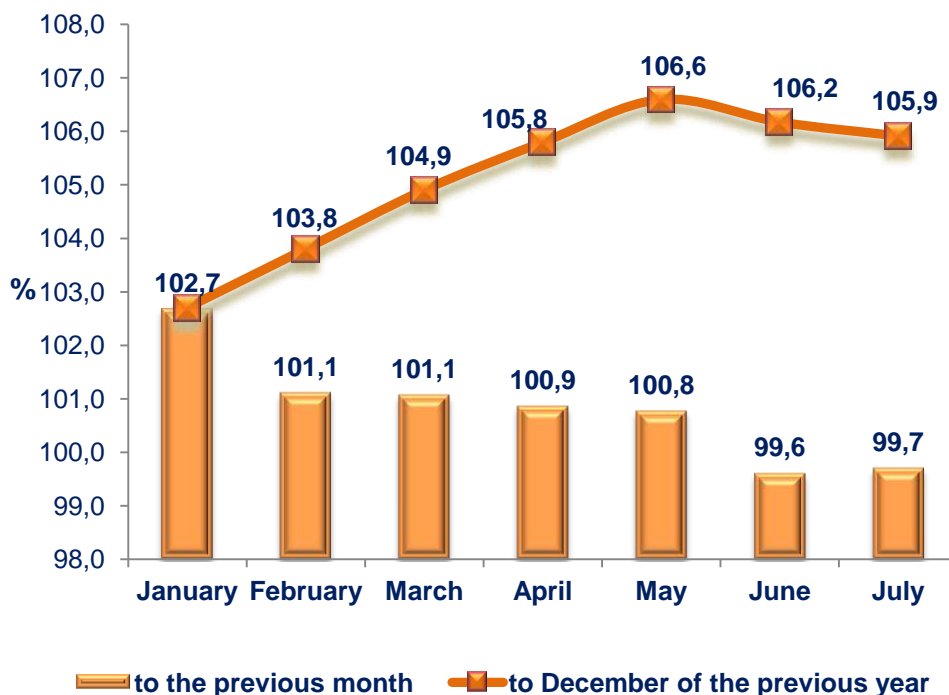


# STATE COMMITTEE REPUBLIC OF UZBEKISTAN ON STATISTICS

## Inflation in the consumer sector The Republic of Uzbekistan for July 2018

In July 2018, the average level of prices for goods and services fell by 0.3%. (January - inflation 2.7%, February - 1.1%, March - 1.1%, April - 0.9%, May - 0.8%, June - deflation 0.4%). The inflation rate for January-July of this year was 5.9%.

### Dynamics of the consumer price index for January-July of 2018



*Seasonal lowering of prices for fruit and vegetable products has become a key factor decrease in the average level of prices for goods and services in July 2018*

*Food products on average a month became cheaper by 0.3%*

*Non-food products on average for the month added 1.7%*

*Services rose in price in July this year by 0.5%*

*In general, in January-July 2018, the inflation rate in the consumer sector of the republic was 5.9%*

The most noticeable prices in the consumer market rose in January (2.7%). In June and July, the seasonal factor affected the fall in prices for fruits and vegetables, as

a consequence, to the general level of consumer prices (a decrease of 0.4% and 0.3% respectively).

Consumer price indices by enlarged groups are presented in the following table:

