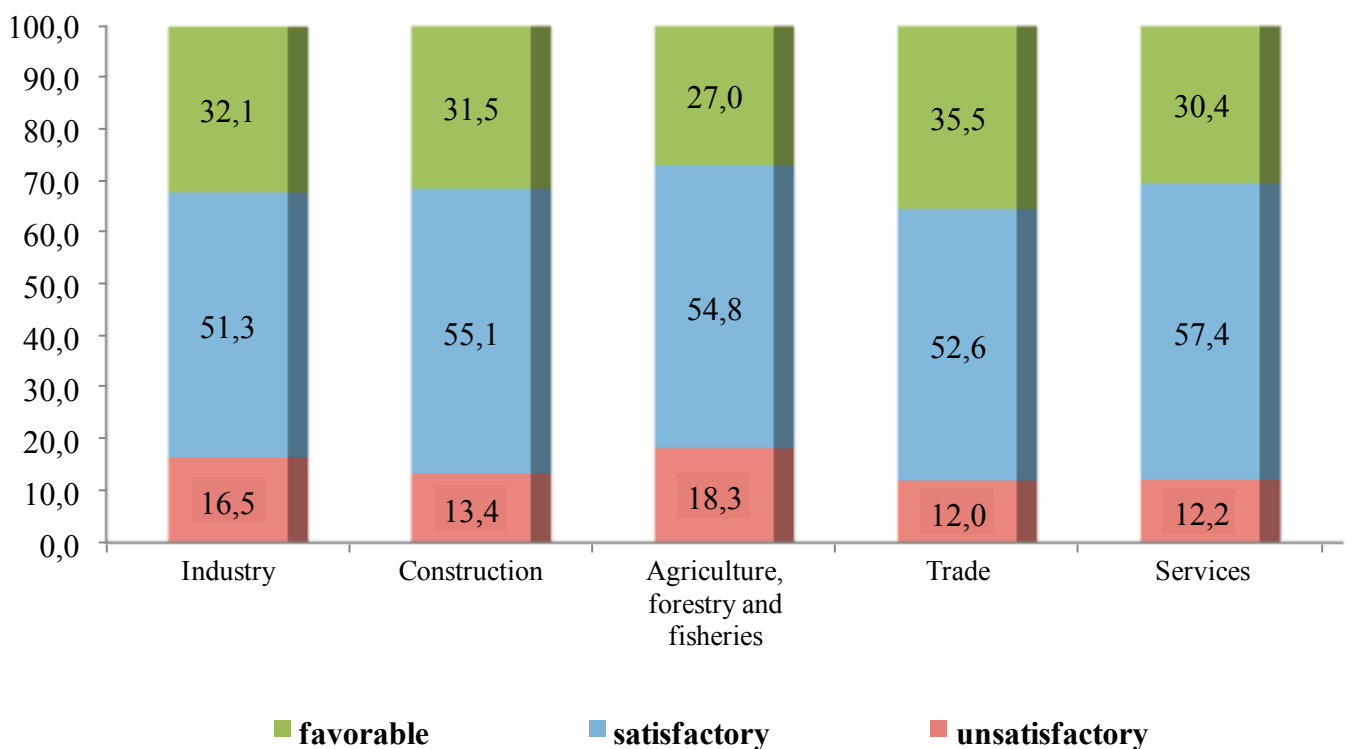
### Distribution of newly created small enterprises and microfirms by region, January-September 2018



According to the survey data, the economic situation is considered favorable by 31.5% and satisfactory - 55.1% of enterprises engaged in construction, in the trade sector - 35.5% and 52.6%, respectively, in the service sector - 30.4% and 57.4 %, agriculture, forestry and fisheries - 27.0% and 54.8%, industry - 32.1% and 51.3%.