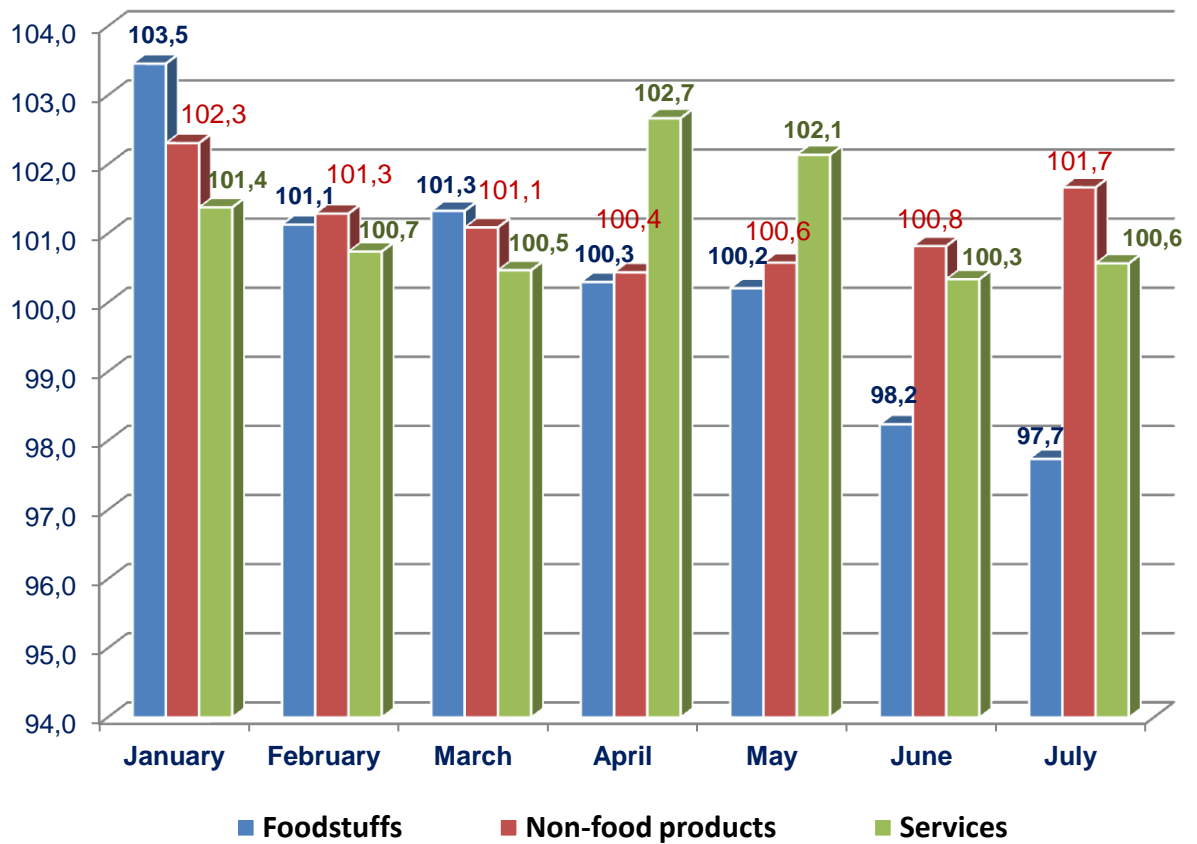
### Consumer price index

(in percentages)

	July 2018 to			January- July 2018 to January- July 2017	For reference			
					July 2017 to			January- July 2017 to January- July 2016
	June 2018	December 2017	July 2017		June 2017	December 2016	July 2016	
<b>Consumer price index</b>	99,7	105,9	116,3	118,9	100,4	105,7	110,3	107,4
<b>including: goods</b>	99,5	105,1	117,4	120,7	100,0	105,6	110,3	106,9
<b>foodstuffs</b>	97,7	102,3	116,4	122,3	99,3	105,1	109,4	104,3
<b>food products without fruit and vegetable products</b>	100,3	106,9	117,6	120,4	102,2	108,4	111,9	107,6
<b>non-food products</b>	101,7	108,5	118,5	118,6	101,0	106,3	111,5	110,3
<b>services</b>	100,5	108,5	111,3	111,3	101,9	105,8	110,2	109,0

The following table shows the consumer price indices on separate groups of food products:

## Consumer Price Index for January-July 2018 (to the previous month, %)



As the above data show, the second month in a row, deflation in the consumer sector is due to a decrease in prices for food products, while non-food products and services, on the contrary, acted as an inflationary factor.

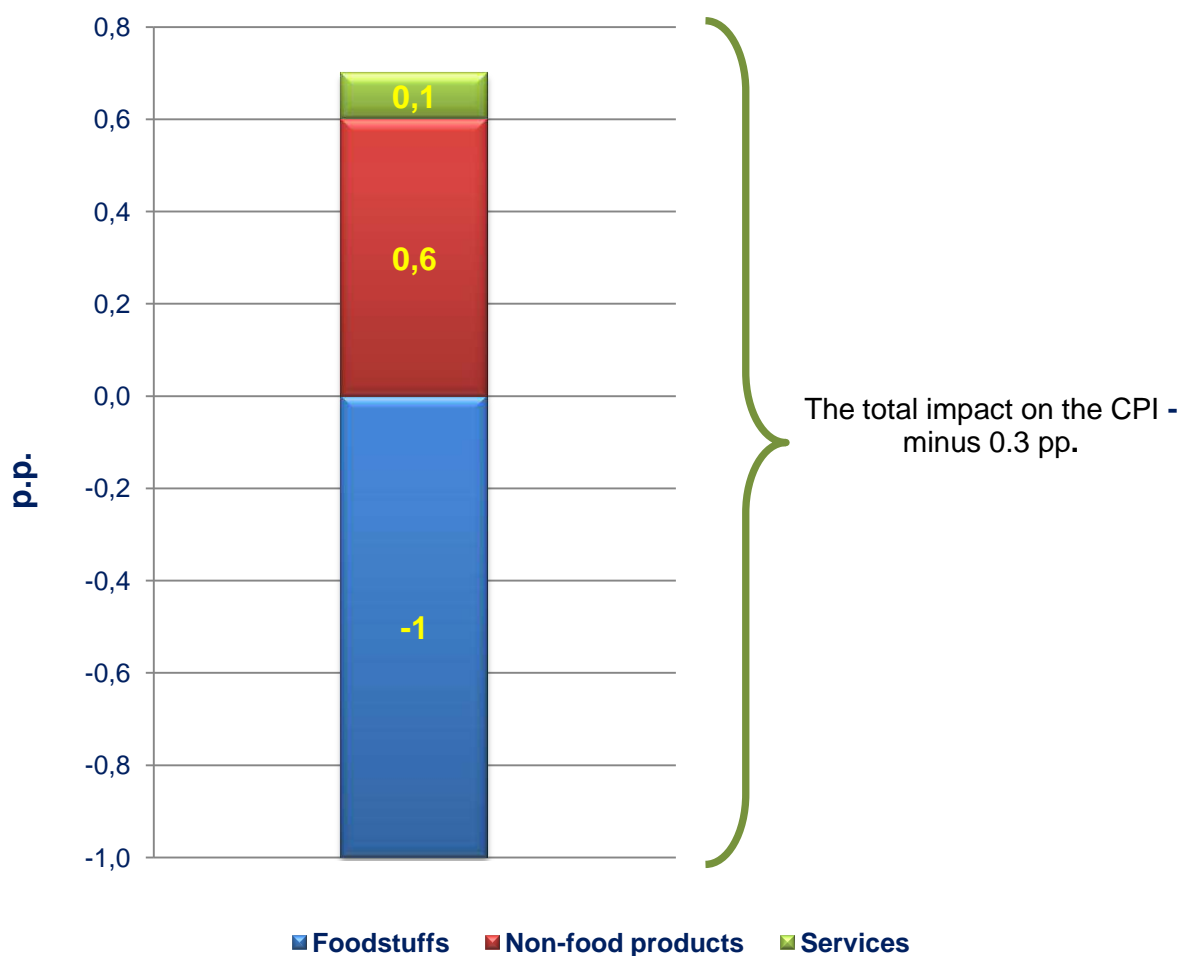
**Price index for selected groups and types  
food products**

(in percentages)

<i>Foodstuffs</i>	<i>July 2018 to</i>			<i>January- July 2018 to January- July 2017</i>	<i>For reference</i>			
	<i>June 2018</i>	<i>December 2017</i>	<i>July 2017</i>		<i>July 2017 to</i>			<i>January- July 2017 to January- July 2016</i>
					<i>June 2017</i>	<i>December 2016</i>	<i>July 2016</i>	
<b>foodstuffs</b>	97,7	102,3	116,4	122,3	99,3	105,1	109,4	104,3
<b>bakery products</b>	100,5	108,6	116,8	114,6	100,4	103,2	102,6	101,1
<b>meat, poultry and fish</b>	100,9	114,2	128,9	134,3	106,1	115,2	120,1	109,6
<b>dairy</b>	99,9	106,0	115,2	117,7	100,7	106,7	110,7	105,9
<b>eggs</b>	93,1	75,4	99,8	115,0	100,8	102,7	118,9	115,8
<b>oil and fat</b>	100,0	101,1	107,6	113,0	100,7	109,5	113,4	112,0
<b>fruits and vegetables</b>	84,8	81,0	105,0	129,5	85,1	90,3	98,8	87,4
<b>fruit</b>	87,0	118,3	164,6	156,1	78,5	90,5	82,9	74,8
<b>vegetables</b>	85,7	56,3	77,1	113,3	96,7	87,2	106,4	92,9
<b>potatoes</b>	72,5	40,9	45,2	101,2	93,2	148,7	294,7	260,8
<b>sugar, tea and spices</b>	99,9	99,5	109,0	113,8	100,3	107,6	113,4	111,4
<b>soft drinks</b>	100,8	103,8	107,0	107,1	100,8	103,7	107,4	107,2
<b>alcoholic beverages</b>	101,5	112,4	120,7	120,3	100,2	108,7	110,8	110,4
<b>catering</b>	100,4	106,7	115,0	114,9	101,3	103,0	106,1	105,3

An analysis of the impact of price changes on major groups showed that the increase in prices for services and non-food products ensured the increase in the composite consumer price index (CPI) for July 2018 by 0.7 percentage points (pp), the decline in food prices led to a decrease in the value of the CPI by 1.0 pp.