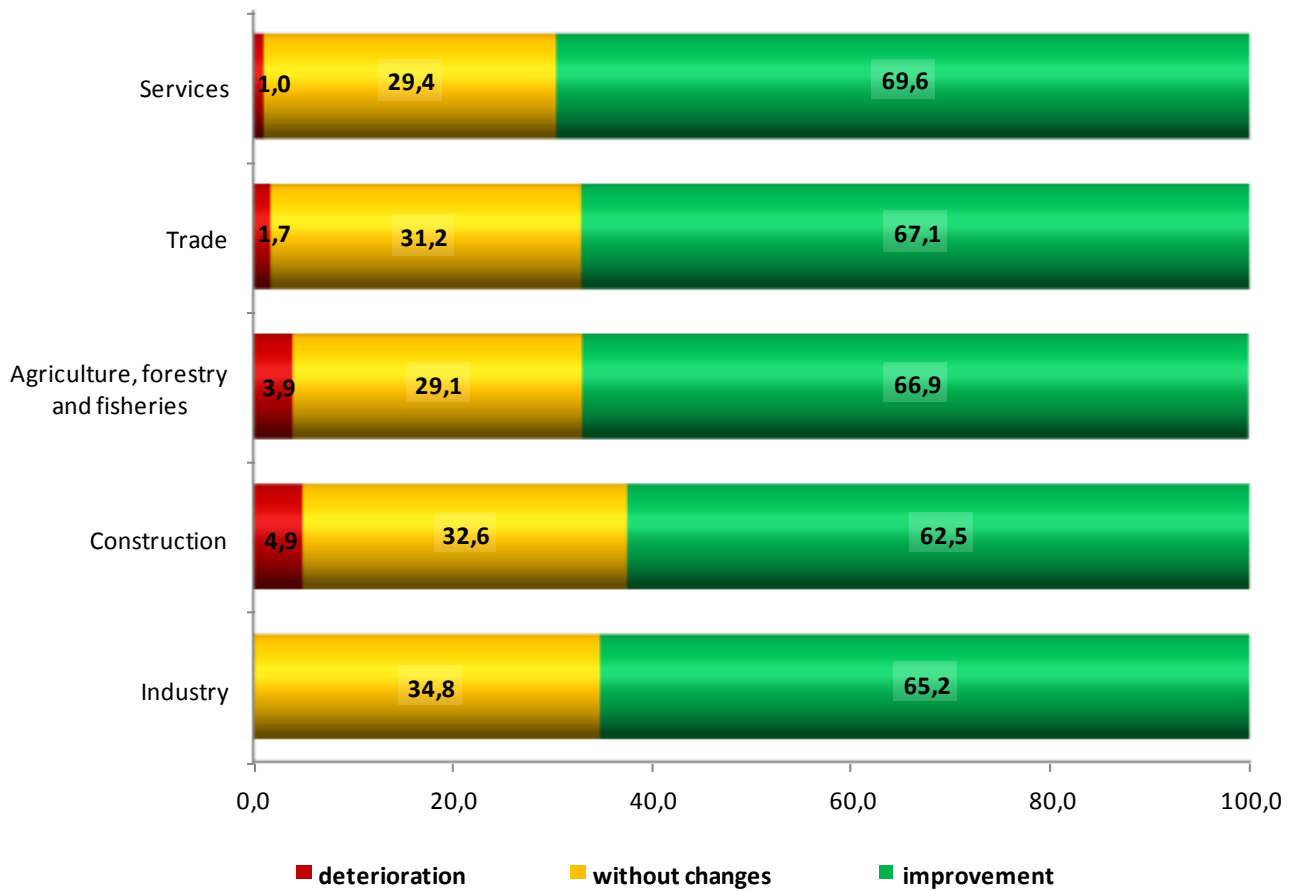
The number of pessimistic about the assessment of the current economic situation in industry - 16.5%, construction was 13.4%, agriculture, forestry and fisheries - 18.3%, services - 12.2%, trade - 12.0% .

### Assessment of the economic situation in the third quarter of 2018,%



In the next three months, 65.2% of industrial enterprises, 67.1% of trade, 69.6% of services, 66.9% of agriculture, forestry and fishery and 62.5% of construction, expect an **improvement in the economic situation**.

## Assessment of the prospects for changes in the economic situation in the next three months,%



Analysis of the results of the survey of newly created small enterprises and microfirms showed that measures taken to improve the business environment in entrepreneurship contribute to the confidence of respondents in a positive assessment of the economic situation in the near future.

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