### The impact of price changes on major groups of goods and services to the consolidated CPI for July 2018

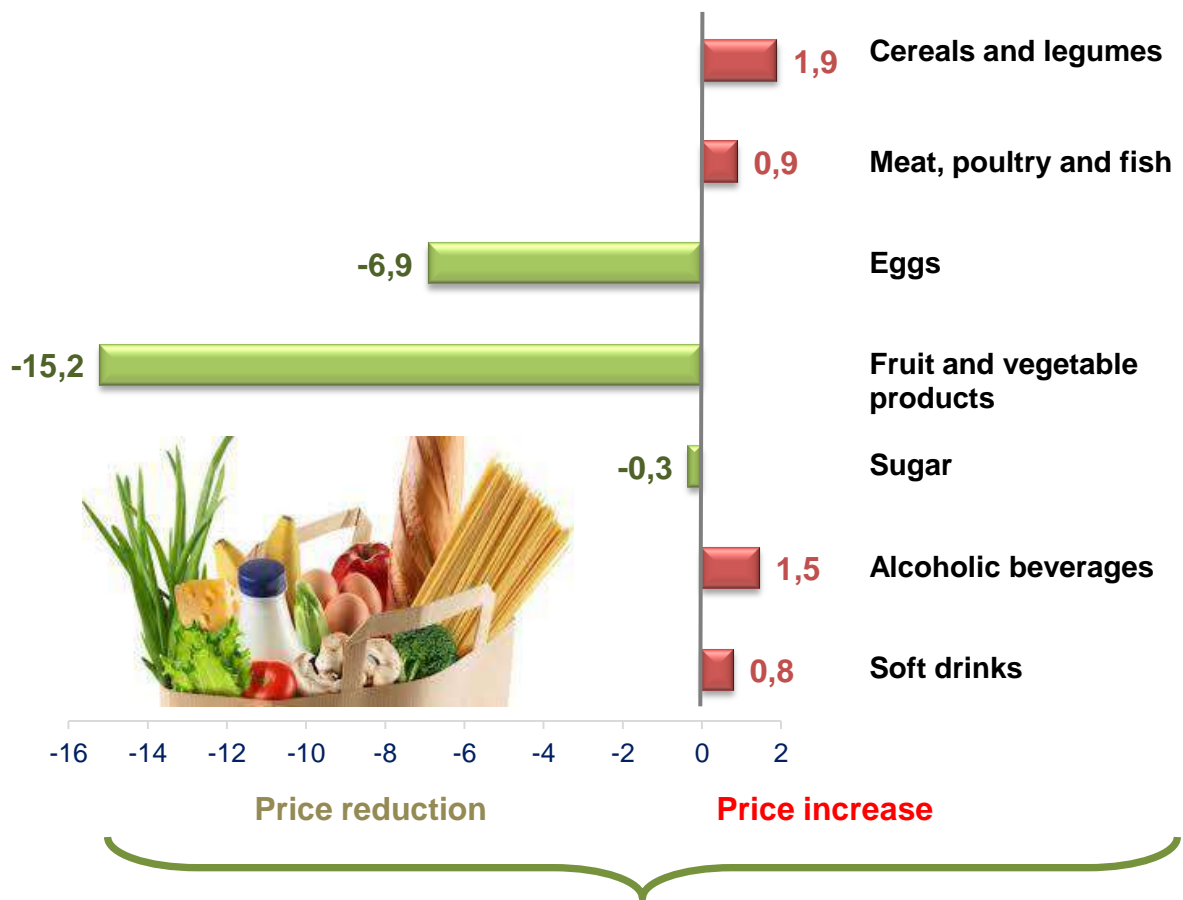


## The consumer price index for food products

As noted above, food prices on average for the month decreased by 2.3%, which ensured a decrease in the CPI by 1.0 pp.

### Change in consumer prices for major food groups in July 2018

*(to the previous month, growth and decrease in%)*



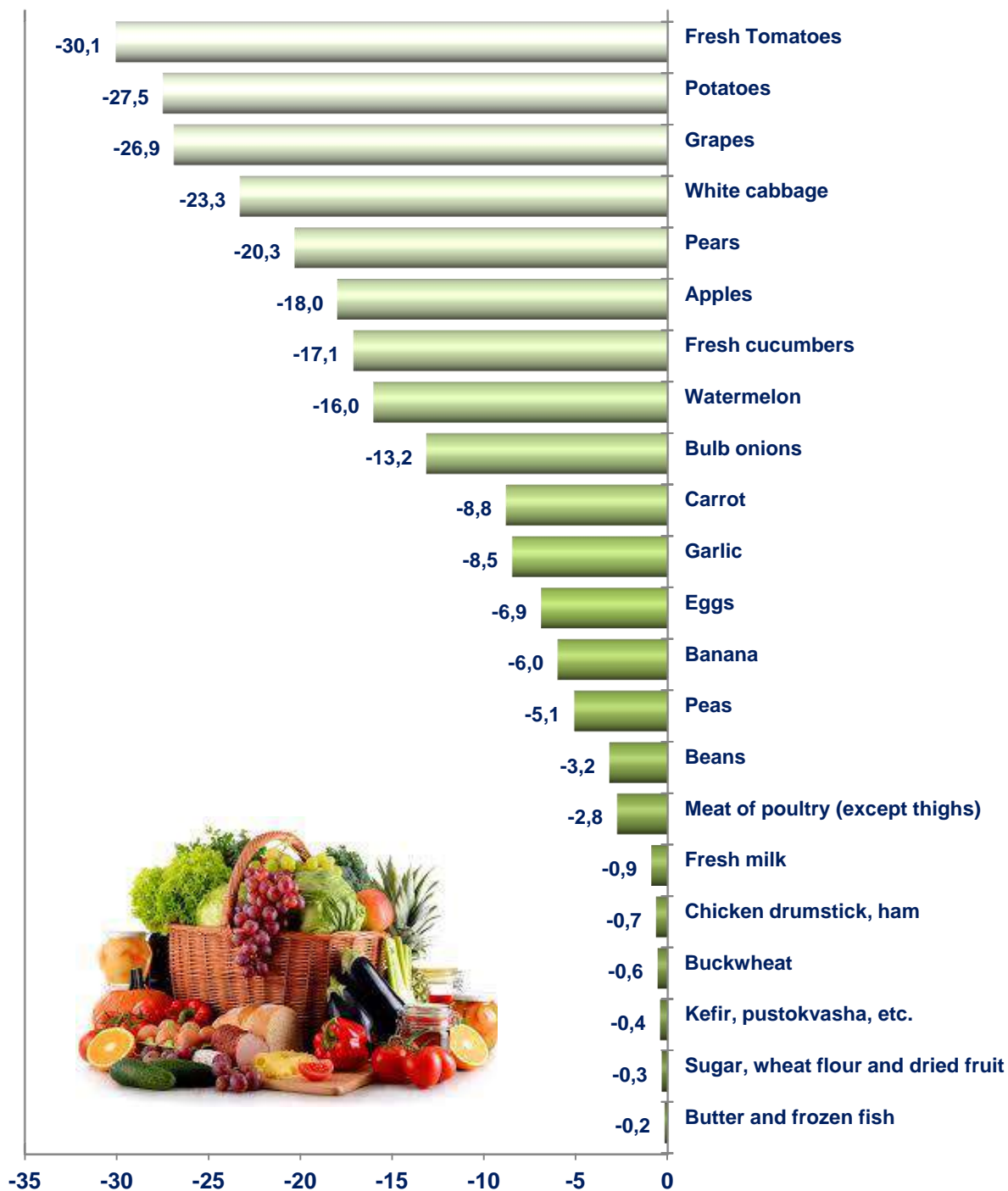
**The total impact on the CPI - minus 1.0 pp.**

The saturation of the market with fruit and vegetable products of the new harvest and the associated decline in prices for fruits and vegetables had a decisive influence on price dynamics in the group of food products. Along with the price trend for fruit and vegetable products, the decline in prices for eggs, sugar and dairy products led to a reduction in the consolidated CPI by 1.2 pp. The increase in prices for meat products, bakery products, non-alcoholic and

alcoholic beverages, and other food products, on the contrary, ensured an increase in the CPI (an effect of the order of 0.2 pp).

Of the **main subgroups** of food products, the leaders in the growth of prices are crops and beans (1.9% increase), prices for potatoes, vegetables and fruits decreased (respectively, by 27.5%, 14.3% and 13.0% %).

**Decrease in consumer prices for basic types  
food products for July 2018**  
*(to the previous month, %)*



Increase in consumer prices for basic types  
food products for July 2018  
(to the previous month, %)



The level of average prices for other types of food products did not change significantly.

Based on the results of monitoring prices in the consumer market as of July 27 of this year, the following price situation has developed:



**Average consumer prices for individual goods in an organized  
trade and markets of the Republic of Uzbekistan  
on July 27, 2018**

(in sums per kilogram) (in soums per kilogram)

Description of goods	average price	Republic of Karakalpakstan	Regions											Tashkent city	
			Andijan	Bukhara	Jizzakh	Kashkadarya	Navoi	Namangan	Samarkand	Surkhandarya	Syrdarya	Tashkent	Fergana		Khorezm
Beef	36533	33095	35759	34925	38115	35520	34931	34417	37719	34338	38864	38371	36697	38800	39908
Mutton	36906	29298	37044	32373	38808	37785	32361	36454	38188	39399	41256	39027	38194	38000	38492
Poultry meat	16401	17850	16452	15467	16346	15758	14933	16867	15792	17939	17069	17474	15834	13741	18094
Eggs, a dozen	4473	5034	4530	3926	4400	4254	3817	3388	4601	4414	4788	5043	4650	4328	5447
Bow	973	1167	900	927	863	941	910	885	890	780	985	1128	1058	1086	1108
Cabbage	1114	1346	870	1067	1223	1193	881	826	856	1293	1200	1203	767	1405	1466
Tomatoes	1942	1831	2465	1911	1662	1695	2051	1640	2035	1596	1784	1730	1796	1767	3231
Carrot	1606	1800	1044	2095	1408	1884	1840	1135	1590	1963	1499	1528	1363	1442	1902
Cucumbers	2179	1888	2655	2201	1877	2141	2095	2332	1782	1636	2179	2012	2629	1943	3142
Potato	1347	1593	1164	1381	1146	1326	1458	1123	1235	1271	1247	1518	1341	1335	1717
Rice	7523	5145	6815	8210	7654	7273	7763	6548	8124	8269	7688	7360	8694	7338	8446
Vegetable oil	10154	9324	9979	10189	9978	9386	10084	10297	10111	11379	10598	10684	9945	9606	10594
Wheat flour	2858	2252	2692	3044	2746	3332	2967	2842	2546	2754	2995	3260	2854	2419	3315
Sugar	5089	5268	5294	5098	5304	5030	5020	4954	5308	5052	5010	5056	5005	5040	4803

## Consumer price index for non-food products

The increase in prices for non-food products by 1.7% led to an increase in the consolidated CPI by 0.6 pp.

Prices for the main types of goods of this group did not undergo significant changes, except for fuel for cars and household fuel (coal).

The effect of the increase in coal prices on the growth of the consolidated CPI was 0.5 pp. or 83.3% of the total impact of rising prices of non-food products.

The change in prices for the main groups of non-food products is presented below:

*Based on the Protocol on the coordination of the retail price of coal sold to the population and budget organizations through the coal stores of the Temir-Yolenil'tamin Administration of JSC "Uzbekiston Temir Yollari", from July 1, 2018, increased prices for coal were introduced. The price increase for the month was slightly more than 1.7 times (74.3%).*

### **Consumer price index for major groups of non-food products for July 2018** (to the previous month,%)

<i>Name</i>	<i>Consumer price index</i>
<b><i>Clothing</i></b>	<b>100,0</b>
<b><i>Footwear</i></b>	<b>100,1</b>
<b><i>Fabrics and yarn</i></b>	<b>100,3</b>
<b><i>Recreational goods</i></b>	<b>99,1</b>
<b><i>Construction Materials</i></b>	<b>99,6</b>

<i>Goods for personal hygiene</i>	<b>99,5</b>
<i>Fuel for cars</i>	<b>103,3</b>
<i>Coal</i>	<b>174,3</b>

**Total impact on CPI growth – 0.6 pp.**

The second in terms of the degree of influence was the increase in prices for fuel for cars, in particular propane, sold to the population through a network of gas stations. For a month, prices for it grew by 19.3%. The main impact on the price level was made by changes in stock quotes, as well as the current situation in the market of fuels and lubricants. In the regional context, the most significantly increased prices for propane in the Kashkadarya region (1.4 times), the minimal growth was in the Syrdarya region (by 8.1%).

Start of the implementation of a set of measures to optimize costs due to the modernization of production and the subsequent reduction in the cost of finished goods produced within the republic, as envisaged by the schedule to contain inflation in the third quarter of this year, led to an increase in supply and a decrease in retail prices for brick by an average of 5.0%. Along with this, in July this year the price of cement continued to grow (2.2% a month).

The table below shows the changes in consumer price indices for certain groups of non-food products:

## Price index for selected groups and types non-food products

(in percentages)

<i>Non-food products</i>	<i>July 2018 to</i>			<i>January- July 2018 to January- July 2017.</i>	<i>For reference</i>			
	<i>June 2018</i>	<i>December 2017</i>	<i>July 2017</i>		<i>July 2017 to</i>			<i>January- July 2017 to January- July 2016.</i>
					<i>June 2017</i>	<i>December 2016.</i>	<i>July 2016</i>	
<b>Non-food products</b>	101,7	108,5	118,5	118,6	101,0	106,3	111,5	110,3
<b>clothing</b>	100,0	106,0	117,9	119,1	100,6	105,8	111,4	111,0
<b>Footwear</b>	100,1	105,5	113,9	116,1	101,0	106,6	111,9	110,8
<b>Fabrics and laces</b>	100,3	106,6	112,8	115,2	101,8	110,4	113,9	111,8
<b>Household textiles</b>	100,0	106,3	115,6	116,9	100,6	105,7	109,4	109,3
<b>Recreational goods</b>	99,1	99,7	106,3	110,8	100,7	106,4	109,9	109,4
<b>Construction Materials</b>	99,6	116,9	126,8	126,8	101,4	106,6	107,1	105,8
<b>Medicines</b>	100,0	102,7	112,0	114,2	100,0	102,9	107,6	106,9
<b>Goods for personal hygiene</b>	99,5	105,0	115,0	120,2	101,6	109,7	114,0	112,2
<b>Tobacco products</b>	100,0	115,2	124,0	128,1	105,8	110,6	116,6	111,1
<b>Fuel for cars</b>	103,3	117,4	141,3	129,9	100,0	100,0	118,1	118,1

Of the other types of non-food products observed in some regions, prices for such products as personal hygiene products (shampoo, toothpaste, etc.) and television sets.

Since June of this year, statistical authorities collect information for monitoring consumer prices for building materials at selective outlets and types (grades, marks) of materials. Below are the results of observations of prices as of July 27, 2018:

**Average prices for basic types of building materials  
on the Republic of Uzbekistan as of July 27, 2018\***

Description of goods	The Republic of Uzbekistan	Republic of Karakalpakstan	Andijan	Bukhara	Jizzakh	Kashkadarya	Navoi	Namangan	Samarkand	Surkhandarya	Syrdarya	Tashkent	Fergana	Khorezm	Tashkent city
Brick, building (1000 pcs.)	691521	711154	572031	598462	798314	642917	782778	522500	783906	669286	719000	751897	565526	657273	906250
Wallpaper (10 m, width 1 m)	102826	138636	93378	134796	42444	69500	50000	110000	146717	67893	51429	160364	104333	112364	157717
Sawtimbers (1 cubic meter)	1732833	1754643	1435938	1739321	1213846	1688436	1730625	1925833	1781563	1932143	1778125	1452636	1662500	1584061	2580000
Paint (enamel 1 liter)	21801	18417	24844	20856	24446	23031	20361	17384	18969	25218	25115	22091	18816	23718	21956
Slate (1 pc.)	36008	35818	34047	37233	37885	36637	35833	33125	36438	38714	35938	37643	33611	33438	37750
Glass window (1 square meter)	41752	50500	34453	43472	36615	34000	40857	44583	44813	42536	32833	52080	38211	46898	42681
Aluminum and plastic profile (1 sq.m.)	411793	418867	399375	358231	407692	380000	382500	438750	428750	399289	347500	493330	319737	377292	613788
Cement (1 tone)	730037	763938	715125	709685	722308	703456	740000	721667	707500	736790	745000	729818	723997	757917	743323
Putty (1 kg)	969	933	916	816	875	1045	811	859	1022	993	1097	1158	1171	798	1071
Linoleum (1 sq.m.)	40291	27991	29406	49893	49719	38000	44500	43750	40875	35821	38224	45582	51389	28850	40068
Ceramic tile (1 sq.m.)	40929	33958	36933	46709	43364	35500	39813	44073	41969	34750	36575	40640	55316	35534	47877
Sand, gravel (1 cubic meter)	73642	62101	57436	59385	125807	96267	22806	61104	80096	62500	31500	77589	86368	104575	103450

## Consumer price index for services

Tariffs for services for the population did not change significantly, and in July they increased by only 0.5%. This led to an increase in the consolidated CPI by 0.1 pp.

### Consumer price index on certain types of services for the population for July 2018

*(to the previous month,%)*

**Services of household  
character**  
**100,7 %**



**The services  
sports**  
**103,2 %**



**Training courses  
training of drivers**  
**104,6 %**



**Passenger transport services**  
**100,5 %**



**Legal services**  
**107,0 %**



**Veterinary services**  
**107,0 %**



**Banking services**  
**101,7 %**



**Services for rest**  
**100,6 %**



**Total impact on CPI growth – 0.1 pp.**

The increase in the minimum wage entailed the growth of prices for those services that are directly billed with reference to its size (legal services, veterinary services, as well as certain types of banking services).

The following table shows the consumer price indices for the main types of paid services for the population:

## Index of prices and tariffs, separate groups and types of services

(in percentages)

The services	July 2018 to			January- July 2018 to January- July 2017	For reference			
	June 2018	December 2017	July 2017		July 2017 to			January- July 2017 to January- July 2016
					June 2017	December 2016	July 2016	
<b>Services</b>	100,5	108,5	111,3	111,3	101,9	105,8	110,2	109,0
<b>Domestic services</b>	100,7	107,2	113,1	111,6	100,2	102,7	104,5	104,8
<b>Housing and communal services</b>	100,1	112,7	113,3	113,4	106,1	106,5	113,4	111,5
<b>Contributions for the maintenance of common property in PPH</b>	100,0	126,7	128,5	117,2	100,7	103,8	104,4	106,7
<b>Cold water supply and sewerage</b>	100,0	124,2	127,0	124,4	107,8	107,8	116,5	113,3
<b>Hot water supply</b>	100,0	112,5	113,0	109,7	104,3	104,3	110,9	112,0
<b>Payment for electricity</b>	100,0	111,9	111,9	113,1	107,0	107,0	112,3	109,8
<b>Paying for gas network</b>	100,0	110,0	110,0	112,0	107,0	107,0	116,6	113,7
<b>The charge for liquefied gas</b>	100,0	120,0	120,0	111,5	100,0	100,0	102,9	102,9
<b>Payment for heating</b>	100,0	113,7	114,2	110,4	104,5	104,5	111,9	112,0
<b>Garbage collection fee</b>	102,1	110,6	119,1	116,1	100,0	108,0	115,5	116,7
<b>Passenger transport services</b>	100,5	108,4	110,7	109,7	100,7	104,6	106,4	106,2
<b>Vehicle transport</b>	100,8	109,3	109,5	104,8	100,0	101,4	103,7	105,1
<b>Railway transport</b>	99,4	113,1	131,2	143,8	105,7	101,5	88,1	84,5
<b>Air Transport</b>	98,6	102,1	110,4	131,4	102,9	137,0	144,7	130,3
<b>Communication services</b>	100,0	111,0	115,4	118,8	102,3	119,1	127,3	121,1
<b>Services of the institutions of culture</b>	100,0	101,1	101,7	111,5	100,0	114,7	115,9	106,7
<b>Services of children's dosh-kol institutions</b>	100,0	108,1	108,1	109,7	100,0	108,3	108,3	108,3
<b>Educational services</b>	100,7	102,6	104,7	104,0	100,0	100,1	111,2	111,4
<b>Sport services</b>	103,2	107,5	111,2	108,4	101,0	102,3	104,7	104,7
<b>Services for rest</b>	100,6	117,5	117,9	116,0	100,0	110,5	110,8	111,0
<b>Medical services</b>	100,5	103,8	106,0	105,3	100,3	101,3	103,2	103,8
<b>Insurance services</b>	100,0	100,0	99,7	107,0	102,0	117,1	127,0	120,9



The growth of tariffs for passenger transport services on average by 0.5% due to an increase in the Fergana region of the cost of driving in taxis and route taxis - by 3.5% and 25% respectively. At the same time, the strengthening of the national currency contributed to a reduction in the cost of passenger air travel by Uzbekistan Airways (1.4%) and long-distance fares tickets by Uzbekistan Railways (0.7%).

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